

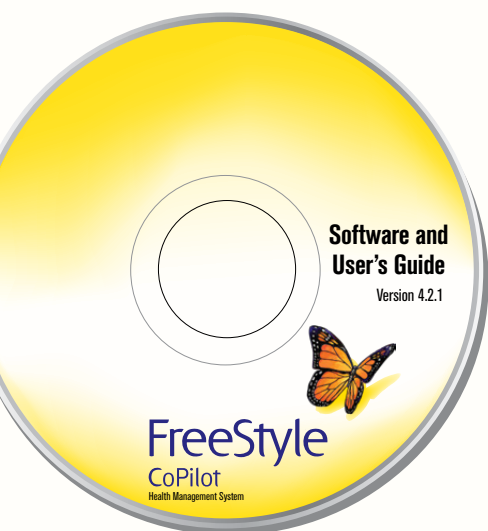


FreeStyle

CoPilot

Health Management System

Version 4.2.1



User's Guide

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Preface

Overview of the FreeStyle CoPilot Health Management System

The **FreeStyle CoPilot Health Management System** is a versatile tool that allows people with diabetes, their caregivers, and healthcare professionals to take a more informed role in managing diabetes by acting as a data management tool. The FreeStyle CoPilot system tracks diabetes-related health information, and provides graphs, charts and reports that can help both patients and healthcare professionals evaluate needs and options for a diabetes health management program.

The FreeStyle CoPilot Health Management System (“the **FreeStyle CoPilot system**”) allows you to upload recorded test results from supported Abbott Diabetes Care blood glucose monitoring systems. The FreeStyle CoPilot system also allows you to record information about insulin, ketones, medications, meals, exercise, state of health, medical exams, lab results, as well as general notes.

The FreeStyle CoPilot system displays trends and patterns in glucose readings, carbohydrate intake, insulin dosage, and other diabetes-related factors.

The FreeStyle CoPilot system can be installed in one of two modes or, versions. The **Home User** version is for people with diabetes, or their caregivers. The **HCP** version is for healthcare professionals (HCPs). When you install and use the FreeStyle CoPilot system for the first time, you must specify which version you use. Both versions provide the same tools to record, track, view and analyze individualized health information. When needed, this guide provides instructions specifically for each version and type of user.

To allow multiple home users (such as a family) and multiple HCPs (such as in a clinic) to share the use of the FreeStyle CoPilot system, each user has a **Profile**. The information for each profile can be made secure with a unique password.

In addition, home users and HCPs can use the FreeStyle CoPilot system to share data and recorded health information by synchronizing (via the Internet) with the **FreeStyle CoPilot system Host**. **Synchronization** is the term used to refer to the exchange of information via the FreeStyle CoPilot Host.

Intended Use and Application

The FreeStyle CoPilot Health Management System is intended for use in home and clinical settings by patients and healthcare professionals. It is intended to aid people with diabetes and healthcare professionals in the review, analysis, and evaluation of information such as historical blood glucose test results, insulin dosages, carbohydrate intake, and exercise data in support of an effective diabetes health management program. It can be used with supported Abbott Diabetes Care blood glucose monitoring systems (as listed in *Appendix C: Supported Devices and Databases*), where data is uploaded, saved, analyzed, displayed as charts, graphs and reports, printed, and shared with an authorized party.

Purpose and Scope

This User's Guide provides computer requirements, installation steps, and configuration options. It provides instructions and procedures for setting up user profiles, for uploading, recording and importing data, for viewing reports, and for sharing information between healthcare professionals and diabetes patients via the FreeStyle CoPilot system Host. This guide also provides instruction for managing system security and data integrity by using logon profiles and passwords, and for managing user rights. Finally, information is provided for troubleshooting and obtaining technical support.

Software Availability

You can obtain the software by calling Customer Care at 1-888-522-5226 in the USA.

Computer Requirements

The following are minimum requirements for the FreeStyle CoPilot system operation.

- Microsoft Windows XP (32-bit), Windows Vista (32-bit or 64-bit), or Windows 7 (32-bit or 64-bit)
(The FreeStyle CoPilot system does not run on Apple computers.)
- RS-232 Serial port, or USB port

The following components are needed or recommended for optimal use of the FreeStyle CoPilot system features: Internet connection, email account, 1024 x 768 resolution monitor, CD-ROM drive, color printer, fax software.

Technical Support and Customer Care

Please contact Abbott Diabetes Care, Customer Care if you need assistance.

- The toll-free phone number is 1-888-522-5226 in the USA.
- Customer Care is available Monday through Friday, 8AM to 8PM Eastern Standard Time.
- FreeStyle CoPilot system Support Specialists are available Monday through Friday from 9:00 a.m. to 5:00 p.m., coast to coast.

1 Introduction

The **FreeStyle CoPilot Health Management System** (“the **FreeStyle CoPilot system**”) allows people with diabetes, their caregivers, and healthcare professionals to take a more informed role in managing diabetes by acting as a data management tool. The FreeStyle CoPilot system tracks health information and provides graphs, charts and reports that can help people with diabetes and healthcare professionals evaluate needs and options for a diabetes health management program.

This section introduces and explains the FreeStyle CoPilot system features, installation options, user roles and activities, terminology, day-to-day procedures, and on-screen navigation for both home users and healthcare professionals.

All users should read this section to understand key features and capabilities and different ways that you can use the FreeStyle CoPilot system.

1.1 Modes of Operation

The FreeStyle CoPilot system can be installed in one of two modes, or versions. The **Home User** version is for people with diabetes, or their caregivers. The **HCP** version is for healthcare professionals. When you install and use the FreeStyle CoPilot system for the first time, you must specify which version you use.

Both versions appear and operate in very similar ways. Both provide the same tools to record, track, view and analyze individualized healthcare information. Each version displays slightly different menus, screens and configuration options to accommodate both the home user and HCP. This guide provides instructions as needed for each version and type of user.

1.2 Overview of Home User Activities

The FreeStyle CoPilot system allows you to upload, record, store, analyze and share important information about your glucose readings, insulin, exercise, medication and other health information.

The following is an overview of typical, routine use of the FreeStyle CoPilot system for home users:

- Install the FreeStyle CoPilot system and set up your profile using easy-to-follow forms, to specify personal and health information, your glucose targets, and much more.
- Set up user preferences so that the system works best for you.
- Upload test results from your blood glucose meter to the FreeStyle CoPilot system.
- Record your carbohydrate intake, insulin, exercise, state of health, medical exams, medications, ketones, lab results, and general notes. Keep as much or as little information as you and your HCP find helpful.
- View and print many types of graphs, charts and reports that will help you understand and track the progress of your diabetes health management plan.
- Share your health information securely with your HCP, using the FreeStyle CoPilot Host system.

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1.3 Overview of HCP User Activities

As a healthcare professional, you can use the FreeStyle CoPilot system to observe trends and patterns in your patients' glucose readings, and to review exercise, medication and other health information important to effective diabetes management.

The following is an overview of typical, routine use of the FreeStyle CoPilot system for healthcare professionals:

- Install the FreeStyle CoPilot system and set up your HCP profile using easy-to-follow forms.
- Set up user preferences and system options.
- Create a FreeStyle CoPilot system Host account, and give your account number to patients.
- Set up a patient profile for each patient with a supported device.
- Receive health information from patients using the FreeStyle CoPilot system Host.
- View and print charts, graphs and reports.
- View a Group Analysis Report for a summary of all patient data.
- Configure multiple HCP profiles and groups of patients.

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1.4 FreeStyle CoPilot System Terminology

The following terms are used in the FreeStyle CoPilot Health Management System and this User's Guide:

Healthcare Professional - A healthcare professional (HCP) is a physician, nurse practitioner, certified diabetes educator (CDE), or other healthcare professional authorized to provide care to patients with diabetes; a healthcare group or entity such as a clinic; or case manager.

Home User - A home user is a person with diabetes, or their caregiver. (In the HCP version, a home user is called a "patient.")

Profile - Each home user and HCP creates a profile. The home user profile is a collection of personal information, and the FreeStyle CoPilot system preferences, permissions and options. The HCP profile is a collection of professional identification, health management preferences, and the FreeStyle CoPilot system options.

Data - Information recorded by any supported medical device and uploaded to the FreeStyle CoPilot system. *See Appendix C* for a list of supported devices, and the data collected and uploaded.

Health Information - Personal and medical information recorded by (or for) a patient. Information categories include: Glucose Readings, Insulin Doses, Meals, Exercise, State of Health, Medications, Medical Exams, Lab Results, Ketone Readings, and General Notes.

Reports - Reports are charts, graphs, and tables generated by the FreeStyle CoPilot system. There are at least 13 types of reports. You can use powerful filters to select the types of data, date ranges, etc., that you would like to view. You can also save, print, email and Fax (with installed Fax software) any report that you generate.

Database - All the FreeStyle CoPilot information is stored in a database file. Database information can be archived, exported and imported. Database files can be backed-up, copied and stored to ensure data integrity and safekeeping.

FreeStyle CoPilot Host - The FreeStyle CoPilot Host is an Internet-based synchronization service provided by Abbott Diabetes Care. It allows home users to invite an HCP (or other designated party such as a parent) to securely share uploaded data and manually recorded health information.

Synchronize - Home users and HCPs use the FreeStyle CoPilot Host to "synchronize" - or, update and exchange - profiles, data, and health information ("information"). Synchronize means to send more recent information to and/or receive more recent information from the FreeStyle CoPilot Host.

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1.5 *Warning, Caution and Important Messages in this Guide*

Warning, Caution, and Important messages are included throughout this User's Guide. These messages warn you to pay careful attention to specific instructions and guidelines for using the FreeStyle CoPilot system.

Before using the FreeStyle CoPilot system, read each message included in the FreeStyle CoPilot system User's Guide (See *Appendix D: Warning, Caution and Important Messages*, for a list of all messages). Always seek the advice of a healthcare professional before making any change in your lifestyle or use of medication.

Warning, Caution, and Important messages have a very specific meaning. The following list explains the meaning and purpose of each:

WARNING:

- **WARNING** indicates possible hazards that, if not avoided, could result in serious injury or death.

CAUTION: CAUTION indicates possible hazards that can cause harm to yourself, or to your patients.

IMPORTANT: IMPORTANT indicates that inconvenience to you (such as loss of text entries or saved settings) may result if you do not follow instructions.

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1.6 Getting Around - The FreeStyle CoPilot System Home Page

The FreeStyle CoPilot system uses *menus*, *buttons*, *icons*, *tabs*, *drop-down lists*, “*mouse-button clicks*”, *check boxes*, *text fields* (that you can type in), and other common Windows screen elements for operation and navigation. This guide assumes that all FreeStyle CoPilot system users have a clear understanding of how to use these software controls.

1.6.1 The FreeStyle CoPilot System Home Page

In this User's Guide, certain terms are used to describe how (or, where to click) to perform procedures -- such as *icon*, *button*, *menu* and *user list*. These are explained below.

Tip: To return to the **Home** page from any other screen, click the “**Home**” icon.

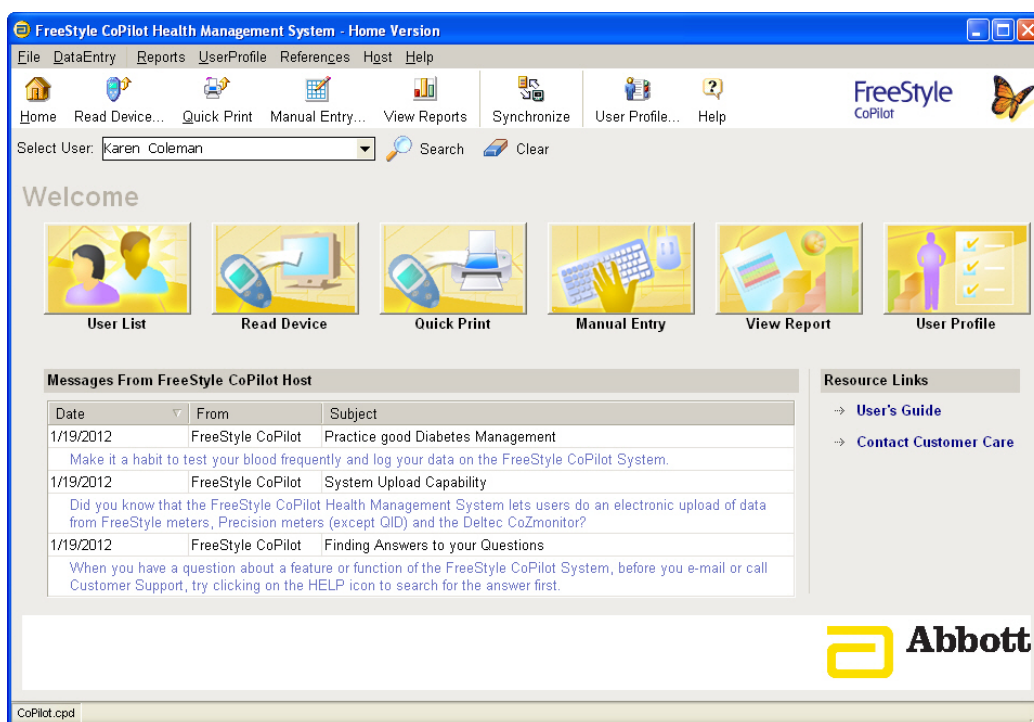
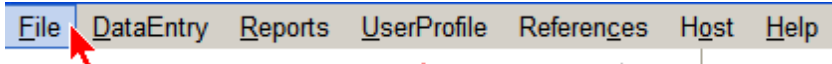


Figure 1. The FreeStyle CoPilot System Home Page (Home User)

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1.6.2 Menu Bar

The *menu bar* provides commands for the FreeStyle CoPilot system features and operations (including the features that you can use by clicking buttons and icons.)



The following are two examples of how instructions are written for using commands on the menu bar.

- Click **File > Database Maintenance > Archive** to export data to an archive file.
- Click **Reports** on the main menu, and select **Diary List**.

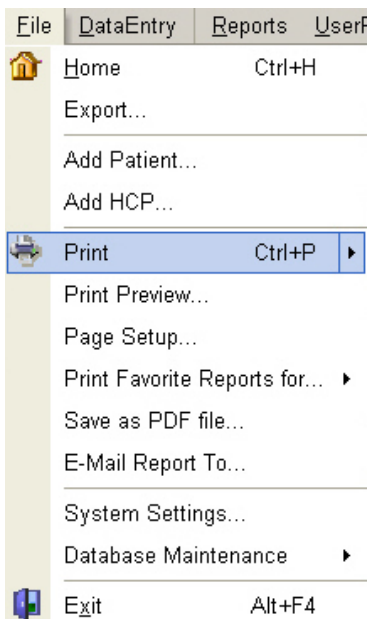
Also, an instruction may direct you to use an icon or button.

- Click the **Read Device** button to upload data from your device.

1.6.3 Shortcut Keys

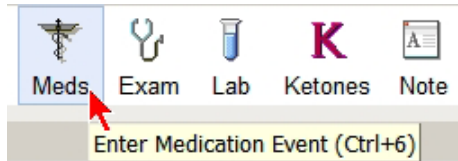
Menu commands, buttons and icons often provide a keyboard shortcut.

Many menu items have shortcut keys, such as **Ctrl+P** to print.



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Many icons have a “popup” (which appears when you hold the mouse pointer over the icon) that indicates the shortcut key, such as **Ctrl+6** to enter a medication event.



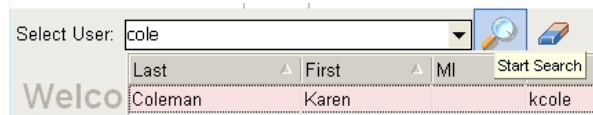
1.6.4 Select User, Select HCP, and Select Patient Lists

You can search for a User/Patient by entering the first few characters of the Last name, First name, or ID in the search field, and clicking the **Start Search** button or pressing Enter. Clicking the **Start Search** button without any search criteria will display all Users/Patients. Click the **Clear Search** button to clear the current search.

For Home Users

The **Select User** list is displayed in the **Home** page in the home user version. The list includes the system administrator, and at least one home user profile.

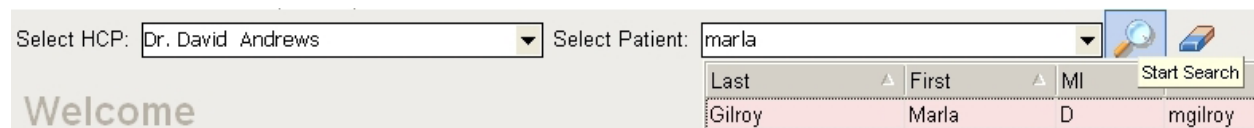
Note: If you have more than one home user profile on your system, verify that you select the correct home user before you upload data, record health information, or change profile settings.



For HCPs

The **Select HCP** and **Select Patient** lists are displayed on the **Home** page in the HCP version.

Note: Verify that you select the correct patient before you upload data, record health information, or change profile settings.



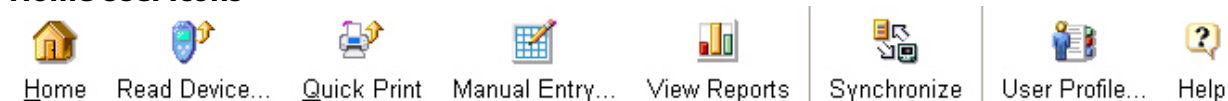
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1.6.5 Small Icons

Small icons are displayed on the **Home** page under the menu bar. In this User's Guide, these are referred to as **Icons**. For example: Click the **Home** Icon to return to the **Home** page.

In addition to icons on the **Home** page, several other screens display icons. You can use these icons as described in procedures.

Home User Icons



Home User Tip: Select **UserProfile > User Profile > Options > Show Button Captions** to see button captions.

HCP Icons



HCP Tip: Select **UserProfile > HCP Profile > Options > Show Button Captions** to see button captions.

Icons and Associated Actions

- **Home** - Return to the FreeStyle CoPilot system home page.
- **Read Device** - Upload data from a blood glucose meter or other device.
- **Quick Print** - Upload data and automatically print selected **Favorite Reports** without saving the data to a user (or patient) profile.
- **Manual Entry** - Record health information events; open the Data Entry screen.
- **View Reports** - Open the Report screen to the default report you select in Options.
- **Synchronize/Synchronize Current HCP** - Upload / download (exchange) the most recent profile and health information with the FreeStyle CoPilot Host system.
- **User Profile/Patient Profile** - Open the home user (or patient) profile to view or to edit information.
- **Help** - Open this User's Guide to the appropriate section for help.

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1.6.6 Large Buttons

Large Buttons on the **Home** page provide shortcuts to commonly used actions.

Home User Buttons



HCP Buttons



Buttons and Associated Actions

- **User List (Home User)** - Open the User List to add, edit or delete home users from the home user list.
- **Patient List (HCP)** - Open the Patient List to add, edit or delete patients.
- **Read Device** - Upload data from a blood glucose meter or other device.
- **Quick Print** - Upload data and automatically print selected **Favorite Reports** without saving the data to a user (or patient) profile.
- **Manual Entry** - Record health information events; open the Data Entry screen.
- **View Report** - Open the Report screen to the default report you select in Options.
- **User Profile (Home User)** - Open the profile of the home user selected in the Select User list to view or edit information.
- **Patient Profile (HCP)** - Open the profile of the patient selected in the Select Patient list to view or edit information.

1.6.7 Resource Links

If you installed extensions or plug-ins for other devices, additional options appear under Resource Links. Refer to the documentation provided with your device for more information about using these links.

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1.6.8 Messages From FreeStyle CoPilot Host

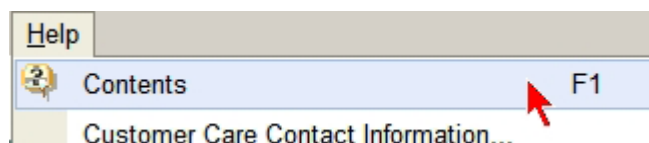
If you use the FreeStyle CoPilot Host, messages appear in this window when you synchronize. Messages include information about data sharing, healthcare management and updates to the FreeStyle CoPilot system. See *Section 7: Sharing Data with the FreeStyle CoPilot Host* for more information.

Messages From FreeStyle CoPilot Host		
Date	From	Subject
1/19/2012	FreeStyle CoPilot	Practice good Diabetes Management Make it a habit to test your blood frequently and log your data on the FreeStyle CoPilot System.
1/19/2012	FreeStyle CoPilot	System Upload Capability Did you know that the FreeStyle CoPilot Health Management System lets users do an electronic upload of data from FreeStyle meters, Precision meters (except QID) and the Deltec CoZmonitor?
1/19/2012	FreeStyle CoPilot	Finding Answers to your Questions When you have a question about a feature or function of the FreeStyle CoPilot System, before you e-mail or call Customer Support, try clicking on the HELP icon to search for the answer first.

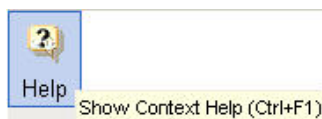
1.6.9 FreeStyle CoPilot System Help

Use the help feature in the FreeStyle CoPilot system from virtually any screen or window. There are two options:

- Click **Help > Contents** on the menu bar to open the help feature.



- The context-sensitive help option is available in many screens and dialog boxes. Click **Help** or the **question mark** icon, to open the help feature at the appropriate section.



1.6.10 Pictures of the FreeStyle CoPilot System Screens

- In this guide, pictures of the FreeStyle CoPilot system screens may be from either the home version or HCP version. If the information or procedure is specific to a particular version of the FreeStyle CoPilot system, the image used is from the relevant version.
- The figures within this guide are intended to serve only as examples.

2 FreeStyle CoPilot System Installation

This section provides detailed installation instructions for the FreeStyle CoPilot Health Management System.

2.1 FreeStyle CoPilot System Installation Overview

Select an Application Mode

When you install the FreeStyle CoPilot system and start the application for the first time, the FreeStyle CoPilot system asks you to specify if you are a home user, or healthcare professional. When you make your selection, the FreeStyle CoPilot system completes the final installation step and enables the version appropriate for you.

Both versions operate and look almost identical. Home users and HCPs use the same features and follow many of the same procedures. However, there are differences, and these require separate instructions in this User's Guide. Separate instructions are clearly identified for the home user or HCP. Where applicable, be sure to read the correct instructions.

Note: It is very important to select the right option.

FreeStyle CoPilot System Network Installation

To allow multiple users to work from more than one computer, and to share one database, you can perform the FreeStyle CoPilot system network installation. This is recommended only for HCPs who work in a clinical setting with other HCPs. See *Appendix E: FreeStyle CoPilot System Network Installation*, for more information.

Upgrading from a Previous Version of the FreeStyle CoPilot System

If you are installing an upgrade to a previous version of the FreeStyle CoPilot system, your data is automatically migrated when installing the new version. You will also be prompted during the upgrade to allow the installer to automatically uninstall the previous version prior to installing the upgrade.

2.2 Standard Installation Procedure

When you start the FreeStyle CoPilot system for the first time, the application asks you to specify if you are a home user, or healthcare professional. This step is a part of the installation procedure.

Before You Install the FreeStyle CoPilot System


- Verify computer requirements as listed in the *Preface*.
- Save all information and close all running applications.

Note: Please have your glucose meter or other supported device available during installation.

Section 2: FreeStyle CoPilot System Installation

2.2.1 Install the FreeStyle CoPilot System

These steps correspond to the FreeStyle CoPilot system installer screens, which provide additional instructions. Screen names are in *Italic*.

1. Start the installer.
 - Insert the CD-ROM into the drive. (Most computers start installation automatically.)
—OR—
 - Double-click the FreeStyle CoPilot system installer file (**CoPilot_Setup.exe**).
2. *Installation Language* - Select the Installation Language, and click **OK**.
3. *Welcome Page* - Read the welcome page and click **Next** to continue or **Cancel** to quit.
4. *License Agreement* - The End User Agreement is displayed. Read it, select **I Agree** and then click **Next** to continue or click **Cancel** to stop the installation.
5. *Confirmation* - Click **I Confirm** to continue. Click **I Do Not Confirm** to return to the license agreement.
6. *Installation Destination* - Verify the installation folder. We recommend that you keep the preselected folder. (If required, click **Browse** to select another folder.) Click **Next**.
7. *Start Installation* - The installer is ready to begin. Click **Next** to proceed. Alternatively, click **Back** to make changes in previous screens or click **Cancel** to stop the installation.
8. *Installation Progress* - A screen shows installation progress.
9. *Success Message* - Installation is complete. You may need to install additional software if you use certain devices. Click **Finish**.
10. The FreeStyle CoPilot system icon  is placed on your desktop, and in your Start Menu.

Section 2: FreeStyle CoPilot System Installation

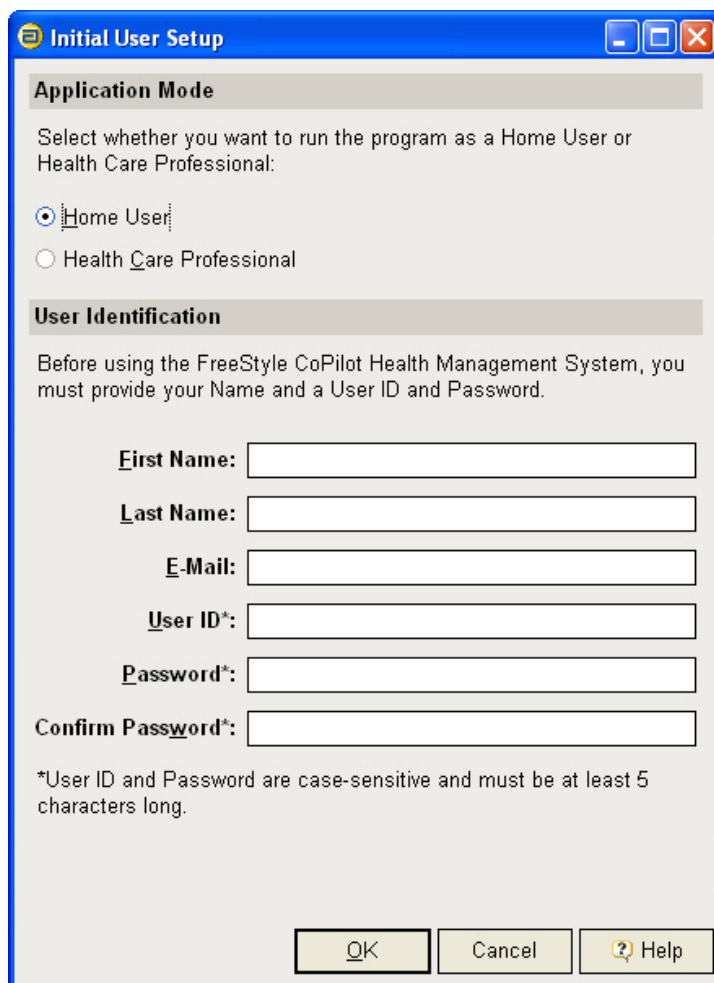
2.2.2 Select Application Mode

To complete installation, you must launch the FreeStyle CoPilot system and choose the Application Mode.

1. Double-click the **FreeStyle CoPilot system** icon on the desktop to launch the FreeStyle CoPilot system.
2. *Initial User Setup* - Select the **Application Mode**, either:
 - **Home User**
 - **Health Care Professional**

Note: You cannot change your selection after you click **OK**. If you select the wrong option, you will need to reinstall the FreeStyle CoPilot system. Contact Customer Care for assistance.

3. Enter your Name, a User ID and Password then Click **OK**.



The image shows a Windows-style dialog box titled "Initial User Setup". It has a blue title bar with standard window controls. The dialog is divided into two sections. The first section, "Application Mode", contains the instruction "Select whether you want to run the program as a Home User or Health Care Professional:" and two radio buttons: "Home User" (which is selected) and "Health Care Professional". The second section, "User Identification", contains the instruction "Before using the FreeStyle CoPilot Health Management System, you must provide your Name and a User ID and Password." and five text input fields: "First Name:", "Last Name:", "E-Mail:", "User ID*:", and "Password*:". Below these fields is a "Confirm Password*:" field. At the bottom of the dialog are three buttons: "OK", "Cancel", and "Help". A footnote at the bottom states: "*User ID and Password are case-sensitive and must be at least 5 characters long."

Figure 2. Initial User Setup

4. Continue the FreeStyle CoPilot system setup procedures. Go to *Section 3: HCP and Home User Profiles*.

3 HCP and Home User Profiles

If you are a home user, read *Section 3.1, Home User - Profile Setup*.

If you are an HCP, read *Section 3.3: HCP - Setting Up Your User Profile*

3.1 Home User - Profile Setup

This section explains how to create and use profiles. It describes the five parts of the home user profile (called Tabs): **User Information**, **Health Profile**, **Data Entry Preferences**, **Glucose Targets**, and **Options**. Each tab is a form that you fill out using open text fields, drop-down lists, and check boxes.

This section describes how to:

- Choose settings, preferences and options to customize reports, data entry, printing, and much more.
- Set up and manage other home user profiles.
- Create and manage HCP profiles in the HCP list.

3.1.1 What is a Home User Profile?

Every home user can set up a home user profile. A profile contains personal information and a brief medical history. A profile also allows you to select options and preferences that you can use to specify glucose targets, daily time periods (meals, sleep, etc.), how reports are displayed, and items that you want to see listed when you record important health information - such as your medications, exercise, and insulin doses.

Use your profile to specify:

- Your contact information, age, health, weight, type of diabetes, year of diagnosis, other medical conditions, etc.
- Your glucose targets and daily time periods (meals, sleep, etc.) - which change how some charts, graphs and reports are displayed.
- Categories you would like to use when entering health information events, such as ketones, exercise, lab results, and exams.
- Items in health information events that you want to see listed when you record patient health information - such as medications, exercise, and insulin doses.
- Whether to automatically print your favorite report(s) when you upload glucose meter or other device readings.
- The default date-range you would like to see in your reports such as 7 days, one month, or three months.

Section 3: HCP and Home User Profiles

Note: Preferences and settings in your profile affect your use of the manual entry and reports features in the FreeStyle CoPilot system. For more information that will help you complete your profile, read *Section 4: Entering Data into the FreeStyle CoPilot System*, and *Section 5: Viewing and Printing Reports*.

1. Click the **User Profile** button  (or, click **UserProfile** > **User Profile**.)

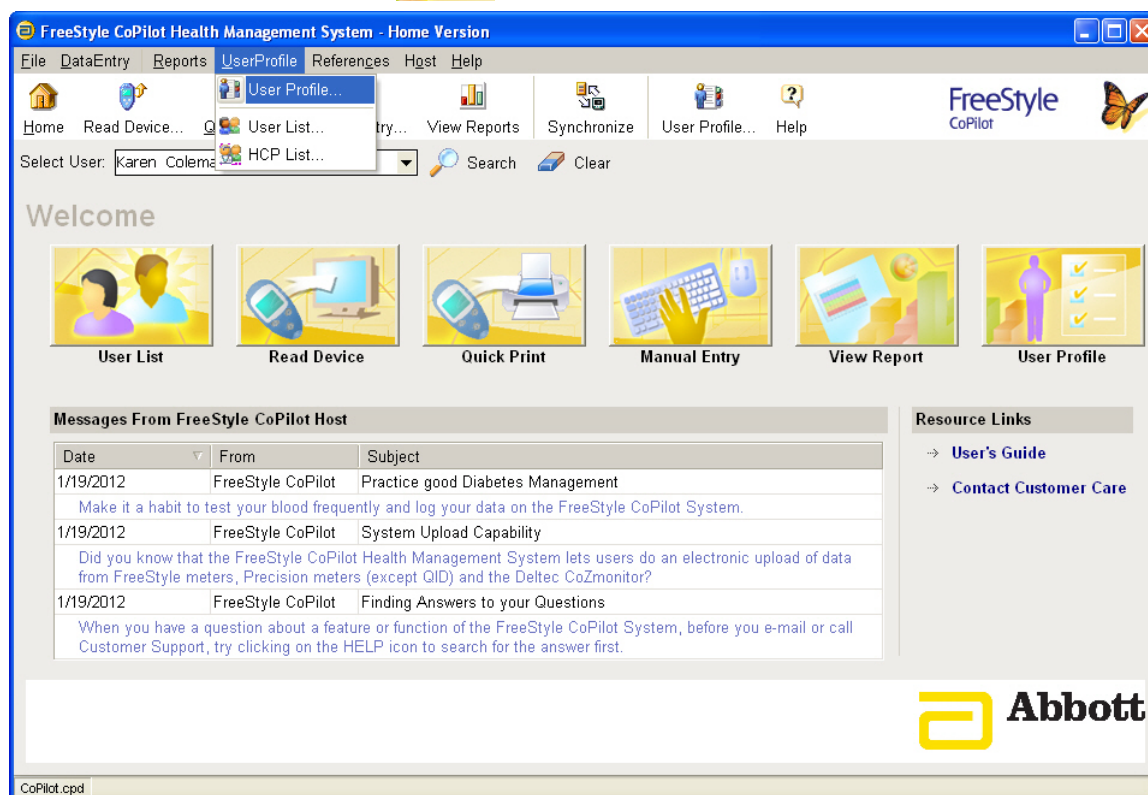


Figure 3. The FreeStyle CoPilot System Home Page: User Profile Menu

Section 3: HCP and Home User Profiles

- The *Profile for:* screen displays with the **User Information** tab selected.

The screenshot shows a software window titled "Profile for: Ms. Karen Coleman". It has a menu bar with "File", "Edit", and "Help". Below the menu bar are tabs: "User Information", "Health Profile", "Data Entry Preferences", "Glucose Targets", and "Options". The "User Information" tab is selected. The window is divided into several sections:

- Contact Information:** Includes fields for "User ID*" (containing "kcoleman"), "Host Account", "Title" (dropdown menu with "Ms." selected), "First*" (containing "Karen"), "MI" (checkbox), "Last*" (containing "Coleman"), "Address 1" (containing "856 Harbor Ct."), "Address 2", "Address 3", "City" (containing "Denver"), "State/Province" (dropdown menu with "CO" selected), "Country" (dropdown menu with "US" selected), "Zip/Postal Code" (containing "80220"), and "E-Mail**" (containing "kcole@calarago.com").
- Assign Password:** Includes fields for "Password*" (containing "*****") and "Confirm Password*" (containing "*****").
- Insurance Providers:** Includes a "Provider Name" dropdown menu with the text "Click here to add a new Insurance Provider" and a message "<No data to display>".
- Custom User Information:** Includes five "Custom" fields labeled "Custom 1" through "Custom 5", each with an input box.

At the bottom of the window, there is a "Rights..." button and "OK", "Cancel", "Apply", and "Help" buttons. A blue arrow points from the "User Information" tab label to the "User ID" field.

Figure 4. User Information

- Fill in the information you would like to provide. Fields marked with an asterisk (*) must be filled in to create a profile. Fields marked with two asterisks (**) must be filled in to enable host synchronization. Add information by selecting items from drop-down boxes or by typing information.
- Click **Apply** to save the information or **OK** to save and close the screen.

Section 3: HCP and Home User Profiles

3.1.2 Health Profile Tab

1. Click the **Health Profile** tab and fill in the items listed under **General**.

Profile for: Ms. Karen Coleman

File Edit Help

User Information Health Profile Data Entry Preferences Glucose Targets Options

General

Date Of Birth: 1/9/1958

Diabetes Type: Type 2

Year Diagnosed: 2006

Height: 5'6

Weight: 148

Male ☐ Female ☒

Other Conditions

Condition	Date Diagnosed	Comment
Hypertension	Mar 2005	

<No data to display>

Rights... OK Cancel Apply Help

Figure 5. Health Profile Information

2. Click **Click here to add a new Condition**, and type a condition to add to the list.
3. Click the arrow on the **Condition** column to display a drop-down list.

Condition

Cardiovascular Disease (CVD)

Hyperlipidemia

Hypertension

Nephropathy

Neuropathy

Obesity

Peripheral Arterial Disease (PAD)

Retinopathy

Smoker

Figure 6. Condition List

You can:

- Select any of the conditions listed that apply to you, or
 - Type in a new condition that will be added to the list.
4. Click **Apply** to save.

Section 3: HCP and Home User Profiles

3.1.3 Data Entry Preferences Tab

You can save time in manually entering data by setting up your **Data Entry Preferences**. For example, if you regularly take a certain type of insulin at a particular dose, you can enter it here. The same is true for your regular exercise routines and other medications you may take. The information you enter here is listed for you when you go to make manual entries.

Type	Duration	Intensity
Swim	0:30	Medium

Dosage (units)	Type
0.00	
Intermediate	0.20
	Injection

Medication	Dosage	# of Pills
Niacin	20 mg	1

Figure 7. Data Entry Preferences

1. To enter your preferences, select the **Data Entry Preferences** tab and fill in **Exercise Preferences** (type, duration, intensity); **Insulin Preferences** (insulin name/type, dosage, type); and **Medication Preferences** (medication name, dosage, number of pills).
 - You can type in a new entry that will be added to the list, or select one of the listed entries.
2. Click **Apply** to save.

Section 3: HCP and Home User Profiles

3.1.4 Glucose Targets Tab

1. Click the **Glucose Targets** tab to enter your target glucose ranges. If you don't know what to fill in, ask the HCP who helps you manage your glucose levels. The target ranges you set here are displayed in the graph, as well as in many FreeStyle CoPilot system reports. The ranges are displayed in unique colors for easy viewing.

Profile for: Ms. Karen Coleman

File Edit Help

User Information | Health Profile | Data Entry Preferences | **Glucose Targets** | Options

Glucose Target Ranges

Mode: Standard [v] Restore Defaults

Glucose (mg/dL)

300
250
200
150
100
50
0

High 180 [v]
Low 80 [v]
All

Use Hypo/Hyper Values ☐ Very Low 60 [v] Very High 250 [v]

Glucose Unit of Measure mg/dL [v]

Target Values must be between 0 (mg/dL) and 600 (mg/dL)

Time Periods

Pre-Bkfst 05:01 AM [v] to 7:00 AM
Post-Bkfst 07:01 AM [v] to 10:00 AM
Pre-Lunch 10:01 AM [v] to 12:00 PM
Post-Lunch 12:01 PM [v] to 3:00 PM
Pre-Dinner 03:01 PM [v] to 6:00 PM
Post-Dinner 06:01 PM [v] to 9:00 PM
Bed 09:01 PM [v] to 11:30 PM
Sleep 11:31 PM [v] to 5:00 AM

Restore Defaults

Rights... OK Cancel Apply ? Help

Figure 8. Glucose Target Ranges Page

2. You may view the graph in three modes. Select the desired mode from the **Mode** list:
 - **Standard:** The glucose target ranges you set apply to all glucose readings, regardless of when the glucose reading is taken. (For example, target ranges are the same for pre-meal readings as for post-meal readings, bedtime readings, etc.)
 - **Pre/Post Meal:** The glucose target ranges you set for all pre-meal readings can be different from the target ranges for all post-meal readings.
 - **All Time Periods:** The glucose target ranges you set can be different for each time period listed: **Pre-Bkfst**, **Post-Bkfst**, **Pre-Lunch**, **Post-Lunch**, **Pre-Dinner**, **Post-Dinner**, **Bed**, and **Sleep**.

Section 3: HCP and Home User Profiles



Figure 9. Glucose Targets, Mode Selection

You should set glucose targets in all three modes to take best advantage of the reports the FreeStyle CoPilot system creates. For a table of the reports that use glucose targets and the modes they use, see *Section 5.4: Glucose Target Modes*.

Note: The glucose targets mode you select here will become the default and will display in all the reports that use glucose targets. To change the mode, return to the **Glucose Targets** screen and select another mode from the **Mode** list. This will become the default until you change it.

3. Click on the up/down arrows for **High** and **Low** to set your glucose targets. To restore **Glucose Target Ranges** to the default ranges, click **Restore Defaults**.

Note: Clicking **Restore Defaults** also restores the mode to **Standard** Mode and un-checks the **Use Hypo/Hyper Values** box.

Section 3: HCP and Home User Profiles

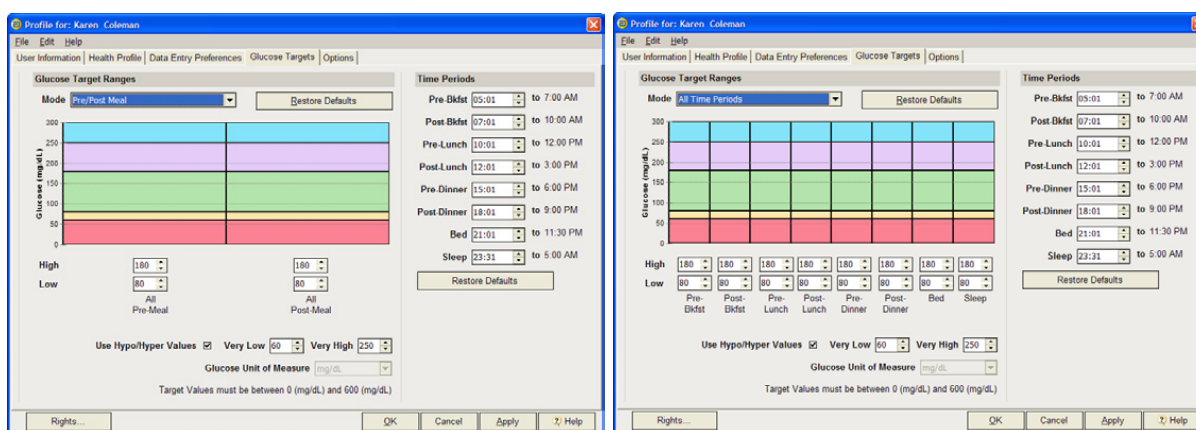


Figure 10. Pre/Post Meal Mode with Hypo/Hyper Checked (left); All Time Periods Mode (right)

4. Check the **Use Hypo/Hyper Values** box to activate the **Very Low** and **Very High** data fields.

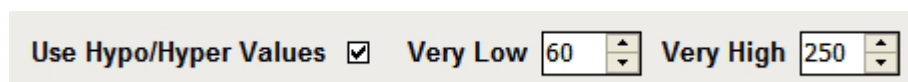


Figure 11. Hypo/Hyper Values Check Box

Note: The **Glucose Unit of Measure** is fixed at mg/dL in the United States version of the FreeStyle CoPilot system.

5. Click the up/down arrows for **Very Low** and **Very High** to change these values.
6. To customize the **Time Periods** to your normal daily schedule, click the up/down arrows next to a time period (for example, **Pre-Bkfst**, **Post-Bkfst**, **Sleep**, etc.) to change the time. To restore all **Time Periods** to the times shown here (the defaults), click **Restore Defaults**.

IMPORTANT: Please customize your **Time Periods** before entering data into the FreeStyle CoPilot system. If the **Display Time Periods** setting is turned on for the **Glucose Modal Day Report**, changing the **Time Periods** after data has been entered will result in the data appearing based on the **Time Periods**. This may result in data not corresponding to the event times.

Section 3: HCP and Home User Profiles



The screenshot shows a window titled "Time Periods" with a list of time intervals. Each interval consists of a label, a time selection box, and a "to" time. The intervals are: Pre-Bkfst (05:01 AM to 7:00 AM), Post-Bkfst (07:01 AM to 10:00 AM), Pre-Lunch (10:01 AM to 12:00 PM), Post-Lunch (12:01 PM to 3:00 PM), Pre-Dinner (03:01 PM to 6:00 PM), Post-Dinner (06:01 PM to 9:00 PM), Bed (09:01 PM to 11:30 PM), and Sleep (11:31 PM to 5:00 AM). At the bottom is a "Restore Defaults" button.

Time Period	Start Time	End Time
Pre-Bkfst	05:01 AM	7:00 AM
Post-Bkfst	07:01 AM	10:00 AM
Pre-Lunch	10:01 AM	12:00 PM
Post-Lunch	12:01 PM	3:00 PM
Pre-Dinner	03:01 PM	6:00 PM
Post-Dinner	06:01 PM	9:00 PM
Bed	09:01 PM	11:30 PM
Sleep	11:31 PM	5:00 AM

Restore Defaults

Figure 12. Time Periods

Note: The FreeStyle CoPilot system will not allow you to enter a normal daily schedule that exceeds 24 hours. If you try, you will receive an error message. Readjust the time periods to equal 24 hours.

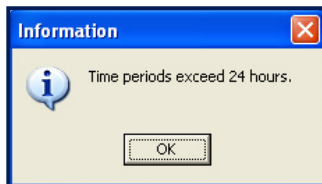


Figure 13. Time Period Error Message

7. Click **Apply** to save your settings.

Section 3: HCP and Home User Profiles

3.1.5 Options Tab

1. Click the **Options** tab.

The screenshot shows the 'Options' tab for a user profile named Karen Coleman. The window has a menu bar with 'File', 'Edit', and 'Help'. Below the menu bar are tabs for 'User Information', 'Health Profile', 'Data Entry Preferences', 'Glucose Targets', and 'Options'. The 'Options' tab is active and contains several sections:

- Data Entry Options:** A list of checkboxes for 'Bolus Insulin', 'Meals', 'Exercise', 'State Of Health', 'Medications', 'Exams', 'Lab Results', and 'Ketones', all of which are checked.
- Program Options:** A list of checkboxes for 'Confirm on Exit', 'Show Tool Bar', 'Show Tool Tips', and 'Show Button Captions'. 'Show Tool Bar' and 'Show Tool Tips' are checked.
- Report Options:** Includes a 'Default Report Type' dropdown set to 'Glucose Modal Day', a 'Default Report Date Range' dropdown set to 'Last 2 Weeks', a 'Print Using Adobe Acrobat' checkbox (unchecked), and an 'Include Statistics Summary With Each Report Printout' checkbox (checked).
- Favorite Report Options:** A section with a 'Print Favorite Reports After Device Upload (using Read Device)' checkbox (unchecked).
- Favorite Reports:** A table listing various reports and their default date ranges.

At the bottom of the window are buttons for 'Rights...', 'OK', 'Cancel', 'Apply', and 'Help'.

	Report	Date Range
<input checked="" type="checkbox"/>	Two Week Glucose Summary with Logbook	Last 2 Weeks
<input type="checkbox"/>	Two Week Glucose Summary	Last 2 Weeks
<input type="checkbox"/>	Diary List	Last 2 Weeks
<input type="checkbox"/>	Glucose Modal Day	Last 2 Weeks
<input type="checkbox"/>	Glucose Line	Last 2 Weeks
<input type="checkbox"/>	Glucose Average	Last 2 Weeks
<input type="checkbox"/>	Glucose Histogram	Last 2 Weeks
<input type="checkbox"/>	Glucose Pie Chart	Last 2 Weeks
<input type="checkbox"/>	Logbook	Last 2 Weeks
<input type="checkbox"/>	Lab and Exam Record	Last 2 Weeks
<input type="checkbox"/>	Statistics	Last 2 Weeks
<input type="checkbox"/>	Daily Combination	Last 2 Weeks
<input type="checkbox"/>	Weekly Pump	Last 2 Weeks

Figure 14. Profile and System Options

2. Under **Program Options**, check the boxes for the options you want.


Note: You will be able to select **Data Entry Options** after reviewing *Section 4: Entering Data into the FreeStyle CoPilot System*. You will be able to select **Report Options** and **Favorite Report Options** after reviewing *Section 5: Viewing and Printing Reports*. After reading these sections, be sure to select only the options that apply to your diabetes management. This will simplify your use, entry, and viewing of data/events.

3. Click **Apply** to save your selections.

Section 3: HCP and Home User Profiles

3.2 Home User: Managing Your User Profile

3.2.1 Changing or Updating Your User Profile

1. Click  on the **Home** Page.
2. Click the tab you want (**User Information**, **Health Profile**, etc.) and change or add information as described in *Section 3.1: Home User - Profile Setup*. Be sure to click **Apply** to save your new or changed data.

3.2.2 Adding a User Profile

Some households may have more than one home user managing glucose levels. To add another home user:

1. On the **Home** Page, select **Add User** from the **File** menu.

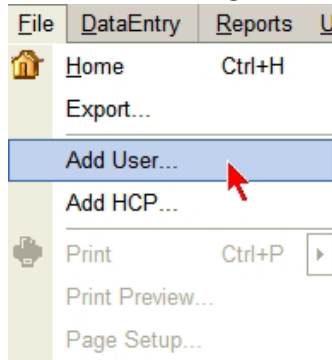


Figure 15. File Menu: Add User

2. The *Profile for:* screen displays with the **User Information** tab selected. Fill in information as described in *Section 3.1 - Home User - Profile Setup*.

Section 3: HCP and Home User Profiles

3.2.3 Removing a User Profile

1. Click . The *User List* screen displays.

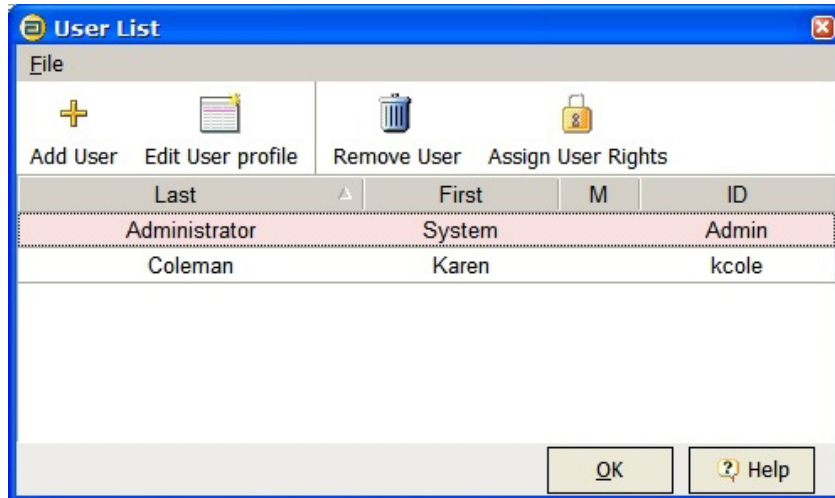



Figure 16. User List

2. Highlight the name of the user you wish to remove.
3. Click  (or select **Remove User** from the **File** menu on the *User List* screen). The system will ask you to confirm. If you select **Yes**, the user is removed.

Note: You cannot delete your own user profile. If you try, the FreeStyle CoPilot system displays the following error message:

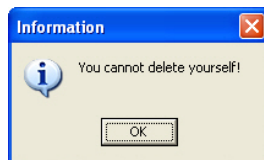


Figure 17. Error Message

Section 3: HCP and Home User Profiles

3.2.4 Adding an HCP Profile

You can create as many HCP profiles as you want. This is often a good way to store names, addresses, and other information about your doctors, clinics, etc. The HCPs you add here will not have access to your FreeStyle CoPilot system data unless you “invite them to share your data” (see *Section 7.4: Invitation to Share Data* for more information).

To add an HCP:

1. From the **File** menu on the menu bar, select **Add HCP**.

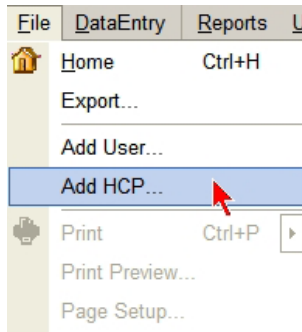


Figure 18. File Menu: Add HCP Command

2. The *Profile for:* screen displays.

A screenshot of a web form titled 'Profile for: Dr. David Andrews'. The form contains several input fields and dropdown menus for contact information. Fields include: HCP ID* (drandrews), Title (Dr.), HCP Type (Endocrinologist), First* (David), MI, Last* (Andrews), Facility (East Bay Health Center), Address 1 (1234 S. Bay Drive), Address 2 (Suite 17), Address 3, City (Alameda), State/Province (CA), Country (US), Zip/Postal Code (94502), E Mail (david.andrews@eastbayhealthcenter.com), and a Phone section with a table for Type and Phone Number. The table has one row with 'Office' and '510-753-0900'. A link 'Click here to add a new Phone' is also present. At the bottom, there are buttons for OK, Cancel, Apply, and Help. A note at the bottom states: '* Denotes a required field. Note: IDs and Passwords are case-sensitive and must be at least 5 characters long.'

Figure 19. HCP Profile

3. Select a description of the HCP from the **HCP Type** list.

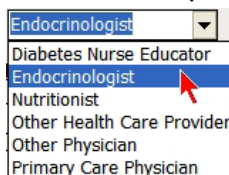


Figure 20. HCP Type List

Section 3: HCP and Home User Profiles

- Select the type of HCP from the list.
 - If you don't see the one you want, type in a description (for example, **Case Manager**).
4. If you know it, fill in the rest of the information for the HCP.
 5. Click **OK** to save the information and exit.

3.2.5 Editing an HCP Profile

1. Click **UserProfile > HCP List**.

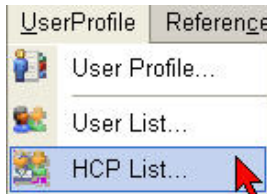


Figure 21. UserProfile Menu: HCP List Command

2. The **HCP List** screen displays. Highlight the name of the HCP User.

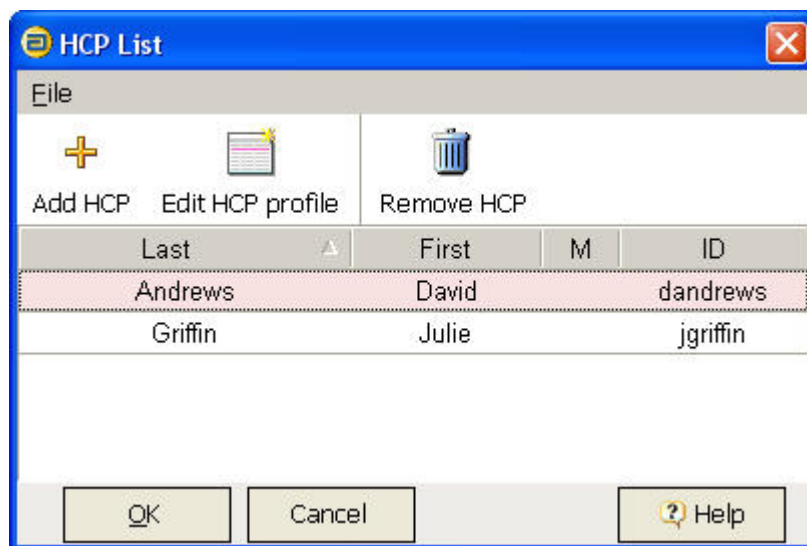




Figure 22. HCP List

3. Click  (or select **Edit HCP Profile** from the **File** menu). The *Profile for:* screen for the HCP User displays.
4. Make your edits on the screen. When done, click **OK**.

3.2.6 Removing an HCP Profile

1. Click **UserProfile > HCP List**.
2. Highlight the name of the HCP User on the **HCP List** screen.
3. Click  (or select **Remove HCP** from the **File** menu). The FreeStyle CoPilot system will ask you to confirm. If you select **Yes**, the HCP User is removed.

Section 3: HCP and Home User Profiles

3.3 HCP - Setting Up Your User Profile

This section explains how to create and use HCP profiles. It describes the three parts of the HCP profile (called Tabs) - **User Information**, **Glucose Targets**, and **Options**. Each tab is a form that you fill out using open text fields, drop-down lists, and check boxes. This section describes how the settings, preferences and options you choose affect how the FreeStyle CoPilot system works and the appearance of reports you use.

This section also explains how to set up and manage other HCP profiles, as well as patient profiles.

Note: The home user profile is displayed (labeled) in the home user version of the FreeStyle CoPilot system as **User Profile**. The home user profile is displayed (labeled) in the HCP version as **Patient Profile**.

3.3.1 What is an HCP Profile?

Each HCP should set up and use an individual HCP profile. The HCP profile contains professional contact information that is important for using the FreeStyle CoPilot system Host, and for sharing data with other HCPs.

The HCP profile also provides options and preferences. You can use these to customize how you would like to work with patient information, reports, and other application features.

You can use your profile to specify the following, and more:

- Categories you would like to use when entering patient health information events, such as blood ketones, exercise, lab tests, and exams.
- Items that you want to see listed when you record patient health information - such as medications, exercise, and insulin doses.
- Glucose targets which change how some charts, graphs and reports are displayed.
- Whether to automatically print your favorite report(s) when you upload glucose meter or other device readings.
- The default date-range you would like to see in reports such as last 7 days, one month, or three months.

Note: Preferences and settings in the HCP profile affect your use of the Manual Entry and Reports features in the FreeStyle CoPilot system. For more information, read *Section 5: Viewing and Printing Reports*, and *Section 4: Entering Data into the FreeStyle CoPilot System*.

Section 3: HCP and Home User Profiles

3.3.2 HCP Profile Setup

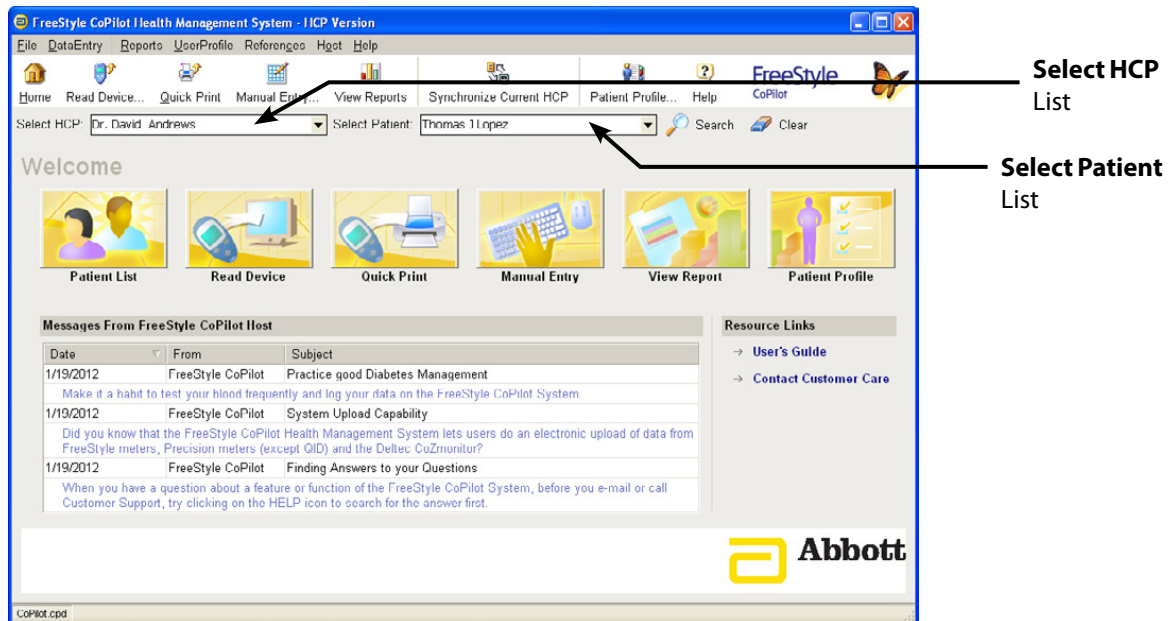


Figure 23. HCP Home Page

1. Click **UserProfile > HCP Profile**.

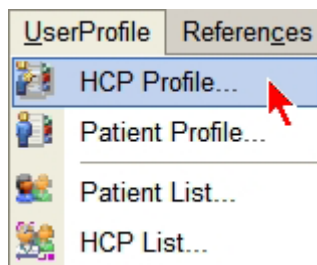


Figure 24. HCP: UserProfile Menu

2. The *HCP Profile for:* screen displays with the **User Information** tab selected.
3. Fill in the information you would like to provide.
 - Add information by selecting items from drop-down boxes or typing information.
 - Fields marked with an asterisk (*) must be filled in to create a profile. Fields with two asterisks (**) must be filled in to enable host synchronization.

Section 3: HCP and Home User Profiles

HCP Profile for: Dr. David Andrews

File Edit Help

User Information | Glucose Targets | Options

Contact Information

User ID* dandrews Host Account

Title Dr. HCP Type Endocrinologist

First* David MI Last* Andrews

Facility** East Bay Healthcare Center

Address 1** 1234 S Bay Drive

Address 2 Suite 17

Address 3

City** Alameda State/Province** CA

Country US Zip/Postal Code 94502

E-Mail** david.andrews@thorasonse.com

Phone

Type	Phone Number
Click here to add a new Phone	
Office	510-753-0090

* Denotes a required field / ** Required to Synchronize
Note: IDs and Passwords are case sensitive and must be at least 5 characters long.

Rights... OK Cancel Apply Help

Figure 25. HCP User Information Page

4. If you don't see your HCP type in the **HCP Type** list, you can type a description.
5. Click **Apply** to save the information you filled in, or click **OK** to save the information.

3.3.3 Automatic Report Printing

When you fill in information for a new profile and click **Apply**, the FreeStyle CoPilot system asks you if you would like to enable automatic printing of reports for all devices after data upload using Read Device.

- Click **Yes** or **No**.

Information

Enable automatic printing of reports for all devices after data upload using Read Device?

Yes No

Figure 26. Automatic Printing Option

Note: You can enable this option at any time, in the Options tab of your profile.

Section 3: HCP and Home User Profiles

3.3.4 Glucose Targets Tab

1. Use the **Glucose Targets** tab to customize glucose target ranges. The glucose targets you set here change the display of tables, charts and graphs. See *Section 5.4: Glucose Target Modes*, for a list of reports that use glucose targets, the modes they use, and ones that you can change.

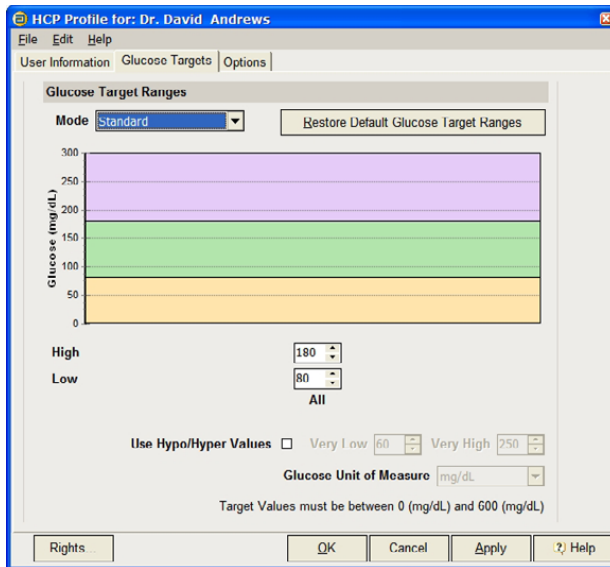


Figure 27. Glucose Targets Page: Standard Mode

2. You may view the graph in three modes. Select the desired mode from the **Mode** list.

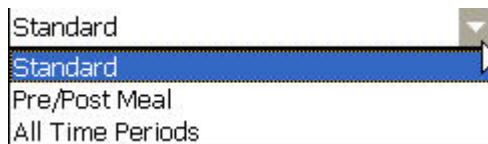


Figure 28. Glucose Targets Mode List

You should set glucose targets in all three modes to take best advantage of the reports the FreeStyle CoPilot system creates.

- **Standard:** The glucose target ranges you set apply to all glucose readings, regardless of when the glucose reading is taken. (For example, target ranges are the same for pre-meal readings as for post-meal readings, bedtime readings, etc.)
- **Pre/Post Meal:** The glucose target ranges you set for all pre-meal readings can be different from the target ranges for all post-meal readings.
- **All Time Periods:** The glucose target ranges you set can be different for each time period listed: Pre-Bkfst, Post-Bkfst, Pre-Lunch, Post-Lunch, Pre-Dinner, Post-Dinner, Bed, and Sleep.

Section 3: HCP and Home User Profiles

- Click the up/down arrows for **High** and **Low** to set glucose targets. Click **Restore Defaults** to restore Glucose Target Ranges to default settings.

Note: The glucose targets mode you select here will become the default and will display in all the reports that use glucose targets. To change the mode, return to the **Glucose Targets** screen and select another mode from the **Mode** list. This will become the default until you change it.

The screenshot shows the 'HCP Profile for: Dr. David Andrews' window with the 'Glucose Targets' tab selected. The 'Mode' dropdown is set to 'All Time Periods'. A 'Restore Defaults' button is visible. Below is a grid of 8 columns representing time periods: Pre-Bkfst, Post-Bkfst, Pre-Lunch, Post-Lunch, Pre-Dinner, Post-Dinner, Bed, and Sleep. Each column has a 'High' target (all set to 180) and a 'Low' target (all set to 80). The 'Use Hypo/Hyper Values' checkbox is unchecked. The 'Glucose Unit of Measure' is set to 'mg/dL'. A note at the bottom states: 'Target Values must be between 0 (mg/dL) and 600 (mg/dL)'. Buttons at the bottom include 'Rights...', 'OK', 'Cancel', 'Apply', and 'Help'.

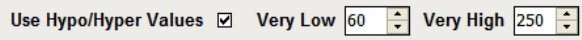
Figure 29. All Time Periods Mode

The screenshot shows the same window with the 'Mode' dropdown set to 'Pre/Post Meal'. The grid now has only two columns: 'All Pre-Meal' and 'All Post-Meal'. The 'High' targets are both set to 180, and the 'Low' targets are both set to 80. The 'Use Hypo/Hyper Values' checkbox is unchecked. The 'Glucose Unit of Measure' is set to 'mg/dL'. The same note and bottom buttons are present.

Figure 30. Pre/Post Meal Mode

Section 3: HCP and Home User Profiles

4. To display Hypo (low) and Hyper (high) glucose values, check **Use Hypo/Hyper Values**. Optionally, adjust **Very Low** and **Very High** values.



Use Hypo/Hyper Values ☒ Very Low 60 Very High 250

Figure 31. Hypo/Hyper Values

Note: The Glucose Unit of Measure is fixed at mg/dL in the United States version of the FreeStyle CoPilot system.

5. Click **Restore Defaults** to restore default glucose target range values, including **Hypo/Hyper** values.
6. Click **Apply** to save your settings.

Section 3: HCP and Home User Profiles

3.3.5 Options Tab

1. Select the **Options** tab.

The screenshot shows the 'HCP Profile for: Dr. David Andrews' window. The 'Options' tab is selected. The 'Data Entry Options' section on the left includes checkboxes for Bolus Insulin, Meals, Exercise, State Of Health, Medications, Exams, Lab Results, and Ketones, all of which are checked. The 'Program Options' section includes checkboxes for Confirm on Exit, Show Tool Bar, Show Tool Tips, and Show Button Captions, with the last three checked. The 'Report Options' section on the right includes dropdowns for Default Report Type (Glucose Modal Day) and Default Report Date Range (Last 2 Weeks), and checkboxes for Print Using Adobe Acrobat and Include Statistics Summary With Each Report Printout, both of which are unchecked. The 'Last Characters in Patient ID to Display' is set to 20. The 'Favorite Report Options' section includes a dropdown for Abbott BG Meter and a checked checkbox for Print Favorite Reports After Device Upload (using Read Device). The 'Favorite Reports' table lists various reports and their date ranges, with the first report checked.

Report	Date Range
<input checked="" type="checkbox"/> Two Week Glucose Summary with Logbook	Last 2 Weeks
<input type="checkbox"/> Two Week Glucose Summary	Last 2 Weeks
<input type="checkbox"/> Diary List	Last 2 Weeks
<input type="checkbox"/> Glucose Modal Day	Last 2 Weeks
<input type="checkbox"/> Glucose Line	Last 2 Weeks
<input type="checkbox"/> Glucose Average	Last 2 Weeks
<input type="checkbox"/> Glucose Histogram	Last 2 Weeks
<input type="checkbox"/> Glucose Pie Chart	Last 2 Weeks
<input type="checkbox"/> Logbook	Last 2 Weeks
<input type="checkbox"/> Lab and Exam Record	Last 2 Weeks
<input type="checkbox"/> Statistics	Last 2 Weeks
<input type="checkbox"/> Daily Combination	Last 2 Weeks
<input type="checkbox"/> Weekly Pump	Last 2 Weeks

Figure 32. HCP Profile Options Page

2. Under **Program Options**, check the boxes for the options you want.

Note: You will be able to select **Data Entry Options** after reviewing *Section 4: Entering Data into the FreeStyle CoPilot system*. You will be able to select **Report Options** and **Favorite Report Options** after reviewing *Section 5: Viewing and Printing Reports*. Setting these options can save time when patients arrive for clinic visits. For example, your preferred reports can be set to print whenever a device is uploaded to the FreeStyle CoPilot system.

3. Click **OK** to save your selections and return to the **Home** page.

Section 3: HCP and Home User Profiles

3.4 HCP - Managing the HCP Profile

3.4.1 Changing or Adding to Your HCP Profile

1. From the **Home** page, select **HCP Profile** from the **UserProfile** menu.

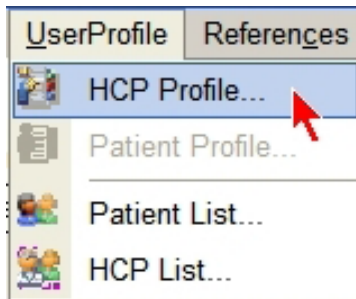


Figure 33. UserProfile, HCP Profile Menu

2. On the *HCP Profile for:* screen, select the tab you want (**User Information**, **Glucose Targets**, **Options**) and change or add information as described in *Section 3.3: HCP - Setting Up Your User Profile*. Be sure to click **Apply** to save your new or changed data.

3.4.2 Adding a Patient Profile

1. Click . The **Patient List** screen displays.

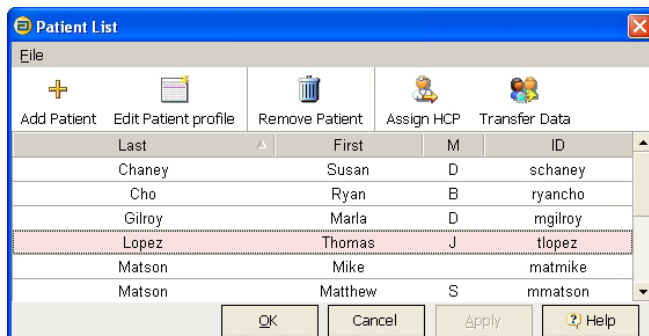


Figure 34. Patient List

2. Click . The *Patient Profile for:* screen displays. The form is similar to the form you filled in to set up your HCP profile.

Section 3: HCP and Home User Profiles

Patient Profile for: Ms. Susan D Anderson

File Edit Help

Patient Information | Health Profile | Data Entry Preferences | Glucose Targets

Contact Information

Patient ID* Host Account

Title First* MI Last*

Address 1

Address 2

Address 3

City State/Province

Country Zip/Postal Code

E-Mail

Phone

Type	Phone Number
<input type="text" value="Mobile"/>	<input type="text" value="510 464-9999"/>

[Click here to add a new Phone](#)

Insurance Providers

Provider Name

[Click here to add a new Insurance Provider](#)

Associated Family Health Plan #RA23980-778

Custom User Information

Custom 1

Custom 2

Custom 3

Custom 4

Custom 5

* Denotes a required field

Note: IDs and Passwords are case-sensitive and must be at least 5 characters long.

OK Cancel Apply Help

Figure 35. Patient Profile Page

- Fill in the information you can provide on the **Patient Information** tab.
 - Add information by selecting items from drop-down boxes or typing information.
 - Fields marked with an asterisk (*) must be filled in to create a profile.
- Click **Apply** to save the information you filled in.

Health Profile Tab

Click the **Health Profile** tab. Fill out the **Health Profile** screen as described in *Section 3.1.2: Health Profile Tab*.

Data Entry Preferences Tab

You can save time in manually entering data by setting up your patient's **Data Entry Preferences** (if you know them). For example, if a patient regularly takes a certain type of insulin at a particular dose, you can enter it here. The same is true for their regular exercise routines and other medications they may take. The information you enter here is listed for you when you go to make manual entries.


Click the **Data Entry Preferences** tab. Fill out the preferences for the patient as described in *Section 3.1.3: Data Entry Preferences Tab*.

Section 3: HCP and Home User Profiles

Glucose Targets Tab

Click the **Glucose Targets** tab. Fill out the glucose targets for the patient as described in *Section 3.1.4: Glucose Targets Tab*. The glucose targets that you define in your own (HCP) profile are used as parameters in the reports, charts and graphs that you view. The glucose targets that you define in a patient profile are reflected in reports, charts and graphs that your patient sees when they use the FreeStyle CoPilot system.

3.4.3 Editing a Patient Profile

1. Click . The **Patient List** screen displays. Highlight the name of the patient.

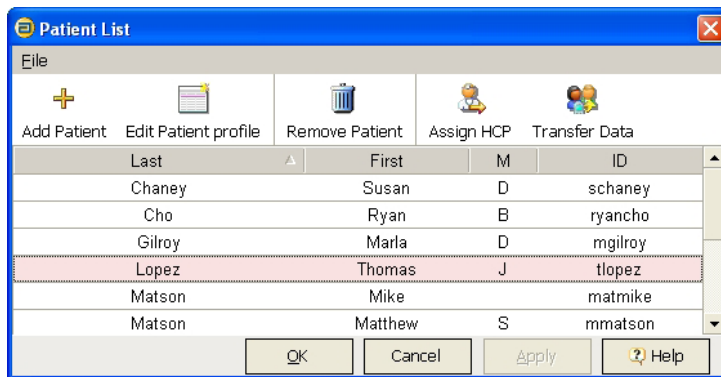





Figure 36. Patient List

2. Click  (or select **Edit Patient Profile** from the **File** menu on the **Patient List** screen).
3. The **Patient Profile for:** screen for that patient displays. Make your edits on the screen.
4. Click **OK**.

3.4.4 Removing a Patient Profile

1. Click . The *Patient List* screen displays.
2. Highlight the name of the patient you wish to remove.
3. Click  (or select **Remove Patient** from the **File** menu on the *Patient List* screen). The system will ask you to confirm. If you select **Yes**, the patient is removed.

Section 3: HCP and Home User Profiles

3.5 Managing HCP Profiles

3.5.1 Adding an HCP Profile

1. Click **File > Add HCP**.

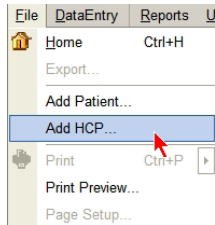




Figure 37. File Menu, Add HCP Command

2. The *HCP Profile for:* screen displays.
3. Fill in the fields as described in *Section 3.3, HCP - Setting Up Your User Profile*.
4. Click **OK**.

3.5.2 Assigning an HCP

1. Click . The *Patient List* screen displays.
2. Click .
3. On the next screen, click **Assign Patients to:** and select the HCP from the list.

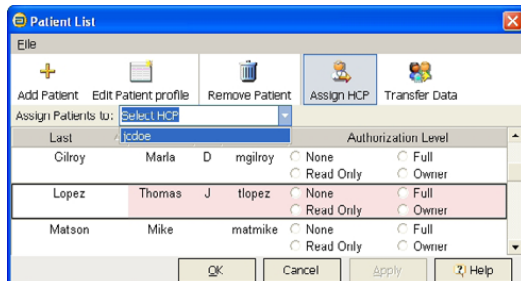


Figure 38. Assign Patients Drop-down List

4. Highlight the name of the patient you want to assign to this HCP and select the **Access Level (None, Read Only, Full, Owner)** for the HCP.

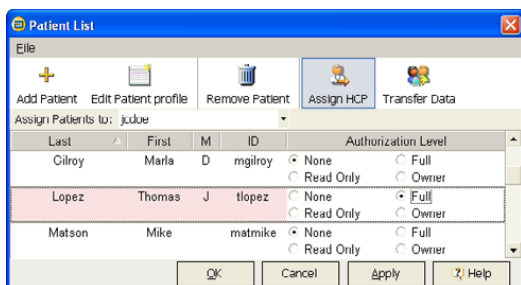


Figure 39. Access Levels

5. Click **OK**.

Note: For more information about **Access Levels**, see *Section 9: Security*.

Section 3: HCP and Home User Profiles

3.5.3 Editing an HCP Profile

1. Click **UserProfile > HCP List**. The *HCP List* screen displays.

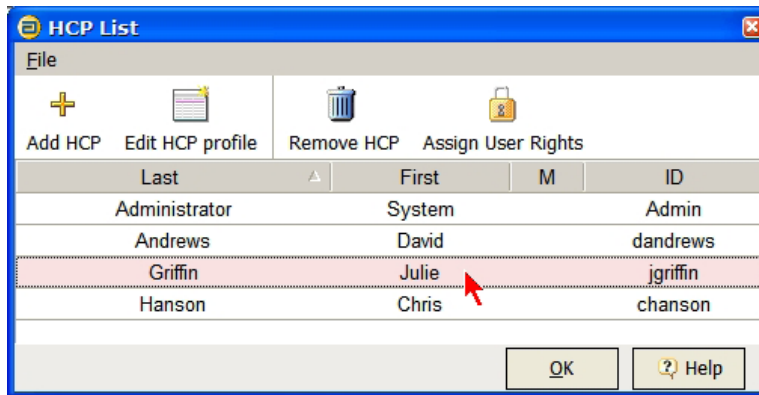




Figure 40. HCP List

2. Highlight the name of the HCP User.
3. Click  (or select **Edit HCP Profile** from the **File** menu on the *HCP List* screen).
4. Make your edits on the *HCP Profile for:* screen. Click **Apply**, then **OK**.

3.5.4 Removing an HCP Profile

1. Click **UserProfile > HCP List**. The *HCP List* screen displays.
2. Highlight the name of the HCP User you wish to remove.
3. Click  (or select **Remove HCP** from the **File** menu on the *HCP List* screen).
4. The FreeStyle CoPilot system will ask you to confirm. Click **Yes** to remove the HCP.
5. If local patients are assigned to this HCP, the FreeStyle CoPilot system prompts you to reassign the patients to another HCP on the local computer:

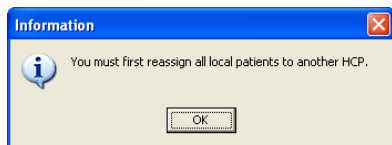


Figure 41. Reassign Local Patients Message

6. Click **OK**. Reassign the HCP's patients to another HCP as described in *Section 3.5.2, Assigning an HCP*.
7. After reassigning the patients, follow Steps 1 through 4 (above) to remove the HCP.

4 Entering Data Into the FreeStyle CoPilot System

There are three ways to enter events (data) into the FreeStyle CoPilot system. Each of these methods is explained in the corresponding section, below.

- Uploading Data from a Device
- Manual Data Entry
- Importing Data from Database Files

This section also explains how to export data.

CAUTION: The FreeStyle CoPilot system assumes a single glucose calibration type, either plasma or whole blood.

4.1 Uploading Data from a Device

Use the FreeStyle CoPilot system to upload data from all supported Abbott Diabetes Care blood glucose monitoring systems. For a list of supported devices, see *Appendix C: Supported Devices and Databases*.

Data from the Deltec Cozmo Insulin Pump and the FreeStyle Navigator System can be directly uploaded to the FreeStyle CoPilot system by installing the appropriate software for these devices where available. For more information, view the User's Guide provided with each device.

You can also import data from CoZmanager, the software program for storing CozMore System data where available. For more information, see *Section 4.4: Importing Data from Database Files*.

IMPORTANT: To avoid losing data, upload data from your device often. Most devices hold only a limited number of historical records.

4.1.1 Connecting a Device to Your Computer

Before uploading, you must connect the device to an available COM port or USB port on your computer using an approved data cable for that device.

- One end of the data cable attaches to the device; the other end attaches to the computer.
- The connectors on the data cable will fit only into the appropriate ports on the PC and monitoring device.

WARNING:

- To avoid the possibility of electrical shock, never perform a blood glucose test while the meter is connected to the computer.

CAUTION: Ensure that the time and date are set correctly on your personal computer and other devices.

IMPORTANT: Always refer to the user's guide that came with your device or pump for complete instructions on its use.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.1.2 Uploading from a Device and Saving to a Profile

To upload and print reports without saving to a profile, see Section 4.1.5: Quick Print.

IMPORTANT: Any data you previously uploaded from a device will not be overwritten when you upload again from that same device. Only the new data will be added to your file.

Connect the device to the computer.

1. On the **Home** page, select the user whose data is being uploaded from the device.
2. Click **DataEntry** on the *menu bar*; and select **Read Abbott BG Meter** (Or, click the **Read Device** button on the **Home** page).

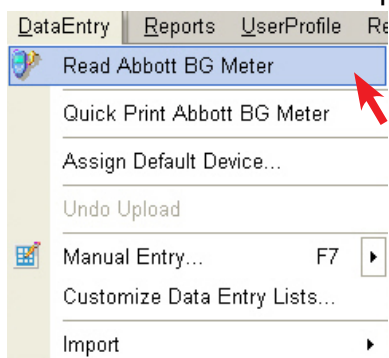


Figure 42. DataEntry Menu: Read Abbott BG Meter

CAUTION: When uploading glucose data from a device, the FreeStyle CoPilot system does not differentiate between devices that are whole-blood or plasma calibrated. The FreeStyle CoPilot system merely uploads the data with no calculations made. Because there are slight differences between the two calibrations, you should not mix data from devices that use different calibration references. It is possible to enter duplicate data entries into the FreeStyle CoPilot Health Management System.

The FreeStyle CoPilot system does not check the accuracy of the data the user provides. For example, a user of the Deltec Cozmo insulin pump might record the carbohydrates for a meal (for example, 25 g) and enter it into the Deltec Cozmo software. When the user uploads the data from the pump, a meal entry (25 g) will be created in your FreeStyle CoPilot system. If the user also manually enters a meal entry (25 g) for that same meal in the FreeStyle CoPilot system Software, two meal entries would result (at slightly different times), thereby accidentally recording a total of 50 g for the meal. The user must take reasonable precautions to prevent duplication errors. For example, choose one location for recording certain data types (i.e., on a single device or in a particular software program).

Section 4: Entering Data Into the FreeStyle CoPilot System

Note: When a device has been detected but cannot be identified as belonging to a specific user, the FreeStyle CoPilot system will prompt you to assign the device to an existing user or to add a new user:

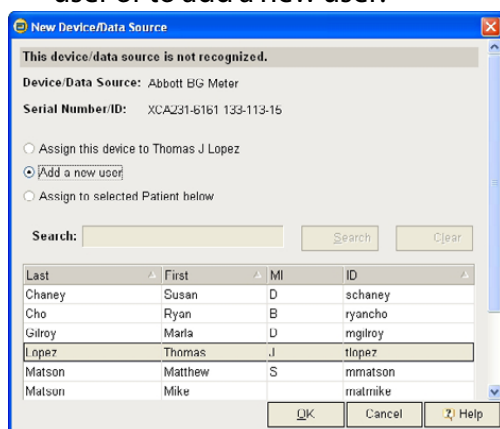


Figure 43. Assign Device Dialog

CAUTION: Do not upload data from any device that has recorded data for more than one person. The FreeStyle CoPilot system cannot identify if data on a device has ever been recorded for more than one person. All data stored on a device is uploaded to the database for the person associated with the device in the FreeStyle CoPilot system.

3. The data from the device is uploaded to your PC. A fully filled progress bar indicates when the upload is complete. A summary of the upload displays in a pop-up window. Press **OK** to continue.

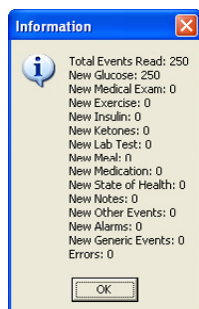


Figure 44. Upload Summary

Note: If you receive an error message, check the device connection. Also, click **DataEntry > Assign Default Device** to verify the device setting. After the first upload from a device, the FreeStyle CoPilot system will identify that device and associate it with the assigned user.

Note: More than one device may be associated with a single user.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.1.3 Undoing a Device Upload

You can delete (undo) the data uploaded from the most recent device that was newly assigned to a user as long as you have not selected another user, closed the application, or performed a **Quick Print** (see *Section 4.1.5: Quick Print*).

1. Click **DataEntry** on the *menu bar*; and select **Undo Upload**.

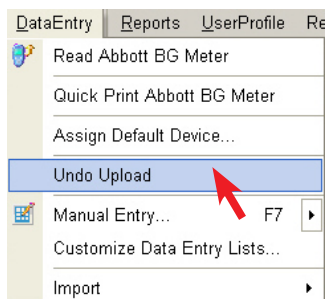


Figure 45. DataEntry Menu: Undo Upload

2. The FreeStyle CoPilot system will undo your last upload from a newly assigned device.

Note: If **Undo Upload** is gray, you cannot undo the last upload.

4.1.4 Data Transfer between Patient Profiles (HCPs Only)


If data was uploaded from a device into an incorrect patient profile, you can transfer the data associated with that device into the correct patient profile. The device association will also be reassigned to the correct patient profile.

Note: The data transfer will only occur in the local database, not on the Host System. If you have uploaded data into an incorrect patient profile and subsequently performed synchronization with the FreeStyle CoPilot Host (see *Section 7: Sharing Data with the FreeStyle CoPilot Host*), please contact **Abbott Diabetes Care Customer Care** for assistance (see *Appendix A: Contact Customer Care*).

Transferring Data between Patient Profiles:

1. On the **Home** page, select the HCP and Patient from which to transfer data (the Patient Profile selected here is referred to as the **Source Profile**).
2. Click **UserProfile > Patient List**. The *Patient List* screen displays.

Section 4: Entering Data Into the FreeStyle CoPilot System

3. The selected patient profile from the **Home** page is highlighted. To select a different Source Profile, click on the patient name to highlight it.
4. Click the  **Transfer Data Between Patients** button. *If you have previously synchronized with the FreeStyle CoPilot Host, a message will appear informing you that the data transfer occurs in the local database only. Click **OK** to continue.*

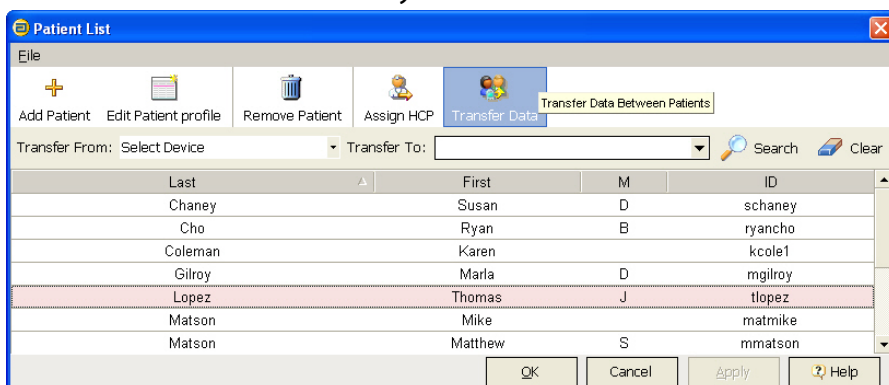


Figure 46. Patient List: Data Transfer

5. In the **Transfer From** list, select the device that was uploaded to an incorrect patient profile.
6. In the **Transfer To** list, select the Patient to transfer the data to (the Patient Profile selected here is referred to as the **Target Profile**). *Note: The Data Transfer can only be performed between patient profiles assigned to the same HCP.*
7. Click **OK**.

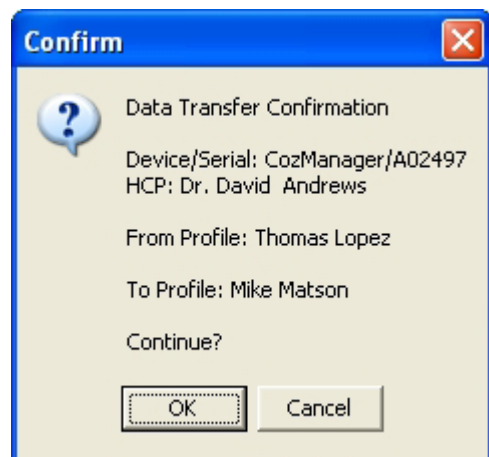


Figure 47. Data Transfer Confirmation

8. A confirmation message will appear asking you to confirm the data transfer. Click **OK** to continue.
9. If the data transfer was successful, a message will appear indicating that the data transfer had completed successfully.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.1.5 Quick Print

Quick Print will upload your device data and automatically print the selected **Favorite Reports** without having to create a new user/patient profile. See *Section 5.3.1: Report Options (User or HCP Profile)* for instructions to select your **Favorite Reports** to print.

Note: If you had an earlier version of the FreeStyle CoPilot system (version 4.1 or earlier) installed, the **Favorite Reports** that you had previously selected may need to be selected again.

Note: Any data you upload using **Quick Print** will not be permanently saved to a profile. The uploaded data will only be temporarily stored in a Guest profile until one of the following events occurs:


- Uploading data from a device
- Switching to a different user/patient profile
- Synchronizing with the FreeStyle CoPilot Host (see *Section 7: Sharing Data with the FreeStyle CoPilot Host*)
- Logging off or closing the FreeStyle CoPilot system

In addition, any reports that are open on the screen will be immediately closed when you use **Quick Print**.

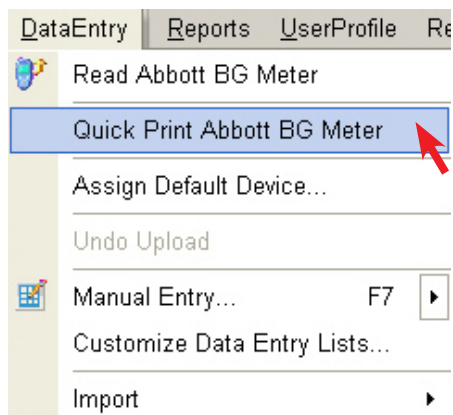
To upload and save data to a profile, see *Section 4.1.2: Uploading from a Device and Saving to a Profile*.

To use Quick Print:

Connect the device to the computer.

1. On the **Home** page, click the  **Quick Print** button. (Or, click **DataEntry > Quick Print Abbott BG Meter** from the *menu bar*.)

Note: To use **Quick Print** for other supported Abbott Diabetes Care blood glucose monitoring systems that require the installation of additional software for those devices (e.g. FreeStyle Navigator System), you must click the corresponding **DataEntry > Quick Print <device>** from the *menu bar*.



2. As the data from the device is uploaded, a screen appears indicating the data upload progress and print status. When the reports have completed printing, the **Home** page will be displayed.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2 Manual Data Entry





The FreeStyle CoPilot system allows you to add, edit, hide, and unhide manually entered information. When manually recorded events are hidden, they are omitted from views and reports but are not removed from your database.

WARNING:

- Be sure to enter and check all values carefully. The FreeStyle CoPilot system cannot check that the entries you make are correct for your personal needs. Serious effects on your health could result from relying on or using improper or incomplete entries. Discuss the data entry options available with your HCP so you are both clear on the amount and types of information for therapy analysis.

CAUTION: It is possible to enter duplicate data entries into the FreeStyle CoPilot Health Management System. The FreeStyle CoPilot system does not check the accuracy of the data the user provides. For example, a user of the Deltec Cozmo insulin pump might record the carbohydrates for a meal (for example, 25 g) and enter it into the Deltec Cozmo software. When the user uploads the data from the pump, a meal entry (25 g) will be created in your FreeStyle CoPilot system. If the user also manually enters a meal entry (25 g) for that same meal in the FreeStyle CoPilot system Software, two meal entries would result (at slightly different times), thereby accidentally recording a total of 50 g for the meal. The user must take reasonable precautions to prevent duplication errors. For example, choose one location for recording certain data types (i.e., on a single device or in a particular software program).

Manually recordable events include the categories listed below. Their icons are pictured with them. These icons are displayed in the **Diary List** to represent the type of event on the list; see *Section 5.6.3: Diary List*.

Icon	Event
	Glucose reading
	Glucose Control reading
	Bolus Insulin
	Meal
	Exercise

Section 4: Entering Data Into the FreeStyle CoPilot System



State of health



Medication



Medical exam



Lab Test result



Ketones (Blood)




Ketone Control readings

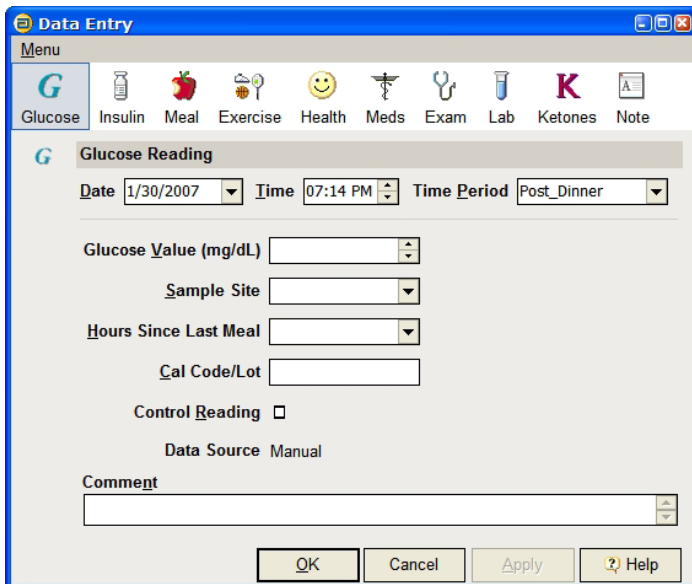


Notes (miscellaneous events, etc.)

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.1 Entering a Glucose Reading

1. Click the large **Manual Entry** button . The *Data Entry* screen for entering a **Glucose Reading** displays.



The screenshot shows the 'Data Entry' window with a 'Menu' bar at the top containing icons for Glucose, Insulin, Meal, Exercise, Health, Meds, Exam, Lab, Ketones, and Note. The 'Glucose' icon is selected. Below the menu, the 'Glucose Reading' section contains the following fields: 'Date' (1/30/2007), 'Time' (07:14 PM), 'Time Period' (Post_Dinner), 'Glucose Value (mg/dL)' (empty), 'Sample Site' (empty), 'Hours Since Last Meal' (empty), 'Cal Code/Lot' (empty), 'Control Reading' (checkbox), 'Data Source' (Manual), and a 'Comment' text area. At the bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Figure 48. Glucose Reading Data Entry

2. If the date, time, and time period of the glucose reading is different from the current display, adjust the **Date**, **Time**, and **Time Period**.
3. Record the value of your glucose reading in the **Glucose Value** field.
4. Optionally:
 - In the **Sample Site** field, select the site from which the reading was taken (**finger**, **forearm**, etc.).
 - In the **Hours Since Last Meal** field, select the time of your last meal.
 - If you wish, enter the calibration code from your glucose monitor in the **Calibration Code** field.
 - If this is a Control Solution reading from your glucose monitor, check the **Control Reading** box.
 - Enter any comments you may have about the reading in the **Comment** field.
5. Because you are entering data at the keyboard, the **Data Source** is set to **Manual**.
6. Click **Apply** to save your data.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.2 Recording an Insulin Dose

CAUTION: Contact your healthcare professional for guidance on determining and using your insulin dosages, insulin-to-carbohydrate ratios, and insulin sensitivities.

1. Click the **Insulin** icon  on the *Data Entry* screen. The **Bolus Insulin** data entry screen displays.

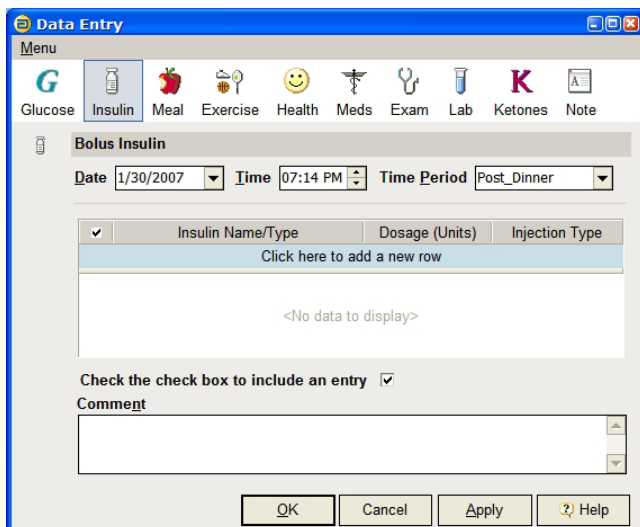


Figure 49. Insulin Data Entry

2. Adjust the **Date**, **Time**, and **Time Period** fields for the insulin dose you are recording.
3. In the **Insulin Name/Type** list, select the correct insulin type: Short-Acting, Rapid-Acting, Intermediate, Long-Acting, Pre-Mix or Inhaled.

Note: To add items to the **Insulin Name/Type** list, refer to *Section 3.1.3: Data Entry Preferences Tab*. Also, to add or hide items, see *Section 4.3: Customizing Data Lists*.

4. Type or select the correct dosage in the **Dosage (Units)** column.
5. In the **Injection Type** list, select the correct Injection type: **bolus**, **injection**, **meal**, **correction**, **combination**, **dual wave**, or **square wave**.
6. Optionally, add a comment in the **Comment** box.
7. Click **Apply** to save, or **OK** to save and close the *Data Entry* screen.
8. The entry is added to the **Diary List**.

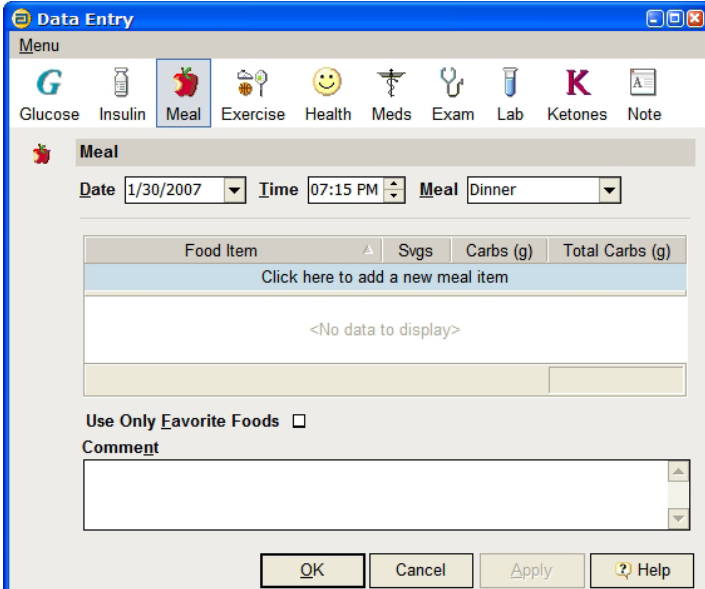
Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.3 Recording a Meal

CAUTION: Contact your healthcare professional for guidance on determining and using your prescribed carbohydrate intake.

Note: If a version of the FreeStyle CoPilot system (version 3.1 or earlier) was installed prior to installing an upgrade to the FreeStyle CoPilot system, the **Food Item** list is filled with items. Installation of the FreeStyle CoPilot system (version 4.0 or later) does not include items in the **Food Item** list. If the **Food Item** list is present, the **Carbs** and **Total Carbs** automatically display when you select an item from the list.

1. Click the **Meal** icon  on the *Data Entry* screen. The **Meal** data entry screen displays.



The screenshot shows the 'Data Entry' window with a menu bar at the top containing icons for Glucose, Insulin, Meal (highlighted with a red apple icon), Exercise, Health, Meds, Exam, Lab, Ketones, and Note. Below the menu is the 'Meal' section with fields for Date (1/30/2007), Time (07:15 PM), and Meal (Dinner). A table with columns 'Food Item', 'Svgs', 'Carbs (g)', and 'Total Carbs (g)' is present, with a link 'Click here to add a new meal item' and the text '<No data to display>'. There is a checkbox for 'Use Only Favorite Foods' and a 'Comment' text area. At the bottom are buttons for OK, Cancel, Apply, and Help.

Figure 50. Meal Data Entry

2. Adjust the **Date**, **Time**, and **Meal** fields for the meal you are entering.
3. Enter a new item, or select an existing item, in the **Food Item** list. If your meal includes more than one item (**drink**, **main course**, **fruit**, etc.), list each item in the **Food Item** list.

Note: You will need to know the serving size and the carbohydrates per serving.

- **Svgs:** Select the number of servings.
- **Carbs (g):** Enter the grams of carbohydrates per serving.
- **Total Carbs (g):** Total grams of carbohydrates.

Section 4: Entering Data Into the FreeStyle CoPilot System

The screenshot shows the 'Data Entry' window with the 'Meal' tab selected. The 'Date' is 5/9/2007, 'Time' is 05:48 PM, and 'Meal' is Dinner. A table lists two food items: 'Pizza - cheese and veg slice thick crust' (1 serving, 40g carbs) and 'Pizza - cheese slice thin crust' (1 serving, 25g carbs). The 'Total Carbs (g)' for the meal is 65.00. An arrow points to this total with the text 'Total Carbs for a multi-item meal'. Below the table is a checkbox for 'Use Only Favorite Foods' (unchecked) and a 'Comment' text box. At the bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Food Item	Svgs	Carbs (g)	Total Carbs (g)
Click here to add a new meal item			
Pizza - cheese and veg slice thick crust	1	40	40
Pizza - cheese slice thin crust	1	25	25
			65.00

Figure 51. Multi-Item Meal with Total Carbohydrates Shown

4. Check the **Use Only Favorite Foods** ☒ to display your list of favorite foods.

Note: To customize items in the **Food Item** list, see *Section 4.3: Customizing Data Lists*.

5. Enter any comments in the **Comment** box (optional).
6. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.4 Recording Exercise Activity

1. Click the **Exercise** icon  on the *Data Entry* screen. The **Exercise** data entry screen displays.

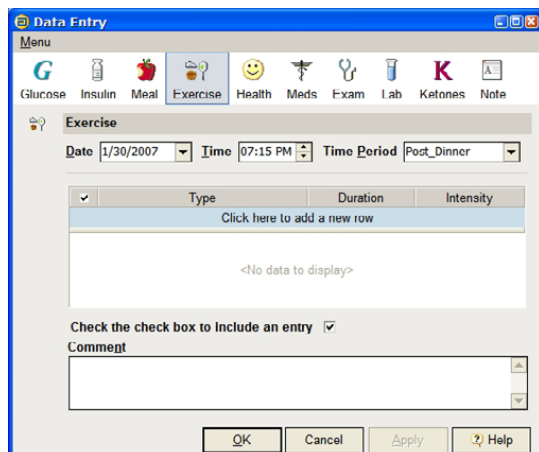


Figure 52. Exercise Data Entry

2. Adjust the **Date**, **Time**, and **Time Period** fields for the exercise activity you are entering.
3. Enter an activity, or select an existing activity (**jogging**, **biking**, etc.) in the **Type** list.

Note: To customize (add or hide) items in the **Exercise** list, refer to instructions in *Section 3.1.3: Data Entry Preferences Tab*. Also, see *Section 4.3: Customizing Data Lists*.


4. Select the **Duration**, and **Intensity** of the activity.
 - **Duration:** Length of activity (in minutes and hours: **0:30**, **1:15**, etc.). You can select from the list or type in the duration of the activity.
 - **Intensity:** Intensity of the activity (**none**, **low**, **medium**, or **high**).

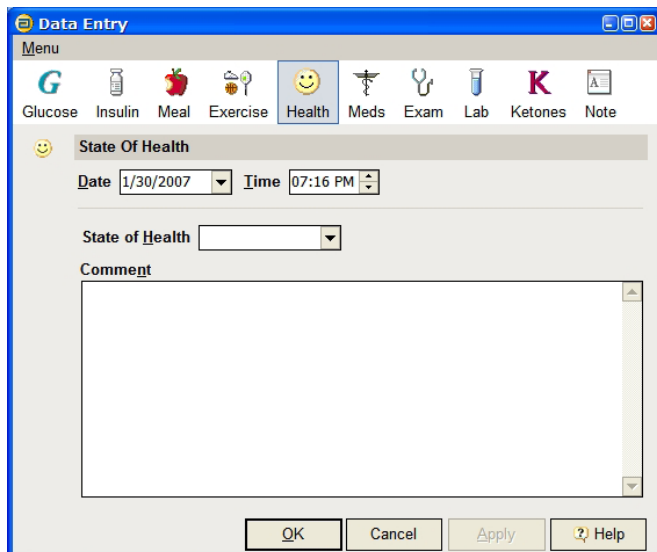
Note: Confirm that the box ☒ next to the entry is checked. Otherwise, the data will not be recorded and will not appear on your **Diary List**.

5. Enter any comments in the **Comment** box (optional).
6. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.5 Recording State of Health

1. Click the **Health** icon  on the *Data Entry* screen. The **State of Health** data entry screen displays.



The screenshot shows the 'Data Entry' window with the 'Health' icon selected in the menu. The 'State Of Health' section includes a 'Date' field set to 1/30/2007, a 'Time' field set to 07:16 PM, a 'State of Health' dropdown menu, and a 'Comment' text area. At the bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Figure 53. State of Health Data Entry

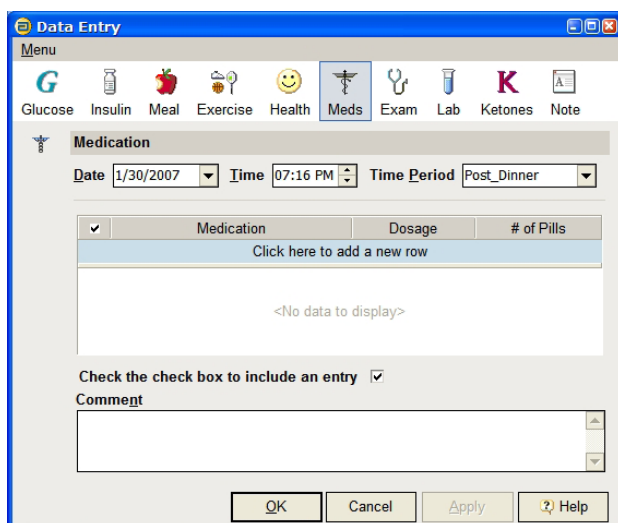
2. Adjust the **Date** and **Time** fields for the health condition you are recording.
3. Select an item, or enter a new item in the **State of Health** list.
4. Use the **Comment** box to further describe your condition (optional).
5. Click **Apply** to save. The entry will appear in your **Diary List**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.6 Recording a Medication Event

1. Click the **Medication** icon  on the *Data Entry* screen. The **Medication** data entry screen displays.

IMPORTANT: **Medication Event** refers to all medications you take except insulin.




The screenshot shows the 'Data Entry' window with the 'Meds' tab selected. The 'Medication' section includes fields for 'Date' (1/30/2007), 'Time' (07:16 PM), and 'Time Period' (Post_Dinner). Below these is a table with columns 'Medication', 'Dosage', and '# of Pills'. The table is currently empty, with a message '<No data to display>' and a link 'Click here to add a new row'. There is a checkbox 'Check the check box to include an entry' which is checked. A 'Comment' text box is at the bottom. At the very bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Figure 54. Medication Data Entry

2. Adjust the **Date**, **Time**, and **Time Period** fields for the medication event you are recording.
3. Select an item, or enter a new item in the **Medication** list.

Note: To customize (add or hide) items in the **Medication** list, refer to instructions in *Section 3.1.3, Data Entry Preferences Tab*. Also, see *Section 4.3: Customizing Data Lists*.


4. Type in the dosage (for example, **2 mg**) in the **Dosage** column. If you don't know the dosage, check the medication bottle or ask your HCP.
5. Select the number of pills you take from the **# of Pills** list.

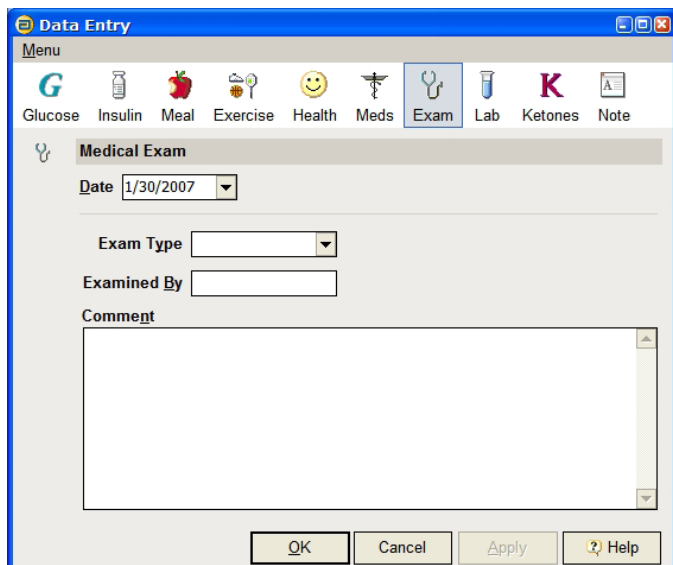
Note: Confirm that  the box next to the entry is checked. Otherwise, the data will not be recorded and will not appear on your **Diary List**.

6. Enter any comments in the **Comment** box (optional).
7. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

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4.2.7 Recording a Medical Exam/Doctor Visit

1. Click the **Exam** icon  on the *Data Entry* screen. The **Medical Exam** data entry screen displays.



The screenshot shows the 'Data Entry' window with a menu bar at the top containing icons for Glucose, Insulin, Meal, Exercise, Health, Meds, Exam (highlighted), Lab, Ketones, and Note. Below the menu, the 'Medical Exam' section is active. It includes a 'Date' dropdown menu set to '1/30/2007', an 'Exam Type' dropdown menu, an 'Examined By' text field, and a large 'Comment' text area. At the bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Figure 55. Medical Exam Data Entry


2. If necessary, adjust the **Date** for the medical exam you are recording.
3. In the **Exam Type** list, select the type of exam or doctor visit you are recording. If the lab test is not listed, type in a description.

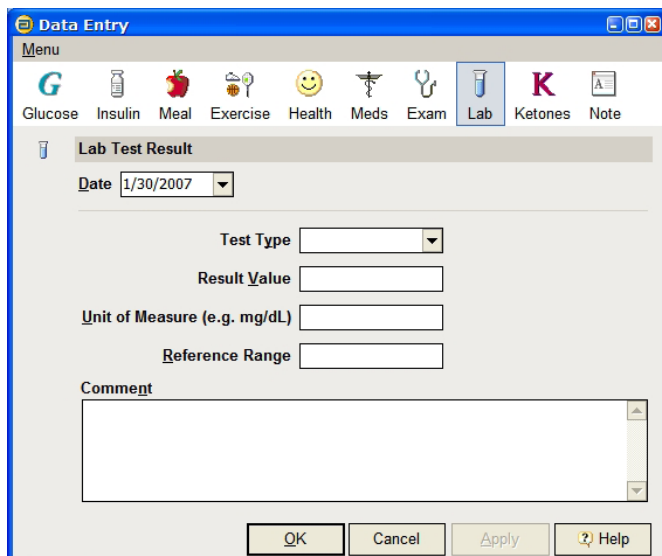
Note: To customize items in the **Medical Exam** list, see *Section 4.3: Customizing Data Lists*.

4. If you know it, type the name of the HCP into the **Examined By** field.
5. Enter any comments in the **Comment** box (optional).
6. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.2.8 Recording a Lab Test Result

1. Click the **Lab** icon  on the *Data Entry* screen. The **Lab Test Result** data entry screen displays.



The screenshot shows the 'Data Entry' window with a menu bar at the top containing icons for Glucose, Insulin, Meal, Exercise, Health, Meds, Exam, Lab (highlighted), Ketones, and Note. Below the menu is the 'Lab Test Result' form. It includes a 'Date' dropdown menu set to '1/30/2007', a 'Test Type' dropdown menu, a 'Result Value' text field, a 'Unit of Measure (e.g. mg/dL)' text field, a 'Reference Range' text field, and a 'Comment' text area. At the bottom are buttons for 'OK', 'Cancel', 'Apply', and 'Help'.

Figure 56. Lab Test Result Data Entry

2. If necessary, adjust the **Date** for the lab test result you are recording.
3. From the **Test Type** list, select the type of lab test you had (for example, **Cholesterol LDL**). If the lab test is not listed, type it in.

Note: To customize items in the **Lab Test Result** list, see *Section 4.3: Customizing Data Lists*.

4. If you know the **Result Value**, the **Units**, and the **Reference Range** for the lab test you had, type the information into the appropriate fields.

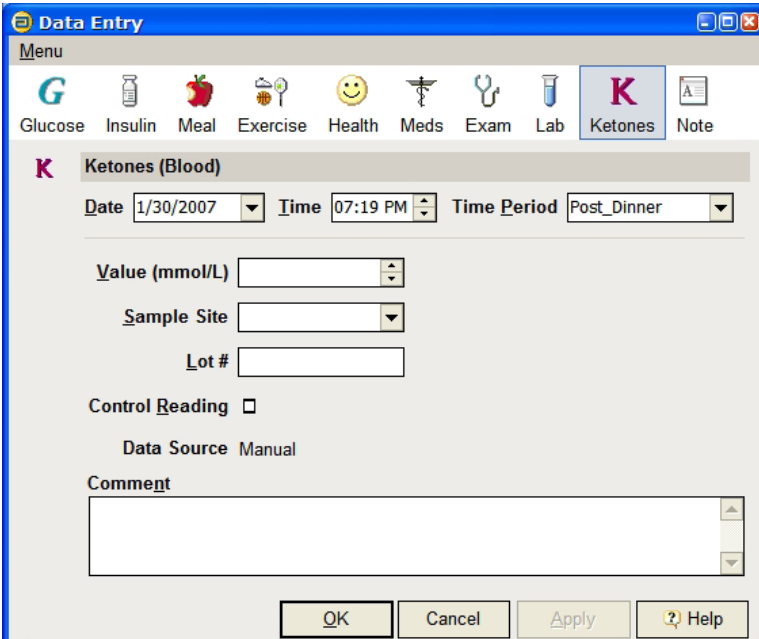
IMPORTANT: Be careful to type numbers only into the **Result Value** field. For example, if your A1C test result is 7.6%, type **7.6** in the **Result Value** field and type % in the **Units** field. If you type the units in the **Result Value** field, the entry for this lab test will not be displayed correctly in the reports you generate.

5. Enter any comments in the **Comment** box (optional).
6. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

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4.2.9 Recording a Ketone Reading

1. Click the **Ketones** icon **K** in the *Data Entry* screen. The **Ketones (Blood)** data entry screen displays.



The screenshot shows the 'Data Entry' window with the 'Ketones' tab selected. The 'Ketones (Blood)' section contains the following fields and controls:


- Date:** A dropdown menu showing '1/30/2007'.
- Time:** A time selection control showing '07:19 PM'.
- Time Period:** A dropdown menu showing 'Post_Dinner'.
- Value (mmol/L):** A text input field with a small up/down arrow on the right.
- Sample Site:** A dropdown menu.
- Lot #:** A text input field.
- Control Reading:** A checkbox that is currently unchecked.
- Data Source:** A label with the text 'Manual'.
- Comment:** A large text area for entering notes.
- Buttons:** 'OK', 'Cancel', 'Apply', and 'Help' buttons at the bottom.

Figure 57. Ketones (Blood) Data Entry

2. If necessary, adjust the **Date**, **Time**, and **Time Period** fields for the ketone reading you are recording.
3. Enter the result of the ketone reading in the **Value (mmol/L)** field.
4. From the **Sample Site** list, select the sample site.
5. Type in the ketone **Lot Number**, if you know it.
6. Check the **Control Reading** box if this is a control reading.
7. Enter any comments in the **Comment** box.
8. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

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4.2.10 Recording a Note (or Miscellaneous Event)

1. Click the **Note** icon  in the *Data Entry* screen. The **Notes** data entry screen displays.

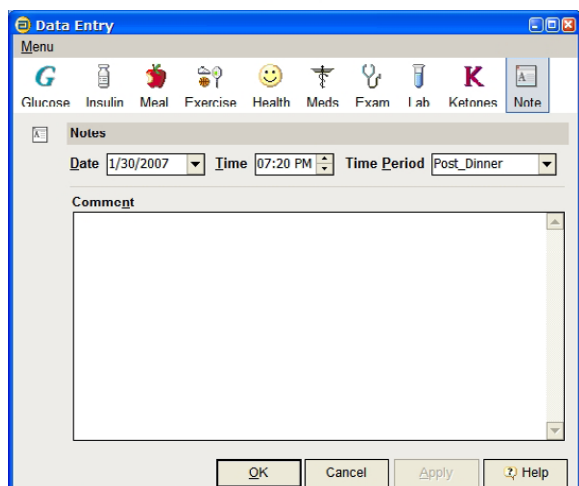


Figure 58. Notes Data Entry

2. If necessary, adjust the **Date**, **Time**, and **Time Period** fields for the information you are recording.
3. Type your note or information about a miscellaneous event in the **Comment** box.
4. Click **Apply** to save the new information. The entry will appear in your **Diary List**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.3 Customizing Data Lists

To make manual data entry faster and easier, you can customize items in the lists. You can:

- Add new items to lists
- Hide items that you want keep in a list but do not want to see
- Designate favorite food items

Items you add to a list are marked with the **User Entry** icon . Items provided by the FreeStyle CoPilot system are marked with .

Note: The Food Items list is pre-filled with items if you had an earlier version of the FreeStyle CoPilot system (version 3.1 or earlier) installed before installing an upgrade to the FreeStyle CoPilot system. If you install the FreeStyle CoPilot system (version 4.0 or later) without having an earlier version of the FreeStyle CoPilot system installed, there are no items in the Food Items list.

4.3.1 Customize Data Entry Lists

Note: This procedure provides instructions for customizing the **Test Types** list. Use the same procedure (modified as required) to customize other lists in **Customize Data Entry Lists**.

1. Click **DataEntry > Customize Data Entry Lists**.

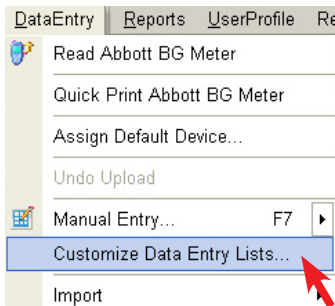


Figure 59. Customize Data Entry Lists

2. The *Customize Data Entry Lists* screen displays. Select **Test Types** (or other desired list) from the **Select List to Customize** list.

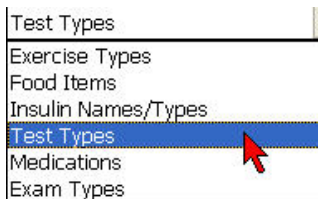



Figure 60. Select List to Customize List

Section 4: Entering Data Into the FreeStyle CoPilot System

3. Add an item to the list. Type the name of the test under the Item heading (for example, **Serum theophylline level**). The **User Entry** icon  appears next to the new entry.

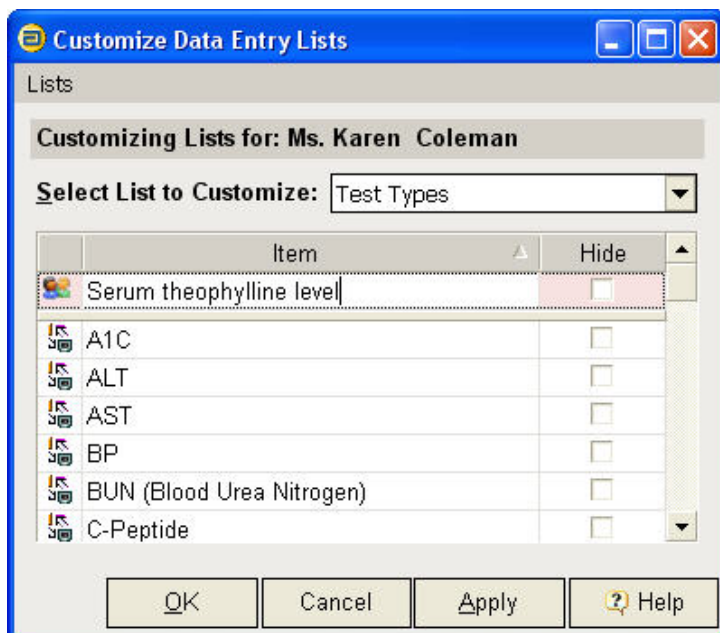


Figure 61. Test Types List

4. Check the **Hide** box for items that you don't want to see listed when you record a manual entry event. For the **Food Item** list you can also mark an item as a favorite.
5. Click **Apply** to save the new list item(s).
6. Select another list from **Select List to Customize**, or click **OK** to close.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.4 Importing Data from Database Files

You can import some databases from other programs into your FreeStyle CoPilot system using the Import function.

4.4.1 Importing a Database

Some databases can be imported directly into the FreeStyle CoPilot system. They include databases created by:

- FreeStyle Connect Data Management System
- Precision Link Diabetes Data Management System (V. 2.5 or higher)
- CoZmanager System

Databases from these programs are detected by the FreeStyle CoPilot system as long as the software for the programs that created them are installed on your PC. Otherwise, you may need to browse for the database to import by selecting **DataEntry > Import > Browse for File** on the *menu bar*.

Note: The CoZmanager System software must be Rev. D or higher. The internal Deltec Cozmo pump software must be Rev. F or higher. The FreeStyle CoPilot system detects the software revisions and will not allow the import if it detects the wrong revision(s).

WARNING:

- Imports from the CoZmanager System include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.

4.4.2 Importing a Supported Database

1. From the *menu bar*, select **DataEntry > Import**, then select the database file you want to import.

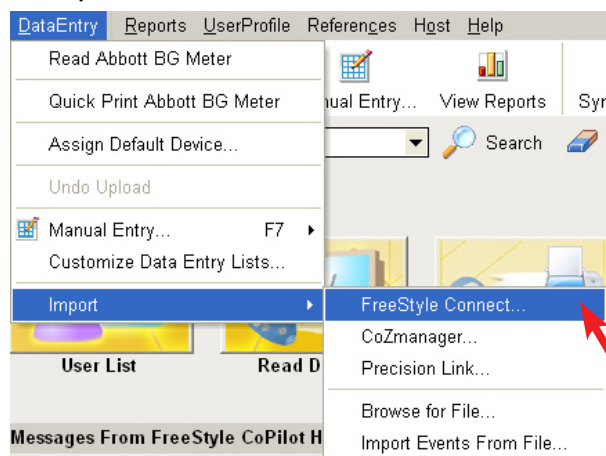


Figure 62. DataEntry Menu; and Import Menu

2. If the database is detected, you will be asked to confirm the import operation. Otherwise, if the database is not detected, the file browser window will open to allow you to select the database file to import.

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4.4.3 Importing Data from a File

You can import a ***.tab** or ***.xml** file after the file is specially formatted for the FreeStyle CoPilot system by following the instructions provided in the *FreeStyle CoPilot System Import/Export Guide* for importing TAB and XML data.

You can download this guide from the Abbott Diabetes Care website (www.AbbottDiabetesCare.com).

Perform the following steps to import a ***.tab** or ***.xml** file:

1. Select the profile that you want to import data into.
2. From the *menu bar*, select **DataEntry > Import > Import Events From File**.

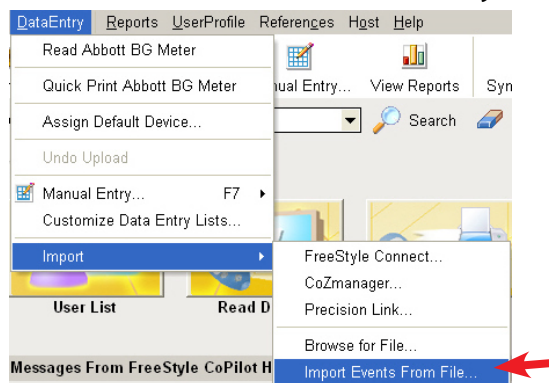


Figure 63. Import Menu: Import Events From File

3. When the file browser window opens, select the file type (***.tab** or ***.xml**) and the file to import, then click **Open**.

Section 4: Entering Data Into the FreeStyle CoPilot System

4.5 Exporting Data

Exporting data in the FreeStyle CoPilot system is similar to archiving data see *Section 8.1: Archiving Data* except that the exported data is not removed from the FreeStyle CoPilot system's database.

To export data:

1. Click **Reports** on the *menu bar*; then select **Diary List**.

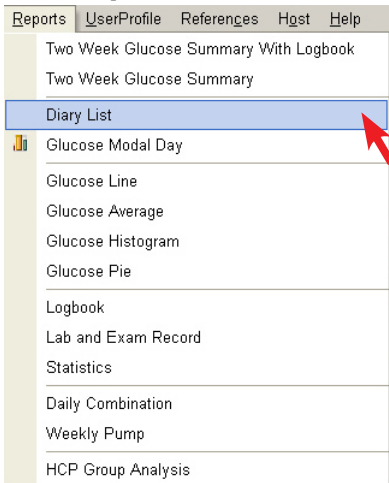


Figure 64. Reports Menu

2. The **Diary List** displays.
3. Adjust the date to include the data you want to export.

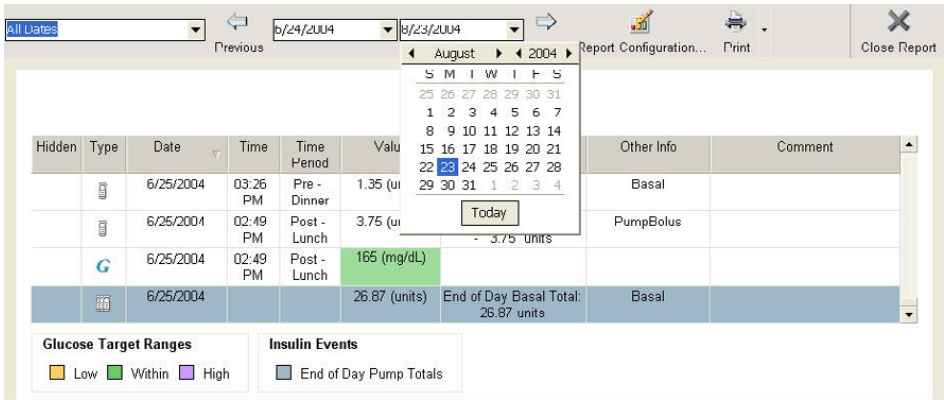


Figure 65. Diary List: Date Adjustment

4. Click **Export** from the **File** menu on the **Home** page. When the file browser window opens, select the folder where you want to save the file that is exported.
5. Select the file type (*.tab or *.xml) in the **Save as type** field.
6. Enter the name of the file in the **File name** field. Click **Save**.

5 Viewing and Printing Reports

With the FreeStyle CoPilot system, data entered manually or uploaded from a device can be displayed on the screen in a variety of ways. Statistical and other calculations are automatically performed on the data, and the results are put into tables and graphs. A **report** is one or a set of these tables and graphs.

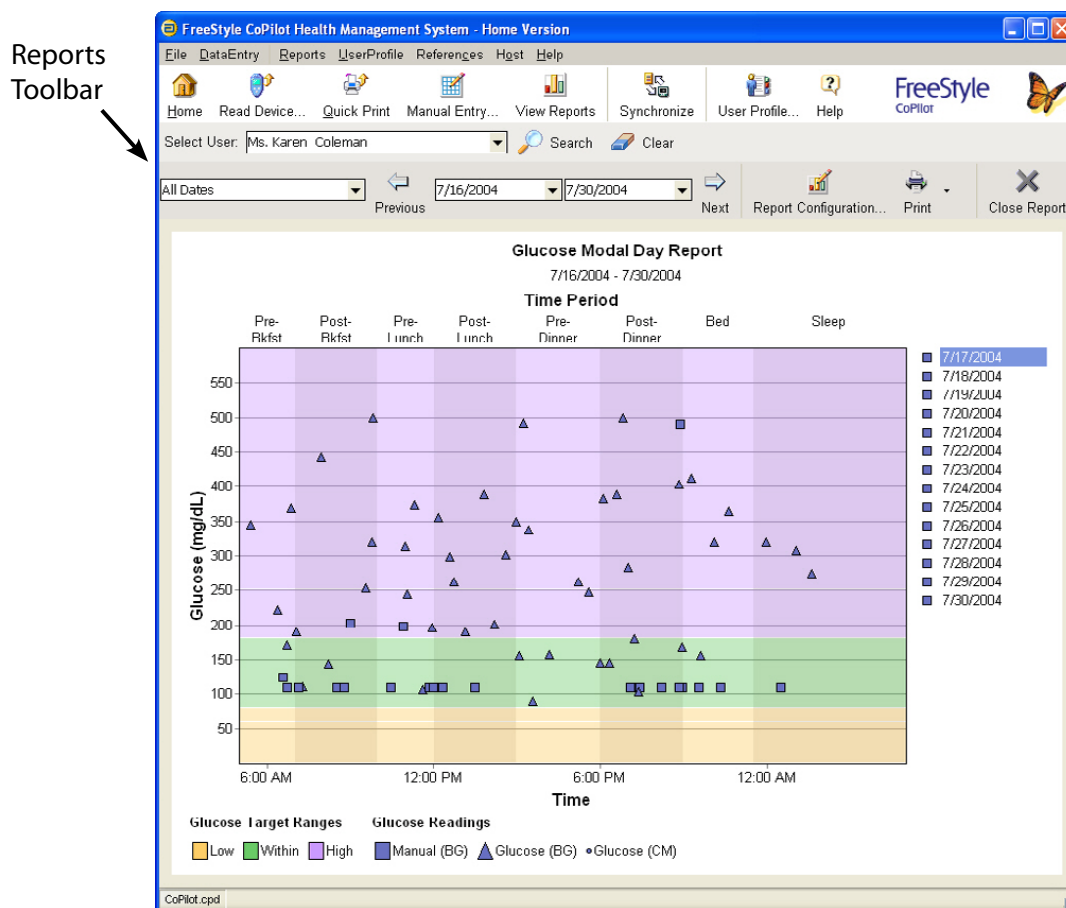


Figure 66. Glucose Modal Day Report

Any report can be customized to your preferences. Many variables can be adjusted in real time as you view the report. These are described in *Section 5.3 - Personalizing Report Settings*.

Data cannot be changed in any reports except the **Diary List**. Corrections or additions to manually entered data can be made by accessing the *Data Entry* screen for the event. Refer to the individual report sections for instructions on calling up the **Diary List** entry for past events. The changes display immediately on any affected report.

Once opened, a report remains open until you close it. Any number of reports can be open at the same time; only one is visible. Each open report shows as a tab at the top of the screen.

All open reports apply the same active date range, data filter options, and display features. Changing these settings in any report changes them for all other open reports.


Section 5: Viewing and Printing Reports

CAUTION: For glucose and insulin entries, if the **Time Period** is changed manually, all reports will still be displayed as defined by the **Time Period** setting in the User Profile.

Note: Any decimal calculations that are **0.4 or less** are rounded to **0**. Any decimal calculations that are **0.5 or greater** are rounded to **1**.

5.1 Viewing Reports

See *Section 5.3.1: Report Options (User or HCP Profile)* for instructions to select your default report and date range interval.

1. To open the default report from the **Home** page, click  the **View Report** button.
2. To open another report, select its name from the **Reports** menu. The first report remains open but hidden, except for its tab. The new report displays with the same date range, active data filters, and display features.

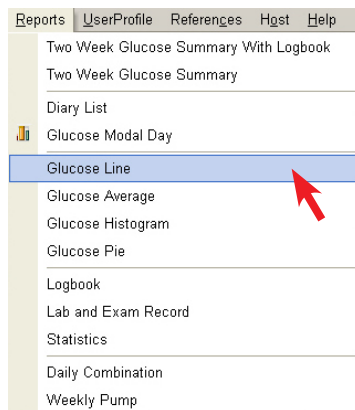


Figure 67. Reports Menu

3. To display a report, click the desired tab on the *reports tab bar*.

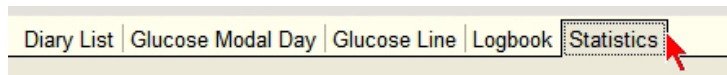


Figure 68. Reports Tab Bar

4. To close the active report, click the **Close Report** icon  on the *reports tab bar*.

When you view reports, you can select the date or **Date Range** for information to view, and you can use interactive **Data Symbols** to see more detailed information.

Section 5: Viewing and Printing Reports

5.1.1 Date Range

Use controls on the *Reports Toolbar* to select the date range (time period) for the information that you want to view in one or more reports. You can select a pre-selected time period, and you can also select custom dates and date-range intervals.

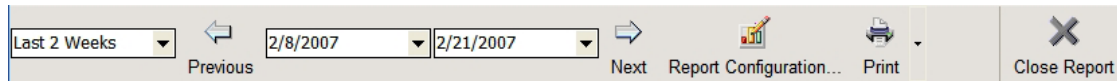


Figure 69. Reports Toolbar

To select the date or date range for information you want to view, use one or more of the following tools:

Custom Date Range List - Select any time period (such as **Last 1 Month** or **Last 3 Months**) in the **Custom Date Range** List. The dates for your selected date range are automatically entered in the Calendar Date Selection Tool.

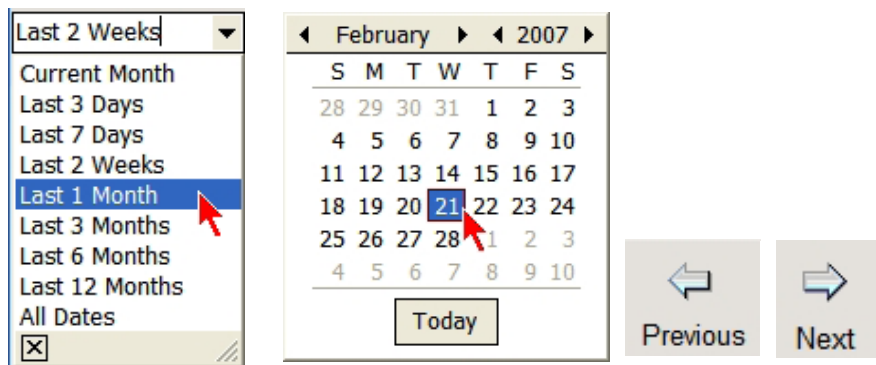


Figure 70. Custom Date Range, Calendar Date Selection, and Arrow Tools

Calendar Date Selection - To select a specific date range, enter dates in the calendar range selection tool. You can type in the date(s) in the format: mm/dd/yyyy (or dd/mm/yyyy depending on your operating system), or you can use the down arrows to open the calendar. Use the left and right arrows above the calendar to select the month and year. Highlight any day in the calendar.

Previous and Next Arrows - After you have selected a date range, use the previous and next arrows to “jump” or “scroll” back or forward in time. For example, if you have selected the Last 7 days date range (such as from May 1 to May 7), you can click the previous arrow to change the date range seven days earlier. The same effect occurs forward and backward for any date range interval, whether days or months.

Section 5: Viewing and Printing Reports

5.1.2 Data Symbols

You can use the symbols used in reports to link to related or more complete information. Interactive data symbols include data points on a graph, regions on a chart, and cells in a table.

Your pointer becomes the hand icon when it is hovering over an interactive data symbol. For example, by hovering the pointer over a triangle (glucose reading data symbol), you can display the value, date, and time of the reading in a pop-up field. To go to the **Glucose Reading** event in the **Diary List**, double-click the triangle.

On the **Daily Combination** and **Weekly Pump** reports:

- Carbohydrate events are represented by dark yellow circles; the size of each circle is proportional to the carbohydrate value.
- Insulin data is represented by light green, dark green, and dark red bars.

On all reports (except for the **Diary List**):

- Glucose readings are represented by squares (manual entries), triangles (meter blood glucose readings), and circles (continuous glucose readings) which can be linked by a line.

5.1.3 Target Range Colors


Glucose readings are separated into target ranges, which are represented on graphs and tables either in distinctive colors or in distinctive patterns for black-and-white printing.

You can display the data in three ranges (High, Within, and Low) or five ranges (Very High, High, Within, Low, and Very Low). These choices can be changed at any time on the **Miscellaneous** tab of the **Report Configuration** form by checking or un-checking the **Show Hypo/Hyper box**.

Each target range is associated with a unique color: Very High (turquoise), High (purple), Within (green), Low (yellow), and Very Low (red).

Section 5: Viewing and Printing Reports

5.2 Printing and Sending Reports

To view a menu of options for printing and sending a report, click the down arrow next to the **Print** icon  on the *Reports toolbar*.

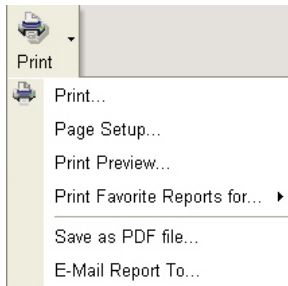


Figure 71. Print Menu

- To print the report in its currently displayed configuration (format), select **Print**. The report prints on your printer.
- To verify or change the page setup options (margins, paper size, etc.), click **Page Setup**. Review or make changes to the **Page Setup** form.
- To preview the report before printing it, click **Print Preview**.
- To print one copy of each of your favorites on the default printer, click **Print Favorite Reports for...**, then select the device type you want to print the reports for.
- To save the open report in the Adobe Acrobat (PDF) file format, click **Save as PDF file**. Select this option if the **E-Mail Report to** option (below) does not automatically create a *.pdf file. Or select this option if you have a printing problem and want to print from Adobe Acrobat. (The Adobe Acrobat Reader program must be installed on your computer. Go to www.Adobe.com for instructions on downloading this program.)
- To e-mail the report as an attachment, click **E-Mail Report to**. The report is attached to the e-mail message as a *.pdf file. (You do not have to **Save as PDF file** first.)

Note: The **E-Mail Report to** option is designed to access your e-mail account and open a new e-mail message screen. If your e-mail account is not detected automatically, you will need to e-mail the report manually. To do so:

- With the desired report open, select the **Save as PDF file** option from the **Print** drop-down box on the *Reports toolbar*. Then manually attach the *.pdf file to an e-mail.

Section 5: Viewing and Printing Reports

5.3 Personalizing Report Settings

Reports can be personalized to your preferences by making choices for **Report Options** on the *Profile for:* screen and by activating data filters and display features on the *Report Configuration* screen.

5.3.1 Report Options (User or HCP Profile)

On the *Profile for:* page, click the **Options** tab.

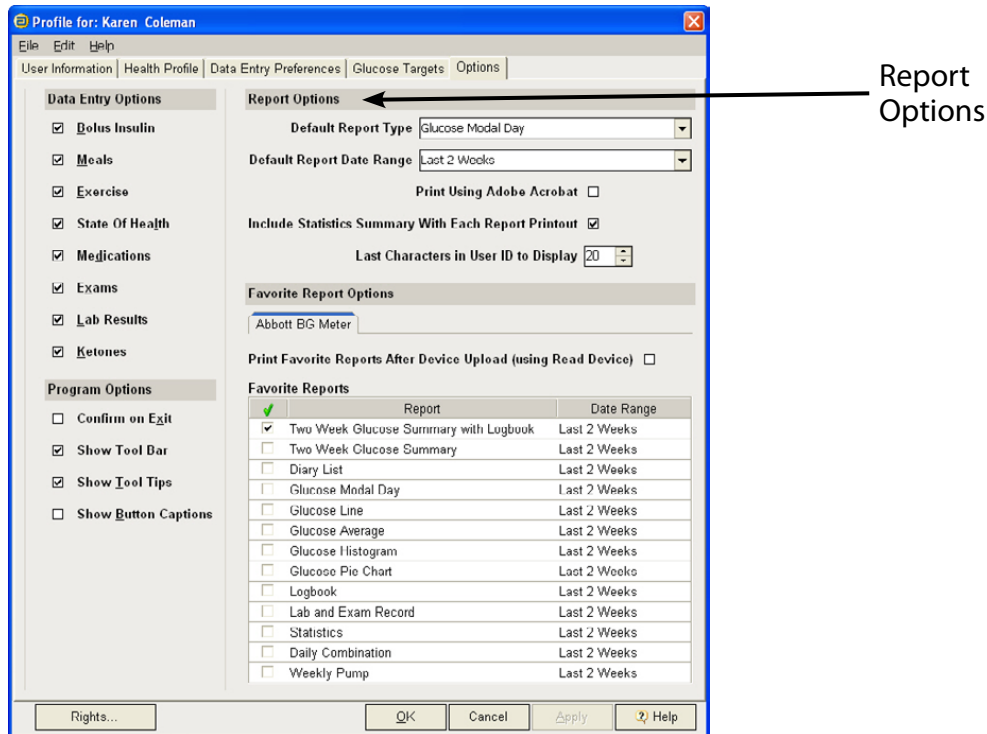



Figure 72. User Profile Screen with Options Tab Active

The **Report Options** are on the right. The **Default Report** is the report you want to display when you select  on the **Home** page.

- Select your preferred default report in the **Default Report Type** list.
- Select your preferred default date range interval for the default report from the **Default Report Date Range** list.
- Select **Print Using Adobe Acrobat** to enable the PDF printer option. Use this option if a report does not print correctly on your printer.
- Select whether to attach a **Statistics Summary** whenever a report is printed.
- Select the number of characters at the end of the User (or Patient) ID to display on report headers. Select 0 (zero) if the ID is not to be displayed on report headers.

Section 5: Viewing and Printing Reports

- To select your **Favorite Reports**, check any report or set of reports you prefer to print when you select **Print Favorite Reports After Device Upload (using Read Device)** or when you use **Quick Print** (see *Section 4.1.5: Quick Print*). You may select a different set of **Favorite Reports** for each type of device installed by selecting the appropriate device tab (if applicable). For each report, complete the **Date Range**. Selected date ranges may be different for different reports.

Note: A separate **Statistics Summary** does not automatically print with your **Favorite Reports** even if ☒ **Include Statistics Summary With Each Report Printout** is selected.

Note: The **Statistics Summary** is not attached to reports you email. It also does not display when you select **Print Preview** even though it will be printed with the report.

5.3.2 Data Filters


Data filters are tools for selecting the types of data you want to include in a report. You select the data filters you want by clicking the **Report Configuration** icon  on the *Reports toolbar* and choosing items from the **Event Types**, **Time Periods**, and **Week Days** sections on the **Data Filter** tab. Click **Apply** to save any changes. Click **OK** to save changes and return to the report.



Figure 73. Report Configuration: Data Filter Tab

Data filters and display features (see *Section 5.3.3*) apply to all reports except the **HCP Group Analysis Report**. Changing data filter or display settings in any report changes them for all other open reports. Not all filters are configurable in all reports.

Section 5: Viewing and Printing Reports

Event Types

There are two types of **Glucose** events: **Glucose (BG)** refers to results from a blood glucose meter. **Glucose (CM)** refers to results from a continuous glucose monitoring system.

Time Periods - If you de-select the **Pre-Breakfast**, **Pre-Lunch**, or **Pre-Dinner** options on the **Data Filter** tab, the carbohydrates for the corresponding meal (breakfast, lunch, or dinner), if entered manually or uploaded into the FreeStyle CoPilot system, will not be displayed on the reports that would ordinarily show this information.

Week Days - **Week Days** filters do not apply to the **Daily Combination View Report**.

Several data filters can be applied together. For example, you could un-check **Exercise** events in the **Event Types** filter and check only **Tuesday** and **Friday** in the **Week Days** filter.

5.3.3 Display Features

Some display features are configured on the **Miscellaneous** tab of the *Report Configuration* screen.

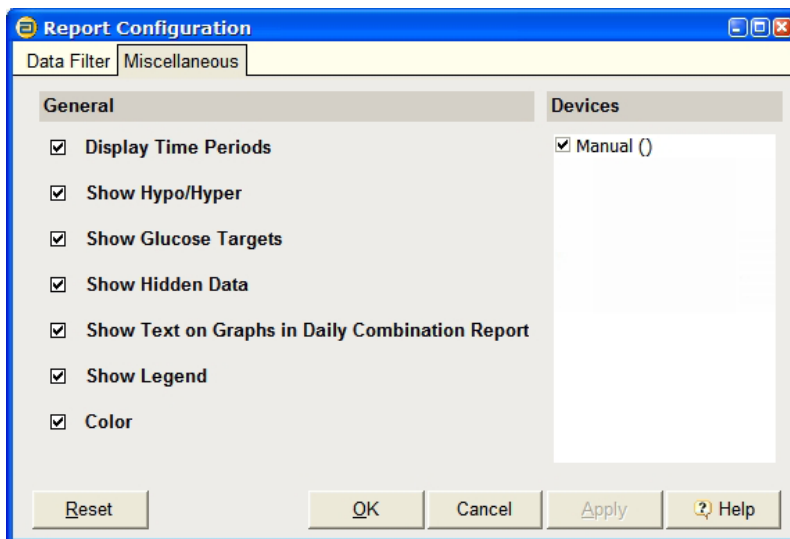


Figure 74. Report Configuration: Miscellaneous Tab

Section 5: Viewing and Printing Reports

GENERAL ITEMS	
Display Time Periods	Select to display time periods on the report.
Show Hypo/Hyper	<p>Deselect to display glucose readings in three target ranges: High, Within, and Low.</p> <p>Select to display glucose readings in five target ranges: Very High, High, Within, Low, and Very Low.</p> <p>Note: If you select to display glucose data in three target ranges (the Show Hypo/Hyper box is not checked), Very High readings display as High readings (purple) and Very Low readings display as Low readings (yellow).</p>
Show Glucose Targets	Select to display glucose readings data in their unique color or pattern (black and white display).
Show Hidden Data	Select to view all entries in the Diary List , including those you marked Hide.
Show Text on Graphs in Daily Combination Report	Select to view numerical values of glucose readings.
Show Legend	Select to display the legend in all applicable reports. Displaying the legend will help you understand the report.
Color	<p>Select to display glucose target ranges in their unique colors. See <i>Section 3.1.4: Glucose Targets Tabs</i> for information about glucose target ranges.</p> <p>Deselect to display glucose target ranges in their distinctive patterns for black-and-white printing.</p>
Devices	<p>This list includes all installed meters and other supported devices. See Appendix C: Supported Devices and Databases.</p> <p>If you have installed only one device, you cannot deselect the device (to filter out the data.) If you have two or more devices installed, one device must always be selected.</p>

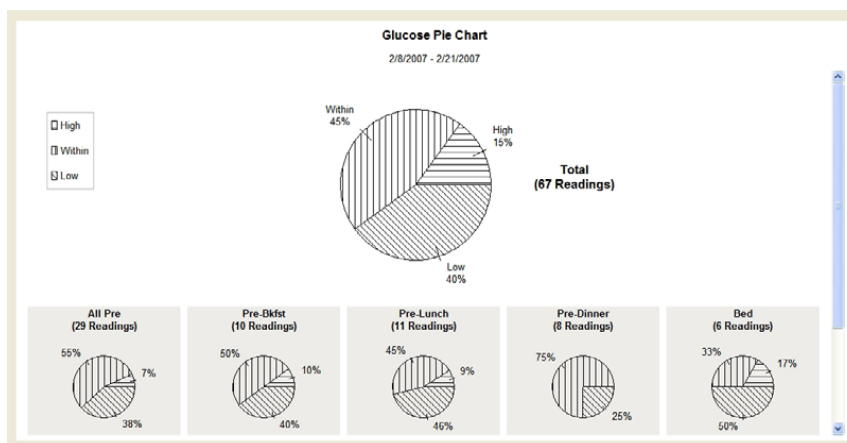


Figure 75. Black-and-White Display Patterns (Screen Detail)

Section 5: Viewing and Printing Reports

5.4 Glucose Target Modes

The following is a table of the reports that use glucose targets, and the modes they use:

Report	Home User Version Glucose Target Mode	HCP Version Glucose Target Mode
Diary List	User's choice	HCP's choice
Glucose Modal Day	User's choice	HCP's choice
Glucose Line	Standard Mode	Standard Mode
Glucose Average	Standard Mode	Standard Mode
Glucose Histogram	Standard Mode	Standard Mode
Glucose Pie Chart	User's choice	HCP's choice
Logbook	User's choice	HCP's choice
Lab and Exam Record	Not applicable	Not applicable
Statistics	User's choice	HCP's choice
Daily Combination View	User's choice	HCP's choice
Weekly Pump View	Standard Mode	Standard Mode
HCP Group Analysis	Not applicable	Standard Mode

5.5 Definition of a Day

Depending on the report, a day (24 hours) is calculated from midnight to midnight or pre-breakfast to pre-breakfast. The various reports define a day as follows:

Report	Definition of a Day
Diary List	Midnight to Midnight
Glucose Modal Day	Pre-breakfast to Pre-breakfast
Glucose Line	Midnight to Midnight
Glucose Average	Pre-breakfast to Pre-breakfast
Glucose Histogram	Midnight to Midnight
Glucose Pie Chart	Pre-breakfast to Pre-breakfast
Logbook	Pre-breakfast to Pre-breakfast
Lab and Exam Record	Midnight to Midnight
Statistics	Pre-breakfast to Pre-breakfast
Daily Combination View	Midnight to Midnight
Weekly Pump View	Midnight to Midnight
HCP Group Analysis	Midnight to Midnight

Section 5: Viewing and Printing Reports

5.6 Descriptions of Reports

Carefully review the earlier sections in this section before reading these descriptions. The earlier material provides important overall guidelines for viewing, navigating, and personalizing reports.

WARNING:

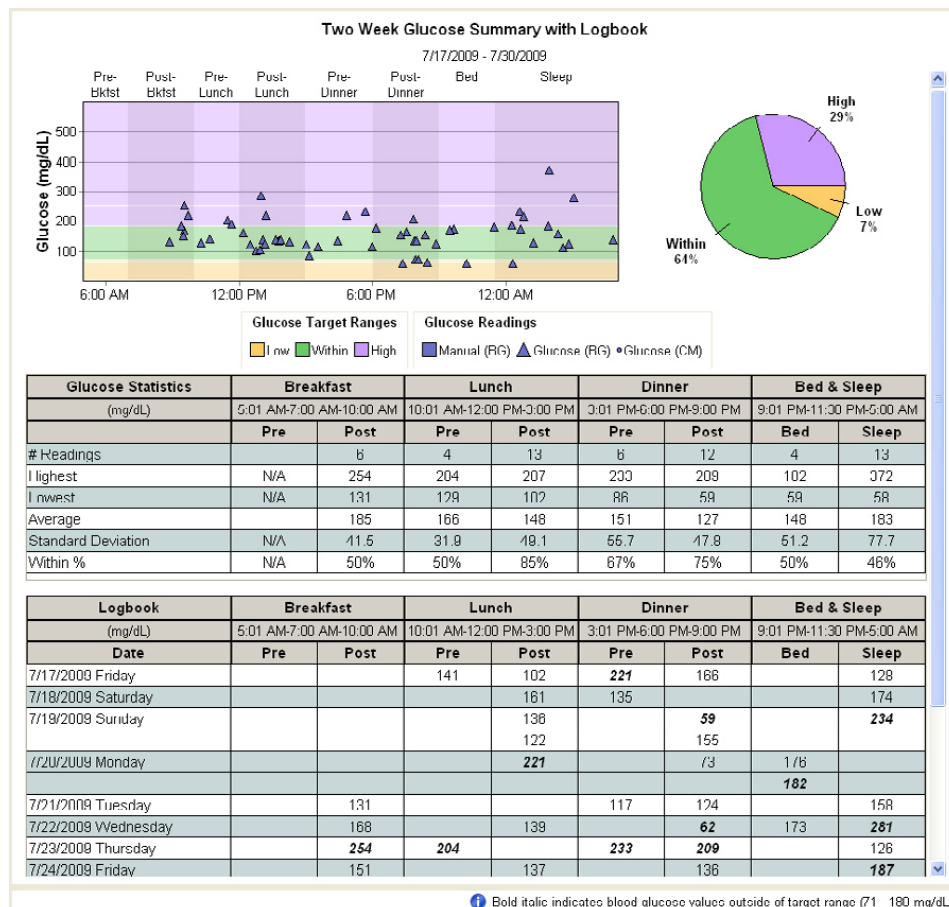
- Have your healthcare professional review and confirm your entries before using this data. Serious effects on your health could result from relying on or using incorrect entries.

CAUTION: If any event data is Hidden, a comment will appear at the top of the report indicating the number of Hidden events. Hidden data will not be displayed or included in the calculations for that report.

5.6.1 Two Week Glucose Summary with Logbook

The **Two Week Glucose Summary with Logbook** provides a consolidated view of the following individual reports in a single summary report for a specified 2-week date range:

- **Glucose Modal Day** (see Section 5.6.4)
- **Glucose Pie** (see Section 5.6.8)
- **Statistics** (see Section 5.6.11)
- **Logbook** (see Section 5.6.9)



Section 5: Viewing and Printing Reports

- To select the 2-week date range for the data you want to view, use the date field on the right to select the last date you want to see.



The screenshot shows a date selection interface. On the left, there is a 'Previous' button with a left-pointing arrow. Next to it is a date field containing '7/30/2009'. To the right of this field is another date field, also containing '7/30/2009', which is highlighted with a blue border. To the right of the second date field is a 'Next' button with a right-pointing arrow.

- The number of pages that will print is dependent on the number of glucose entries in the **Logbook** within the specified 2-week date range.

Note: If there are a large number of glucose entries within the specified 2-week date range (e.g. when uploading data from a continuous glucose monitoring device), it is highly recommended that the **Two Week Glucose Summary** report be selected instead which does not include the **Logbook** in order to minimize the number of printed pages.

To maximize legibility in this consolidated summary report format, there are minor formatting adjustments in addition to the following differences from the individual reports:

- The **Statistics** section is limited to the following statistics: **# Readings, Highest, Lowest, Average, Standard Deviation,** and **Within %**.
- The **Logbook** section is limited to displaying glucose values only. The insulin and carbohydrate columns do not appear.
- The glucose values in the **Logbook** section that are not within range (i.e. Low or High glucose values) are in bold italic instead of being in distinctive colors.
- The timestamps have been removed for the individual glucose values in the **Logbook** section. Instead, the user-specified **Time Periods** (pre-meal and post-meal) appear under the column headings for each meal.

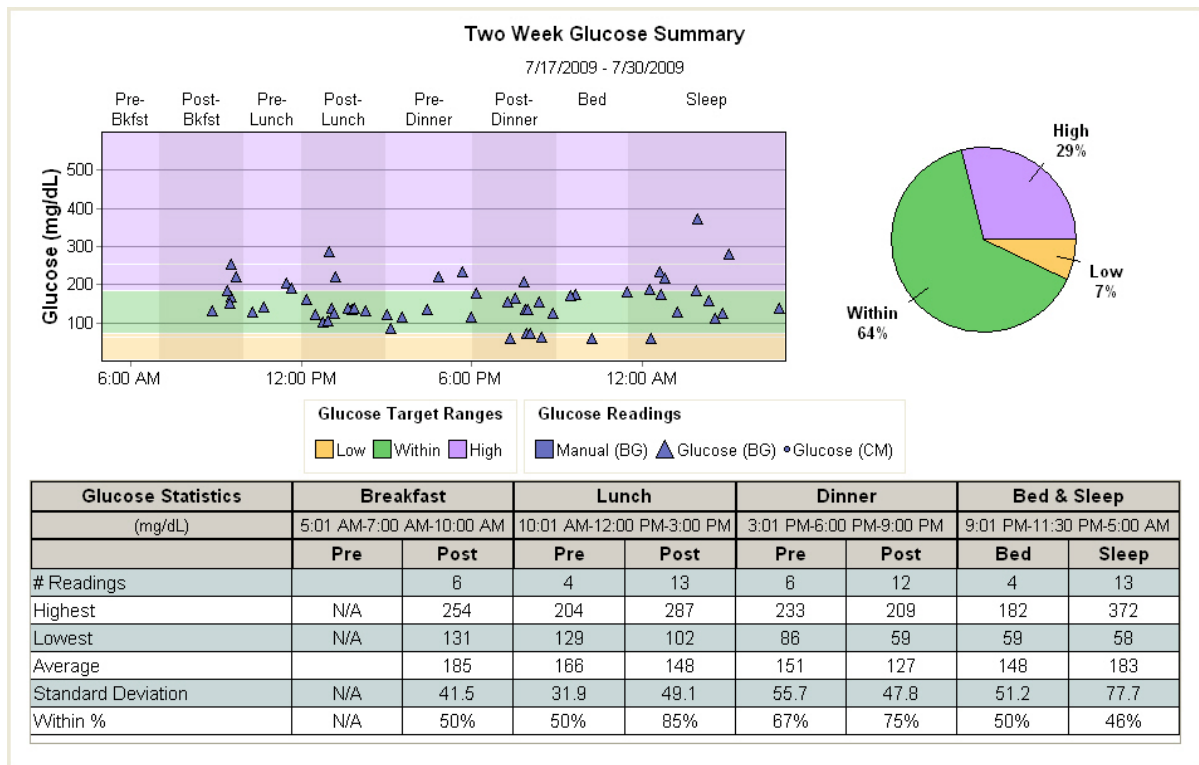
Section 5: Viewing and Printing Reports

5.6.2 Two Week Glucose Summary

The **Two Week Glucose Summary**, similar to the **Two Week Glucose Summary with Logbook** above, provides a consolidated view of the following individual reports in a single summary report for a specified 2-week date range:

- **Glucose Modal Day** (see Section 5.6.4)
- **Glucose Pie** (see Section 5.6.8)
- **Statistics** (see Section 5.6.11)

If there are a large number of glucose entries within the specified 2-week date range (e.g. when uploading data from a continuous glucose monitoring device), it is highly recommended that the **Two Week Glucose Summary** report be selected which does not include the **Logbook** in order to minimize the number of printed pages.



Section 5: Viewing and Printing Reports

5.6.3 Diary List

The **Diary List** is a table of all data entries made over the specified date range. Each row corresponds to one event.

Diary List								
12/21/2000 - 4/6/2006								
Hidden	Type	Date	Time	Time Period	Value	Description	Other Info	Comment
		10/13/2005	12:08 AM	Snack	35 grams			
		10/13/2005	12:07 AM	Sleep	60 (mg/dL)			
		10/13/2005	12:05 AM	Sleep	67 (mg/dL)			
		10/12/2005	11:57 PM	Sleep	63 (mg/dL)			
		8/23/2004	07:24 PM	Post - Dinner	225 (mg/dL)			
		8/23/2004	07:24 PM	Dinner	40 grams		Meal bolus programmed - Carbohydrates 40 grams	
		8/23/2004	04:12 PM	Dinner	45 grams		Meal bolus programmed - Carbohydrates 45 grams	
		8/23/2004	12:45 PM	Post - Lunch	295 (mg/dL)			
		8/23/2004	12:30 PM	Lunch	40 grams		Meal bolus programmed - Carbohydrates 40	
Glucose Target Ranges: Low Within High								
Insulin Events: End of Day Pump Totals								
WARNING: Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect & cancelled boluses are not included.								
There are 0 HI and 8 LO Glucose values.								

Figure 76. Diary List

- A day (24 hours) is defined as midnight to midnight.
- The glucose target mode is your choice.
- Columns are for data categories. The **Value** column displays the value in units appropriate to the event type. For **Glucose Reading** events, the **Value** cell is shaded with the unique color for the glucose target range.
- To open the original *Data Entry* screen for a specific event, double-click any cell in the row.
- Data that was entered manually can be edited. Some fields in uploads from devices can be edited.


WARNING:

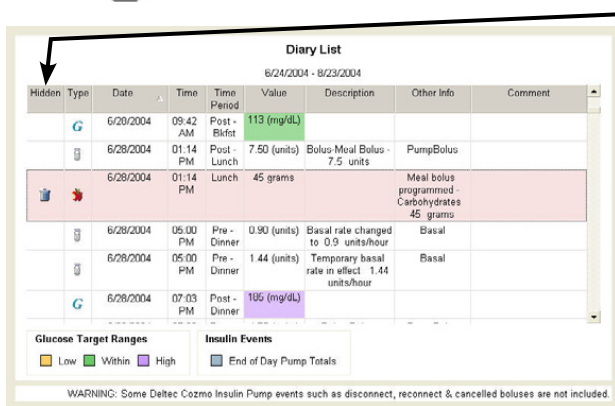
- Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect and cancelled boluses are not included.

Note: When uploading data from a device, or when importing data from Precision Link system (version 2.5 or higher), glucose readings greater than 500 are displayed as "501", and readings less than 20 are displayed as "19".

Section 5: Viewing and Printing Reports

Hide/Un-Hide Events

By default, the **Diary List** contains a **Hidden** column (far-left). Entries you have chosen to hide will display  in the **Hidden** column.



Diary List
6/24/2004 - 6/29/2004

Hidden	Type	Date	Time	Time Period	Value	Description	Other Info	Comment
	G	6/26/2004	09:42 AM	Post - Breakfast	113 (mg/dL)			
		6/28/2004	01:14 PM	Post - Lunch	7.50 (units)	Bolus-Meal Bolus - 7.5 units	PumpBolus	
		6/28/2004	01:14 PM	Lunch	45 grams		Meal bolus programmed - Carbohydrates 45 grams	
		6/28/2004	05:00 PM	Pre - Dinner	0.90 (units)	Basal rate changed to 0.9 units/hour	Basal	
		6/28/2004	05:00 PM	Pre - Dinner	1.44 (units)	Temporary basal rate in effect 1.44 units/hour	Basal	
	G	6/28/2004	07:03 PM	Post - Dinner	105 (mg/dL)			

Glucose Target Ranges: Low Within High
Insulin Events: End of Day Pump Totals

WARNING: Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect & cancelled boluses are not included.

Figure 77. Diary List with Hidden Column Displayed

- To **Hide** an event, select the row, and right-click. Click **Hide Data** on the context menu. When prompted to confirm, click **Yes** to hide the data.

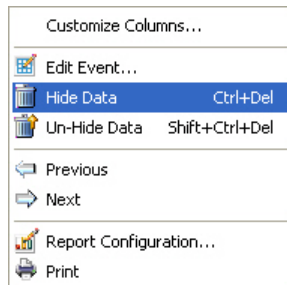




Figure 78. Reports: Context Menu

- To **Un-Hide** an event, click any cell in a row that displays  in the **Hidden** column. Next, right-click and select **Un-Hide Data** from the context menu. The event is no longer hidden.
- The **Diary List** displays **Hidden** data and the **Hidden** column by default. To not display **Hidden** data on the **Diary List**:
- Click  on the *Reports toolbar*. Click the **Miscellaneous** tab and un-check the box to **Show Hidden Data**. Click **OK**. The **Diary List** will no longer display **Hidden** data and the **Hidden** column.

Section 5: Viewing and Printing Reports

Diary List

There is 1 hidden point in the selected Date Range.

6/24/2004 - 8/23/2004

Type	Date	Time	Time Period	Value	Description	Other Info	Comment
	6/28/2004	09:42 AM	Post - Bkfst	4.15 (units)	Bolus-Meal Bolus - 4.15 units	PumpBolus	
G	6/28/2004	09:42 AM	Post - Bkfst	113 (mg/dL)			
	6/28/2004	01:14 PM	Post - Lunch	7.50 (units)	Bolus-Meal Bolus - 7.5 units	PumpBolus	
	6/28/2004	05:00 PM	Pre - Dinner	0.90 (units)	Basal rate changed to 0.9 units/hour	Basal	
	6/28/2004	05:11 PM	Pre - Dinner	1.44 (units)	Temporary basal rate in effect 1.44 units/hour	Basal	
G	6/28/2004	07:03 PM	Post - Dinner	185 (mg/dL)			

Glucose Target Ranges: Low Within High

Insulin Events: End of Day Pump Totals

WARNING: Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect & cancelled boluses are not included.

Hidden column and hidden data are not displayed

Figure 79. Diary List: Hidden Column and Hidden Data Not Displayed

- Only the **Diary List** can display **Hidden** data. In all other reports, **Hidden** events are not displayed or included in the calculations even if you checked the box to **Show Hidden Data** on the **Miscellaneous** tab.
- The **Hidden** column must be displayed in order to **Un-Hide** events. It is recommended to always display **Hidden** data.

Columns

You can customize the columns in the **Diary List** by changing the order of events in a column, adding and removing columns, and resizing columns. These changes are saved when you close the **Diary List** or exit the FreeStyle CoPilot system.

Change Order of Events

To change the order of the events in the **Diary List**, click any of the following column heads:

Hidden	Hidden entries display in descending order (latest date at the top). Click to display all hidden entries at the top. Click again to display all hidden entries at the bottom.
Type	Events are grouped by Event Type. Click to reverse the order.
Date	Events display in ascending order (earliest date at the top) or descending order (latest date at the top). Click to reverse the order.
Time	The events display in chronological order. Click to group entries by time of day.
Time Period	Time periods are arranged in chronological order. Click to list the time periods in alphabetical order.
Value	Click to display the values in alphanumeric order. Click again to reverse the alphanumeric order.

Section 5: Viewing and Printing Reports

Description	Events are displayed in ascending alphabetical order. Click to reverse the order.
Other Info	Click to reverse the order.
Comment	Events with Comments display in ascending alphabetical order. Events with no comments display first. Click to reverse the order.

Remove/Add Columns

- To remove a column from the report, drag-and-drop the column head cell off the table.
- To add a column to the report, right-click anywhere on the table to call up the context menu. Select **Customize Columns**. The *Customization* list displays. From the list, select the column head you want to add. Drag-and-drop it to the preferred position in the column-head row. Two green arrows display to help you position the column.

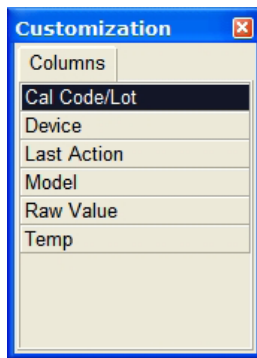


Figure 80. Customization List

Move/Resize Columns

- To move columns left or right in the table, drag-and-drop the column-head cell to the preferred position in the column head row.
- To adjust the width of any column, use the sizing tool that becomes active when you hover your pointer over the right margin of the column-head cell.

Section 5: Viewing and Printing Reports

5.6.4 Glucose Modal Day Report

The **Glucose Modal Day Report** shows the daily pattern of glucose levels over the specified date range. A line linking the readings for a specific date can be displayed or hidden.

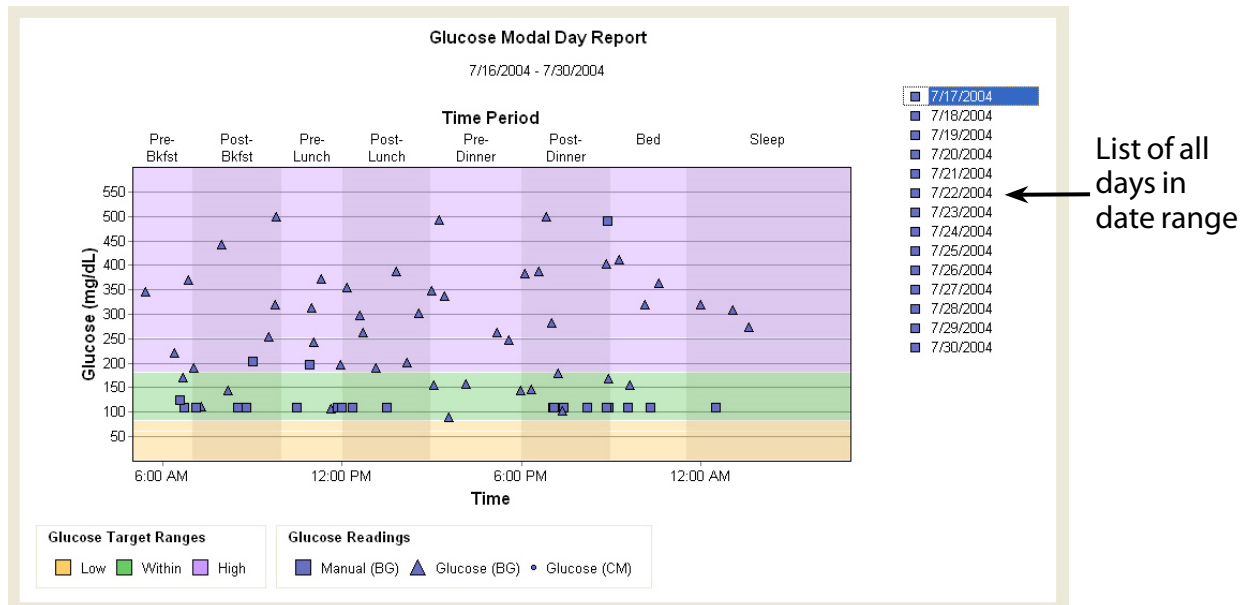


Figure 81. Glucose Modal Day Report

- The horizontal axis is a 24-hour timeline. All readings for all dates display on the same timeline. The vertical axis plots the glucose level.
- A day (24 hours) is defined as pre-breakfast to pre-breakfast.
- The glucose target mode is your choice.
- Each data symbol represents one glucose reading. For the date, time, and value of the reading, hover the pointer over the data symbol.
- **HI/LO** indicates a reading outside the working range of the meter.
- A list of all days in the date range displays to the right of the graph.
- To link all the readings for a single day with a line, click the date of interest in the list of all days in the date range. All the data symbols for that date change color and a line is drawn linking them. Click any data symbol or in the line to cancel the line.
- To zoom in on (magnify) an area of the graph, place the mouse in the upper left of the graph, press and hold the left mouse button, and drag to the lower right corner of the graph. Repeat this action to further magnify the area of interest. To return the graph to its original state, place the mouse in the lower right of the graph, press and hold the left mouse button, and drag to the upper left corner.
- To go to the **Glucose Reading** entry in the **Diary List**, double-click the data symbol.

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IMPORTANT: Please customize your **Time Periods** before entering data into the FreeStyle CoPilot system. If the **Display Time Periods** setting is turned on for the **Glucose Modal Day Report**, changing the **Time Periods** after data has been entered will result in the data appearing based on the **Time Periods**. This may result in data not corresponding to the event times.

CAUTION: If the user reconfigures the **Glucose Modal Day report** by turning **Display Time Periods** OFF, the **Glucose Modal Day report** will go back to plotting the data point based on the user-configured time period and remove the **Time Period** labels across the top of the graph. This can result in a data point for any glucose reading, where a user manually assigned the time period, being displayed in a different location on the **Glucose Modal Day** graph. When the **Display Time Periods** is ON, the glucose reading that has a manually assigned time period will be displayed on the graph in the middle of the time period assigned.

Section 5: Viewing and Printing Reports

5.6.5 Glucose Line Report

The **Glucose Line Report** is useful for seeing trends in glucose levels. It plots each glucose reading over the specified date range.

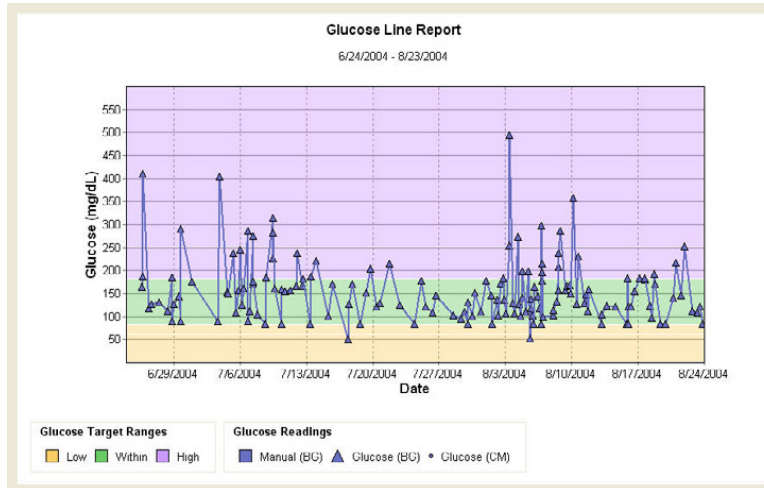


Figure 82. Glucose Line Report (Show Line Is Activated)

- The horizontal axis is a timeline of the entire date range. The vertical axis plots the glucose level.
- A day (24 hours) is defined as midnight to midnight.
- The glucose target mode is **Standard**.
- Each data symbol represents one reading; a solid line connecting them can be displayed or hidden. To hide the line, point to any data symbol, and right-click. Click **Show/Hide Line** on the context menu.
- For the date, time, and value of the glucose reading, hover the pointer over the data symbol.
- To zoom in on (magnify) an area of the graph, place the mouse in the upper left of the graph, press and hold the left mouse button, and drag to the lower right corner of the graph. Repeat this action to further magnify the area of interest. To return the graph to its original state, place the mouse in the lower right of the graph, press and hold the left mouse button, and drag to the upper left corner.
- To go to the event data in the **DiaryList**, double-click the data symbol.

Section 5: Viewing and Printing Reports

5.6.6 Glucose Average Report

The **Glucose Average Report** may help identify times of the day that may need more testing or improved control. The report separates all glucose readings over the specified date range into pre-meal (yellow bars) and post-meal (blue bars) groupings and averages the values for each group.

For convenience, there are two graphs. One shows pre-meal and post-meal glucose averages over the date range by meal. The other shows overall pre-meal and post-meal averages by day over the date range.

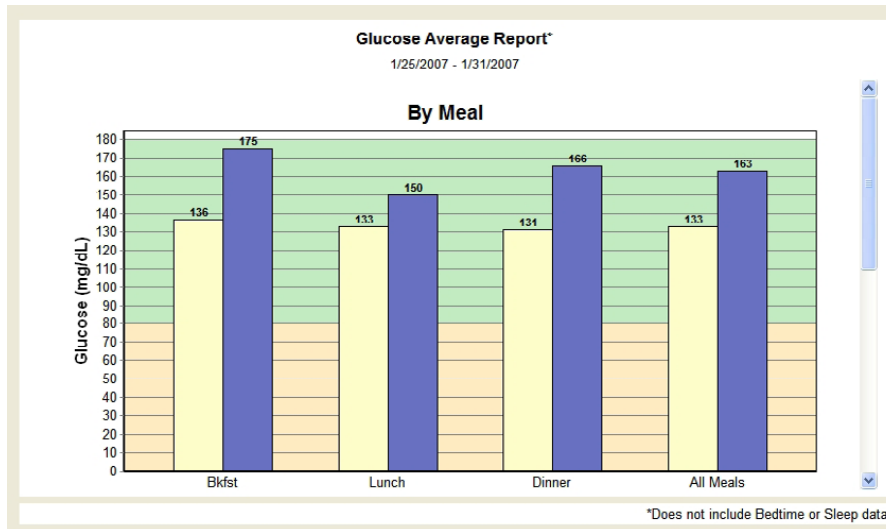


Figure 83. Glucose Average Report: By Meal

- The asterisk (*) next to the title indicates that the report does not include sleep or bedtime data.
- The glucose target mode is **Standard**.
- The horizontal axis is a timeline showing the time periods (pre-meal and post-meal) and the average for all meals. The vertical axis plots the glucose level.
- Each bar shows the average value of all glucose readings over the date range for the specific time period (for example, the average value of all pre-breakfast readings).
- A day (24 hours) is defined as pre-breakfast to pre-breakfast.
- Double-click any bar to call up the **Diary List** entries for these events.

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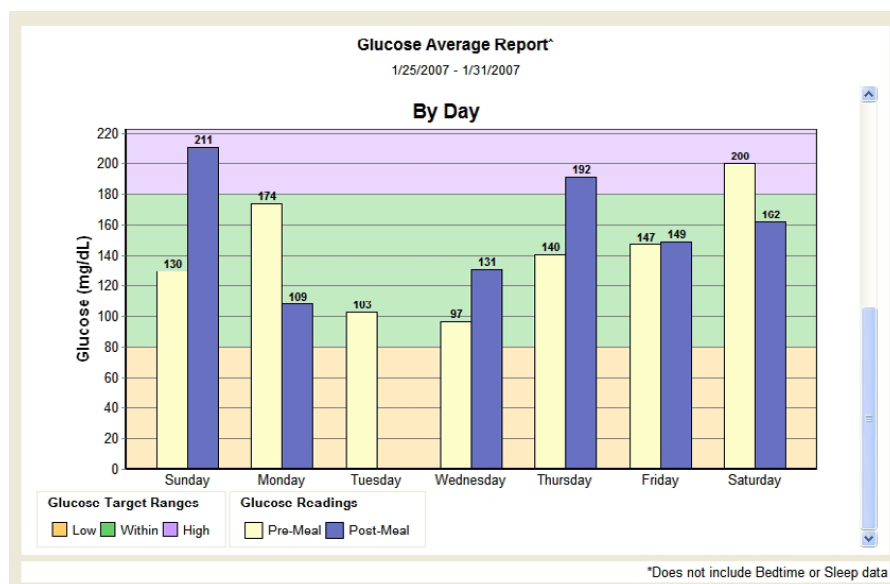


Figure 84. Glucose Average Report: By Day

Section 5: Viewing and Printing Reports

5.6.7 Glucose Histogram Report

The **Glucose Histogram Report** separates all glucose readings over the specified date range into the default target ranges and displays the data as a histogram (bar chart) with its bar height proportional to the number of readings in each glucose target range.

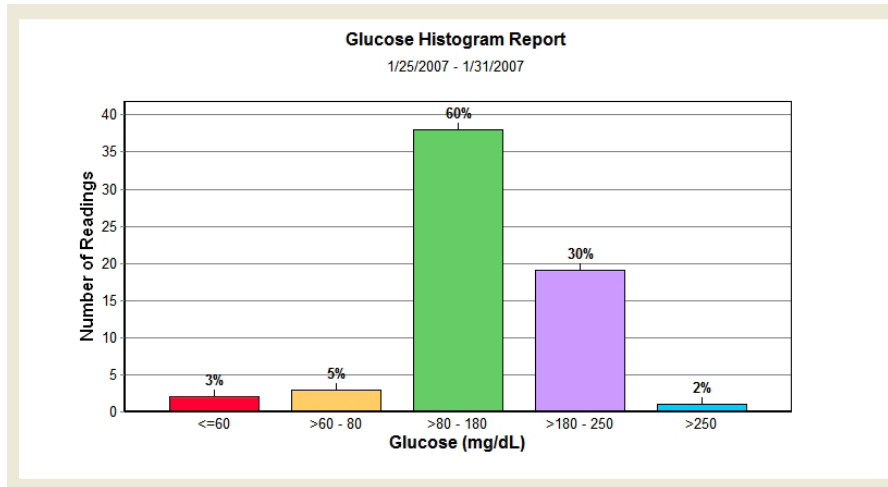


Figure 85. Glucose Histogram Report

- The glucose target mode is **Standard**.
- The horizontal axis shows the default glucose target ranges (not the user-defined glucose target ranges). The vertical axis plots the Number of Readings.
- A day (24 hours) is defined as midnight to midnight.
- The color of the bar corresponds to the unique color for the glucose target range. The height of the bar is proportional to the number of readings in that range; that is, the bar for a range in which there are 20 readings is twice as high as the bar for a range with 10 readings. The percentage of readings in the range is shown at the top of the bar.
- Double-click the bar to call up the **Diary List** entries that make up that bar.

Section 5: Viewing and Printing Reports

5.6.8 Glucose Pie Chart

The **Glucose Pie Chart** separates glucose readings over the date range into the default glucose target ranges and averages the values within each range. These averages are displayed in a series of pie charts. Each segment (wedge) displays in the unique color of its glucose target range.

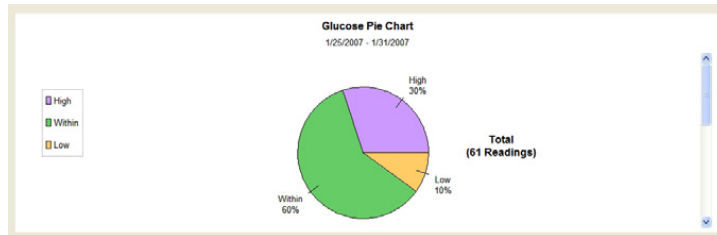


Figure 86. Glucose Pie Chart Report: Total Readings Pie Chart

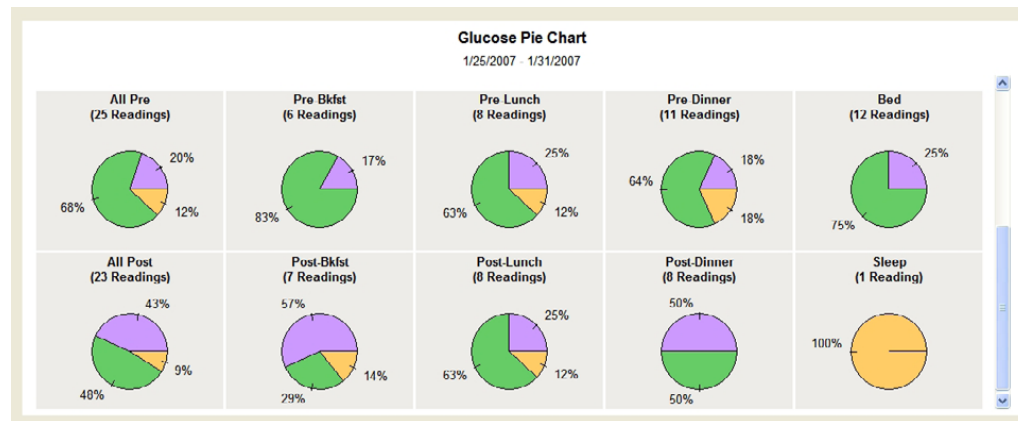


Figure 87. Glucose Pie Chart Report: Summary Pie Charts

- A maximum of 10 individual pie charts (2 rows of 5) and 1 total pie chart summarizing the glucose readings for all configured time periods over the date range are displayed.
- A day (24 hours) is defined as pre-breakfast to pre-breakfast on Total Readings pie chart.
- The glucose target mode is your choice.
- Double-click a wedge on any of the pie charts to call up the **Diary List** entries that make up that wedge.

Section 5: Viewing and Printing Reports

5.6.9 Logbook Report

The **Logbook Report** is a table of glucose, carbohydrate, and insulin values associated with each time period over the specified date range.

WARNING:

- Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect and cancelled boluses are not included.

CAUTION: If any event data is **Hidden**, a comment will appear at the top of the report indicating the number of **Hidden** events. **Hidden** data will not be displayed or included in the calculations for this report.

Logbook Report																
7/17/2009 - 7/30/2009																
Date	Breakfast				Lunch				Dinner				Bed & Sleep			
	(mg/dL)				(mg/dL)				(mg/dL)				(mg/dL)			
	G	G	Units	(g)	G	G	Units	(g)	G	G	Units	(g)	G	G	Units	(g)
	Pre	Post			Pre	Post			Pre	Post			Pre	Post		
7/29/2009 Wednesday					129 10:18 AM		8.00 10:30 AM	79 11:00 AM	86 3:08 PM	177 6:09 PM	12.00 5:05 PM	123 5:05 PM		58 12:18 AM	6.00 12:20 AM	31 12:30 AM
7/28/2009 Tuesday						122 12:29 PM	10.00 11:30 AM	91 12:00 PM	114 6:00 PM		11.00 6:00 PM	85 6:30 PM	59 10:12 PM	113 2:32 AM	6.00 11:45 PM	61 11:30 PM
7/27/2009 Monday						124 1:09 PM	7.00 11:30 AM	70 11:45 AM		71 8:01 PM	12.00 6:00 PM	100 6:00 PM		216 12:47 AM	6.00 11:45 PM	80 11:00 PM
7/26/2009 Sunday						106 12:58 PM	6.00 11:30 AM	60 11:45 AM		136 7:57 PM	13.00 6:00 PM	150 6:00 PM		186 1:52 AM	6.00 11:45 PM	
														140 4:47 AM		
7/25/2009 Saturday		220 9:42 AM	10.00 8:00 AM	130 8:45 AM	191 11:39 AM	287 1:00 PM	11.00 11:45 AM	85 12:00 PM		156 7:14 PM	12.00 6:00 PM	180 6:30 PM		372 1:54 AM	6.00 11:45 PM	
7/24/2009 Friday		151 9:29 AM	10.00 7:45 AM	100 8:00 AM		137 1:38 PM	10.00 12:00 PM	90 1:00 PM		136 7:52 PM	13.00 6:00 PM	150 6:45 PM		187 12:13 AM	6.00 11:45 PM	25 11:45 PM
7/23/2009 Thursday		254 9:31 AM	8.00 8:00 AM	90 8:30 AM	204 11:28 AM		11.00 11:45 AM	90 12:30 PM	233 5:39 PM	209 7:50 PM	14.00 6:00 PM	140 6:45 PM		126 2:48 AM	6.00 11:45 PM	35 11:45 PM
7/22/2009 Wednesday		168 9:31 AM	9.00 8:00 AM	85 8:45 AM		139 1:05 PM	10.00 11:00 AM	75 12:00 PM		62 8:26 PM	13.00 6:15 PM	130 7:00 PM	173 9:27 PM	281 3:02 AM	6.00 11:45 PM	60 11:45 PM
7/21/2009 Tuesday		131 8:53 AM	8.00 7:30 AM	100 8:20 AM					117 3:33 PM	124 8:50 PM	12.00 6:30 PM	160 7:00 PM		158 2:19 AM	6.00 11:45 PM	
7/20/2009 Monday						221 1:12 PM	9.00 11:30 AM	80 12:15 PM		73 7:56 PM	13.00 6:00 PM	135 6:15 PM	176 9:38 PM		6.00 11:45 PM	
														182 11:26 PM		
<div>Glucose Target Ranges</div> <div><div></div> Low <div></div> Within <div></div> High</div>																
Insulin reported here does not include any basal insulin																

Glucose Target Ranges
 Low Within High

Insulin reported here does not include any basal insulin.

Figure 88. Logbook Report

- Insulin, carbohydrate, and pre-meal, post-meal, bedtime, and sleep glucose reading values are displayed in columns under each time period (**Breakfast, Lunch, Dinner, Bed & Sleep**) for each day over the date range.
- A day (24 hours) is defined as pre-breakfast to pre-breakfast.
- The glucose target mode is your choice.
- To call up the entry in the **Diary List**, double-click any cell in the row.

Section 5: Viewing and Printing Reports

5.6.10 Lab and Exam Record Report

The **Lab and Exam Record** Report is a table of data from all Medical Exam and Lab Test Result data entry screens over the specified date range.

CAUTION: If any event data is **Hidden**, a comment will appear at the top of the report indicating the number of **Hidden** events. **Hidden** data will not be displayed or included in the calculations for this report.

Lab and Exam Record

1/11/2006 - 3/15/2006

Type of Diabetes: Type 2 Year Diagnosed: 1996 Gender: Not Specified

Height: 1.65 m Weight: 72.5 Kg Age: 49

Lab Tests	Value	Reference Range	Date
A1C	7 %		3/15/2006
A1C	7 %		2/15/2006
A1C	7 %		1/15/2006

Exam Type	Examined By	Date	Comment
Cardiologist	Dr. Smith	3/12/2006	
Cardiologist	Dr. Smith	2/12/2006	
Cardiologist	Dr. Smith	1/12/2006	

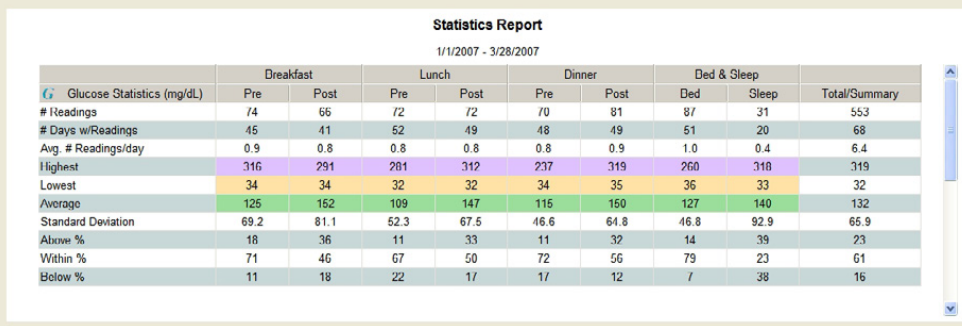
Figure 89. Lab and Exam Record Report

- The screen shows a table of lab test data on the top and the exam data below. Each event is shown in one row.
- A day (24 hours) is defined as midnight to midnight.
- Double-click any cell in a row to go to the **Diary List** entry for the event.

Section 5: Viewing and Printing Reports

5.6.11 Statistics Report

The **Statistics Report** provides an overview of glucose, carbohydrate, and insulin data (including insulin pump data) over the date range and displays it in a series of tables. You can attach the **Statistics Report** to any other report by enabling from the **User Profile/Option** tab.



	Breakfast		Lunch		Dinner		Ded & Sleep		Total/Summary
Glucose Statistics (mg/dL)	Pre	Post	Pre	Post	Pre	Post	Ded	Sleep	
# Readings	74	66	72	72	70	81	87	31	553
# Days w/Readings	45	41	52	49	48	49	51	20	68
Avg. # Readings/day	0.9	0.8	0.8	0.8	0.8	0.9	1.0	0.4	6.4
Highest	316	291	281	312	237	319	260	310	319
Lowest	34	34	32	32	34	35	36	33	32
Average	125	162	109	147	116	160	127	140	132
Standard Deviation	69.2	81.1	52.3	67.5	46.6	64.8	46.8	92.9	65.9
Above %	18	36	11	33	11	32	14	39	23
Within %	71	46	67	50	72	56	79	23	61
Below %	11	18	22	17	17	12	7	38	16

Figure 90. Statistics Report: Glucose Statistics

- A day (24 hours) is defined as pre-breakfast to pre-breakfast.
- The glucose target mode is your choice.
- Double-click any cell to see the entries from the **Diary List** that are included in the data set for a particular statistical calculation.

Section 5: Viewing and Printing Reports

Glucose Statistics Table

The **Glucose Statistics Table** shows data regarding the number of readings per day, the values of the highest and lowest readings in each time period, and the results of some automatic calculations (averages and standard deviation) within and across time periods.

CAUTION: If any event data is **Hidden**, a comment will appear at the top of the report indicating the number of **Hidden** events. **Hidden** data will not be displayed or included in the calculations for this report.

# Readings	By Time Period: Reports the number of readings recorded during the Time Period specified for each day of the selected Date Range. Total/Summary: Reports the number of readings recorded during the selected Date Range.
# Days with Readings	By Time Period: Reports the number of days within the selected Date Range where one or more readings are recorded during the specified Time Period. Total/Summary: Reports the number of days within the selected Date Range where one or more readings are recorded.
Avg Readings/Day	By Time Period: Reports the number of readings recorded during the Time Period specified for each day of the selected Date Range divided by the number of days in the selected Date Range regardless of whether a glucose reading was recorded or not. Total/Summary: Reports the number of readings recorded during the selected Date Range divided by the number of days in the selected Date Range regardless of whether a glucose reading was recorded or not.
Highest	By Time Period: Reports the highest reading recorded during the Time Period specified within the selected Date Range. Total/Summary: Reports the highest reading recorded during the selected Date Range.
Lowest	By Time Period: Reports the lowest reading recorded during the Time Period specified within the selected Date Range. Total/Summary: Reports the lowest reading recorded during the selected Date Range.
Average	By Time Period: Reports the sum of the readings recorded during the selected Date Range that fall within the specified Time Period divided by the number of readings recorded during the selected Date Range that fall within the specified Time Period. Total/Summary: Reports the sum of the readings recorded during the selected Date Range divided by the number of readings recorded during the selected Date Range.

Section 5: Viewing and Printing Reports

Standard Deviation

By Time Period: Reports the standard deviation* of the readings recorded during the Time Period specified within the selected Date Range.

Total/Summary: Reports the standard deviation* of the readings recorded during the selected Date Range.

Note: N/A is displayed where fewer than three readings are recorded.

*Standard deviation is a statistical calculation that tells how close a set of values is clustered around the average of those values. It is a measure of dispersal or variation of the patient's average glucose level. For example, a small number (less than half the average) indicate that most of the glucose readings during the day are close to the average value and that the patient is maintaining glucose levels near that value. A large number (more than half the average) indicates that many glucose levels during the day vary considerably from the average and that the patient is not maintaining glucose levels near the average value.

Above %

By Time Period: Reports the number of readings recorded above the patient's defined normal glucose limits during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range** and multiplied by 100.

Total/Summary: Reports the total number of readings recorded above the patient's defined normal glucose limits during the selected Date Range divided by the total number of readings recorded during the selected Date Range** and multiplied by 100.

Within %

By Time Period: Reports the number of readings recorded within the patient's defined normal glucose limits during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range and multiplied by 100.

Total/Summary: Reports the total number of readings recorded within the patient's defined normal glucose limits during the selected Date Range divided by the total number of readings recorded during the selected Date Range and multiplied by 100.

Below %

By Time Period: Reports the number of readings recorded below the patient's defined normal glucose limits during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range** and multiplied by 100.

Total/Summary: Reports the total number of readings recorded below the patient's defined normal glucose limits during the selected Date Range divided by the total number of readings recorded during the selected Date Range** and multiplied by 100.

** Available when three target zones are being reported: **Show Hypo/Hyper** not selected.

Section 5: Viewing and Printing Reports

Very High %	<p>By Time Period: Reports the number of readings recorded as hyperglycemic events during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range*** and multiplied by 100.</p> <p>Total/Summary: Reports the total number of readings recorded as hyperglycemic events during the selected Date Range divided by the total number of readings recorded during the selected Date Range*** and multiplied by 100.</p>
High %	<p>By Time Period: Reports the number of readings recorded above the patient's defined normal glucose limits and below the limits of a hyperglycemic event during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range*** and multiplied by 100.</p> <p>Total/Summary: Reports the total number of readings recorded above the patient's defined normal glucose limits and below the limits of a hyper event during the selected Date Range divided by the total number of readings recorded during the selected Date Range*** and multiplied by 100.</p>
Low %	<p>By Time Period: Reports the number of readings recorded below the patient's defined normal glucose limits and above the limits of a hypo event during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range*** and multiplied by 100.</p> <p>Total/Summary: Reports the total number of readings recorded below the patient's defined normal glucose limits and above the limits of a hypo event during the selected Date Range divided by the total number of readings recorded during the selected Date Range*** and multiplied by 100.</p>
Very Low %	<p>By Time Period: Reports the number of readings recorded as hypo events during the Time Period specified within the selected Date Range divided by the total number of readings recorded during the Time Period specified within the selected Date Range*** and multiplied by 100.</p> <p>Total/Summary: Reports the total number of readings recorded as hypo events during the selected Date Range divided by the total number of readings recorded during the selected Date Range*** and multiplied by 100.</p> <p>*** Available when five target zones are being reported: Show Hypo/Hyper selected.</p>

Section 5: Viewing and Printing Reports

Insulin Statistics

The **Insulin Statistics** table shows average insulin dosages over the date range (calculated from insulin data).

Insulin Statistics (Units)	Breakfast		Lunch		Dinner		Bed & Sleep		Total/Summary
	Pre	Post	Pre	Post	Pre	Post	Bed	Sleep	
Avg./day Long Acting					7.00				7.00
Avg./day Rapid	1.10	2.80	1.60	1.94	2.29	2.91	1.31	1.93	6.39
Avg./day Total Insulin	1.10	2.80	1.60	1.94	3.07	2.91	1.31	1.93	6.69

Carbs Statistics (Grams)	Breakfast	Lunch	Dinner	Snack	Total/Summary
Avg./day Carbohydrates	35	30	49	13	67

Figure 91. Statistics Report: Insulin Statistics Tables

Avg/Day (Insulin Name)

By Time Period: Reports the sum of the units of insulin delivered during the Time Period specified for the selected Date Range divided by the number of days in the selected Date Range where that particular type of Insulin was recorded during that Time Period.

Total/Summary: Reports the sum of the units of Insulin delivered during the selected Date Range divided by the number of days in the selected Date Range where that particular type of Insulin was recorded.

Note: Separate entries exist for each type of Insulin recorded.

Avg/Day Total Insulin

By Time Period: Reports the sum of the units of all insulin delivered during the Time Period specified for the selected Date Range divided by the number of days in the selected Date Range where any type of Insulin was recorded during that Time Period.

Total/Summary: Reports the sum of the units of all Insulin delivered during the selected Date Range divided by the number of days in the selected Date Range where any type of Insulin was recorded.

Note: These entries are calculated using all types of insulin recorded.

Section 5: Viewing and Printing Reports

Pump Statistics Table

If your insulin is administered by pump, the table will say **Pump Statistics** (instead of **Insulin Statistics**) and display the following information:

Statistics Report

1/1/2007 - 3/28/2007

NOTE: Some Pump Statistics that include the day of the last pump upload may be incorrect.

Pump Statistics (Units)	Breakfast		Lunch		Dinner		Bed & Sleep		Total/Summary
	Pre	Post	Pre	Post	Pre	Post	Bed	Sleep	
Avg /day Meal Bolus	10.00	13.63	12.50	12.17	12.00	14.94	13.82		33.22
Avg /day Correction Bolus	1.00	6.00	4.00	2.74	1.67	2.50	2.09		5.21
Avg /day Total Bolus	11.00	12.78	10.80	8.82	7.25	12.23	6.45		34.87
Avg /day Basal	3.43	4.45	2.52	3.54	3.10	5.67	4.49	7.76	34.95
Avg /day Total Insulin	4.29	13.03	6.64	9.94	5.28	15.07	7.82	7.76	64.10

Carbs Statistics (Grams)	Breakfast	Lunch	Dinner	Snack	Total/Summary
Avg /day Carbohydrates	66	66	87	34	200

Glucose Target Ranges

Figure 92. Statistics Report: Pump and Carbohydrates Statistics Tables

Avg/Day Meal Bolus

By Time Period: Reports the sum of all Meal Bolus Insulin recorded during the specified Time Period for the selected Date Range divided by the number of days in the selected Date Range where Meal Bolus Insulin entries were recorded during that Time Period.

Total/Summary: Reports the sum of all Meal Bolus Insulin recorded during the selected Date Range divided by the number of days in the selected Date Range where Meal Bolus Insulin entries were recorded.

Note: Meal Bolus is defined as the sum of all insulin entries (from pump uploads and manual entries) of the following injection types: **Injection, Bolus, Meal Bolus, Combination Bolus, Dual Wave Bolus,** and **Square Wave Bolus.**

Avg/Day Correction Bolus

By Time Period: Reports the sum of all Correction Bolus Insulin recorded during the specified Time Period for the selected Date Range divided by the number of days in the selected Date Range where Correction Bolus Insulin entries were recorded during that Time Period.

Total/Summary: Reports the sum of all Correction Bolus Insulin recorded during the selected Date Range divided by the number of days in the selected Date Range where Correction Bolus Insulin entries were recorded.

Avg/Day Total Bolus

By Time Period: Reports the sum of all Meal and Correction Bolus Insulin entries recorded during the specified Time Period for the selected Date Range divided by the number of days in the selected Date Range where Meal and Correction Bolus Insulin entries were recorded during that Time Period.

Total/Summary: Reports the sum of all Meal and Correction Bolus Insulin entries recorded during the selected Date Range divided by the number of days in the selected Date Range where Meal and Correction Bolus Insulin entries were recorded.

Section 5: Viewing and Printing Reports

Avg/Day Basal **By Time Period:** Reports the sum of the Basal Insulin delivered during the Time Period specified for the selected Date Range divided by the number of days in the selected Date Range where Basal Insulin was recorded for that Time Period.

Total/Summary: Reports the sum of the Basal Insulin delivered during the selected Date Range divided by the number of days in the selected Date Range where Basal Insulin was recorded.

Avg/Day Total Insulin **By Time Period:** Reports the sum of the Total Bolus and Basal Insulin doses delivered during the Time Period specified for the selected Date Range divided by the number of days in the selected Date Range where Insulin entries were recorded for that Time Period.

Total/Summary: Reports the sum of the Total Bolus and Basal Insulin doses delivered during the selected Date Range divided by the number of days in the selected Date Range where Insulin entries were recorded.

Note: Days where no Insulin entries were recorded during the specified Time Period will not be included in the By Time Period calculation. Days where no Insulin entries were recorded will not be included in the Total calculation.

WARNING:

- Imports from the CoZmanager System (pump) include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.

WARNING:

- Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect and cancelled boluses are not included.

CAUTION: Total Insulin statistics based on data from the CoZmanager System (pump) may differ from the sum of the individual insulin fields that make up the total. This is because CoZmanager may record the amount of a cancelled bolus. The Total Insulin statistic on any FreeStyle CoPilot system report displays only the insulin delivered, not the cancelled bolus.

CAUTION: Total Insulin statistics may appear to vary from report to report. This is usually due to how the report defines a day.

Section 5: Viewing and Printing Reports

Carbohydrate Statistics Table

The **Carbohydrates Statistics** table shows average carbohydrates over the date range (calculated from carbohydrates data).

Carbs Statistics (Grams)	Breakfast	Lunch	Dinner	Snack	Total/Summary
Avg /day Carbohydrates	38	49	53	36	121

Avg/Day Carbs **By Time Period:** Reports the sum of the meal Carbohydrate intake for the Time Period specified during the selected Date Range divided by the number of days within the selected Date Range where meal Carbohydrate entries were recorded during the Time Period specified.
Total/Summary: Reports the sum of the meal Carbohydrate intake during the selected Date Range divided by the number of days within the selected Date Range where meal Carbohydrate entries were recorded.

Note: Days where no Meal entries were recorded during the specified **Time Period** will not be included in the **By Time Period** average. Days where no Meal entries were recorded will not be included in the **Total** average.

Section 5: Viewing and Printing Reports

5.6.12 Daily Combination View Report

The **Daily Combination View** Report summarizes glucose, carbohydrate, and insulin data (including pump data) for a single day and displays it in both graphic and table formats.

- To select the day for the data you want to see, use the date field on the right.



Figure 93. Date Field for Selecting Date

- A day (24 hours) is defined as midnight to midnight.
- The glucose target mode is your choice.

Note: **Week Days** filters do not apply to the **Daily Combination View** Report. See *Section 5.3.2: Data Filters*.

CAUTION: If any event data is Hidden, a comment will appear at the top of the report indicating the number of Hidden events. Hidden data will not be displayed or included in the calculations for this report.

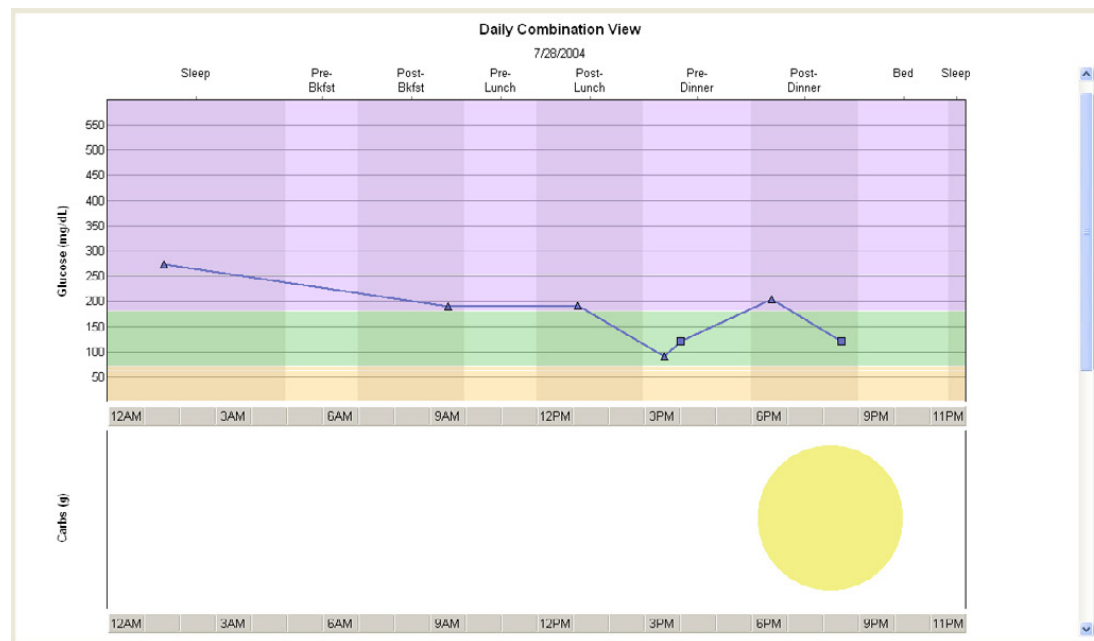


Figure 94. Daily Combination View: Glucose Line and Carbohydrates Graphs

Section 5: Viewing and Printing Reports



Glucose Line Graph

The **Glucose Line** graph plots glucose readings by hour of day.

- The horizontal axis is a 24-hour timeline. The vertical axis plots the glucose level.
- Each data symbol represents one reading. Hover the cursor over the data symbol to see the glucose value, date, and time of that reading.
- Double-click a data symbol to view this entry in the **Diary List**.
- To display or hide the solid line connecting the data symbols, right-click a data symbol, and select **Toggle Glucose Line** from the context menu.

Carbohydrates Graph

The **Carbohydrates** Graph plots carbohydrate events by hour of day.

- The carbohydrate data symbol  represents one carbohydrate event. The size of the circle is proportional to the carbohydrate value. Its position along the horizontal axis corresponds to the time (hour) of the meal.
- Double-Click  to view this entry in the **Diary List**.

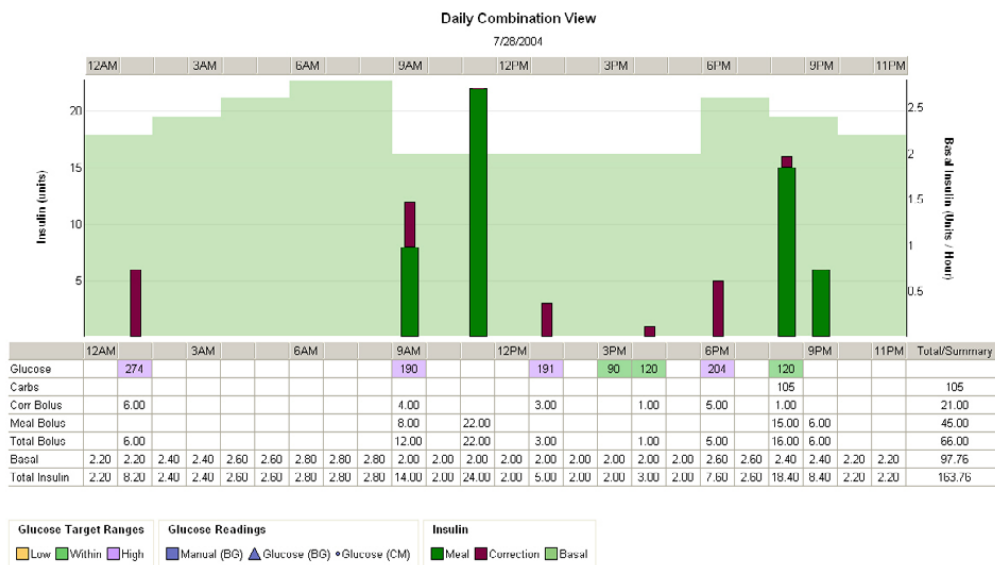


Figure 95. Daily Combination View Report: Insulin Summary and Data Table

Section 5: Viewing and Printing Reports

Insulin Summary

The **Insulin Summary** graph plots insulin events by hour of day.

- The horizontal axis is a 24-hour timeline. The vertical axis is units of insulin.
- Basal insulin data (light green shaded area) can be imported into the FreeStyle CoPilot system only from CoZmanager software.
- Each dark green bar represents one meal bolus insulin event. Its position along the horizontal axis corresponds to the time (hour) of the insulin event. Its height correlates with dosage. Double-click to view this entry in the **Diary List**.
- Each red bar represents one correction bolus insulin event. Its position along the horizontal axis corresponds to the time (hour) of the insulin event. Its height correlates with dosage. Double-click to view this entry in the **Diary List**.
- If pump data has not been imported into the FreeStyle CoPilot system from CoZmanager software, manually entered meal bolus and correction bolus will not appear separately. Instead, a green bar will indicate all manually entered bolus events. Its position along the horizontal axis corresponds to the time (hour) of the insulin event. Its height correlates with dosage. Double-click to view this entry in the **Diary List**.

Data Table

The **Data** Table tracks glucose, carbohydrates, and insulin values hourly.

- Each column represents 1 hour.
- Each event type is one row.
- Each event is one cell. The value associated with the event displays in the cell. Double-click the cell to view this event in the **Diary List**.

Note: The symbol “...” indicates that the full value does not fit in the space provided. To call up the full entry in the **Diary List**, double-click “...”.

WARNING:

- Imports from the CoZmanager System (pump) include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.

WARNING:

- Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect and cancelled boluses are not included.

CAUTION: Total Insulin statistics based on data from the CoZmanager System (pump) may differ from the sum of the individual insulin fields that make up the total. This is because CoZmanager may record the amount of a cancelled bolus. The Total Insulin statistic on any FreeStyle CoPilot system report displays only the insulin delivered, not the cancelled bolus.

CAUTION: Total Insulin statistics may appear to vary from report to report. This is usually due to how the report defines a day.

Section 5: Viewing and Printing Reports

5.6.13 Weekly Pump View Report

The **Weekly Pump View** Report shows the components of insulin doses for each day in a seven-day period in bar graph and pie chart formats.

CAUTION: If any event data is **Hidden**, a comment will appear at the top of the report indicating the number of **Hidden** events. **Hidden** data will not be displayed or included in the calculations for this report.

To select the week (7 days) for the data you want to view:

- Using the date field on the right, select the last date in the week you want to see (3/17/07, for example).

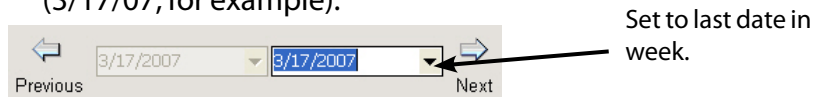


Figure 96. Date Field for Selecting Date

- A day (24 hours) is defined as midnight to midnight.
- The glucose target mode is **Standard**.

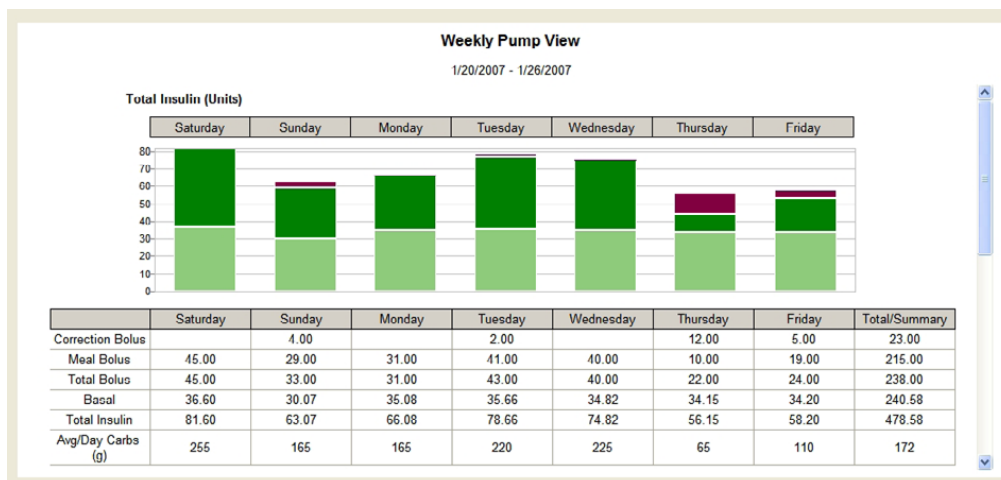


Figure 97. Weekly Pump View Report: Bar Graph

Section 5: Viewing and Printing Reports

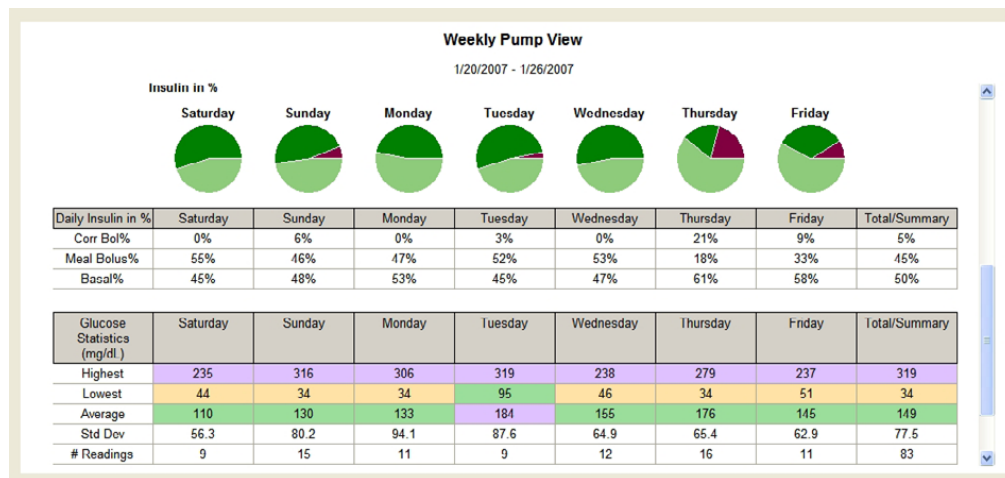


Figure 98. Weekly Pump View Report: Pie Charts and Glucose Statistics Table

- Double-click any cell to view this entry in the **Diary List**.
- Basal insulin data (light green shaded area) is imported into the FreeStyle CoPilot system only from CoZmanager System software.
- A **Glucose Statistics** table summarizes the glucose readings for the week displayed.

WARNING:

- Imports from the CoZmanager System (pump) include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.

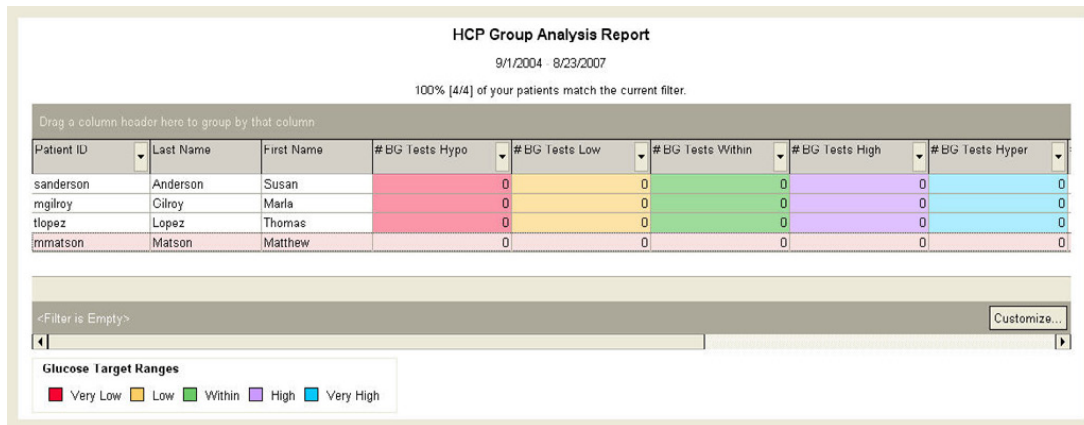
CAUTION: Total Insulin statistics based on data from the CoZmanager System (pump) may differ from the sum of the individual insulin fields that make up the total. This is because CoZmanager may record the amount of a cancelled bolus. The Total Insulin statistic on any FreeStyle CoPilot system report displays only the insulin delivered, not the cancelled bolus.

CAUTION: Total Insulin statistics may appear to vary from report to report. This is usually due to how the report defines a day.

Section 5: Viewing and Printing Reports

5.6.14 HCP Group Analysis Report

The **HCP Group Analysis Report** is available to HCP Users only. This report is a user-configurable view of all the FreeStyle CoPilot system data for all patients of the HCP. The HCP can display data for any patient he/she manages. This includes all device data uploaded at the clinic during a patient visit, all data entered manually at the clinic, and all data imported into the HCP's database through information sharing through FreeStyle CoPilot system Host. This report facilitates viewing and comparing of data for all patients of the HCP or clinic.



Patient ID	Last Name	First Name	# BG Tests Hypo	# BG Tests Low	# BG Tests Within	# BG Tests High	# BG Tests Hyper
sanderson	Anderson	Susan	0	0	0	0	0
mgilroy	Cilroy	Marla	0	0	0	0	0
tlopez	Lopez	Thomas	0	0	0	0	0
mmatson	Matson	Matthew	0	0	0	0	0

<Filter is Empty> Customize...

Glucose Target Ranges

- Very Low
- Low
- Within
- High
- Very High

Figure 99. HCP Group Analysis Report

- By default, the report displays with column heads for **Patient ID, Last Name, First Name**, and for a number of event-related data fields.
- Data for each patient displays in one row. Each glucose value displays in a cell shaded the unique color of its target range.
- The glucose target mode is **Standard**.
- A day (24 hours) is defined as midnight to midnight.

Columns

You can customize the columns in the **HCP Group Analysis Report** by changing the order of events in a column, adding and removing columns, and resizing columns.

Section 5: Viewing and Printing Reports

Change Order of Events

- To reverse the order of items in any column, click the column heading, and click the little arrow that appears to the right of the heading. Do the same to change the order back to its original sequence.

Add/Remove Columns

- To remove a column from the report, drag-and-drop the column head cell off the table.
- To add a column to the report, right-click anywhere on the table to call up a context menu. Click **Customize Columns**.

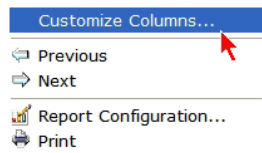


Figure 100. Context Menu

The *Customization* list displays. From the list, select the column head you want to add. Next, drag-and-drop it to the preferred position in the column-head row. Two green arrows display to help you position the column.

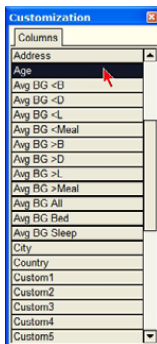


Figure 101. Customization List

Move/Resize Columns

- To move columns left or right in the table, drag-and-drop the column-head cell to the preferred position in the column head row.
- To adjust the width of any column, use the sizing tool that becomes active when you hover your pointer over the right margin of the column-head cell.

Note: The **Insulin** column contains the **Insulin Type** entered in the **Prescribed Plan**. See *Section 6: Prescribed Plan* for more information.

Section 5: Viewing and Printing Reports

Data Filter

For most column-heads in the table, you can configure a data filter using the **selection** list. To display the **selection** list for any column, click the down-arrow on the right.

- To display data for all patients, with any or no entry in the corresponding data field, click **All**.
- To customize the data filter, click **Customize**. Complete the *Filter Builder* dialog box.
- To save your custom changes:
 1. Click **Customize** (bottom right of screen). The *Filter Builder* screen displays.
 2. Click **Save As**. Enter a filename. Next, click **Save**.

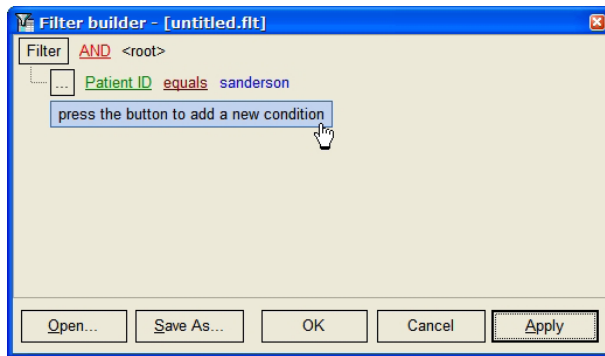


Figure 102. Filter Builder Tool

6 Prescribed Plan

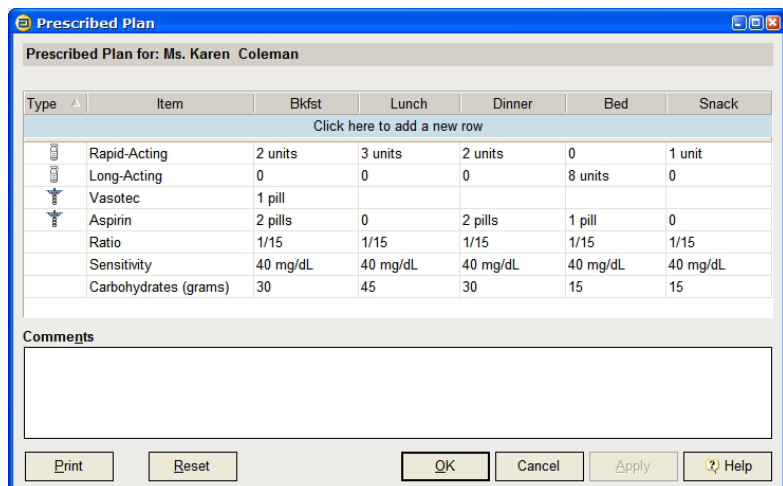
The FreeStyle CoPilot system provides an additional utility, called the **Prescribed Plan**. This utility stores guidelines which have been given by your healthcare professional.

6.1 Prescribed Plan

You can use the **Prescribed Plan** to store and review prescribed guidelines from your HCP, for the following information:

- Insulin type, dosage, and time of day
- Insulin sensitivity
- Medication type, dosage, and time of day
- Carbohydrates for each individual meal time
- Ratio of amount of insulin per grams of carbohydrate

You can add information for each of the items listed above, for breakfast, lunch, dinner, bedtime and a snack. You can also add comments or notes that you would like to keep.



Type	Item	Bkfst	Lunch	Dinner	Bed	Snack
Click here to add a new row						
	Rapid-Acting	2 units	3 units	2 units	0	1 unit
	Long-Acting	0	0	0	8 units	0
	Vasotec	1 pill				
	Aspirin	2 pills	0	2 pills	1 pill	0
	Ratio	1/15	1/15	1/15	1/15	1/15
	Sensitivity	40 mg/dL	40 mg/dL	40 mg/dL	40 mg/dL	40 mg/dL
	Carbohydrates (grams)	30	45	30	15	15

Comments

Print Reset OK Cancel Apply Help

Figure 103. Prescribed Plan

Sensitivity

Sensitivity is your insulin sensitivity factor. It is based on the amount of blood glucose lowered by 1 unit of insulin within a specific time frame. This is also called your **insulin correction factor**. Your insulin sensitivity factor is determined by your HCP.

Section 6: Prescribed Plan

Ratio

Ratio is the insulin-to-carbohydrate ratio. It is used to determine how much insulin to administer per grams of carbohydrates eaten. Your insulin-to-carbohydrate ratio is determined by your HCP.

WARNING:

- Do not change your medication unless advised by your healthcare professional.

WARNING:

- Be sure to enter and check all values carefully. The FreeStyle CoPilot system cannot check that the entries you make are correct for your personal needs. Serious effects on your health could result from relying on or using improper or incomplete entries. Discuss the data entry options available with your HCP so you are both clear on the amount and types of information for therapy analysis.

CAUTION: Contact your healthcare professional for guidance on determining and using your insulin dosages, insulin-to-carbohydrate ratios, and insulin sensitivities.

CAUTION: Contact your healthcare professional for guidance on determining and using your prescribed carbohydrate intake.

CAUTION: The FreeStyle CoPilot system does not calculate your insulin sensitivity or your insulin-to-carbohydrate ratio. These should always be determined by your healthcare professional.

6.2 Filling-in a Prescribed Plan

To fill in a **Prescribed Plan**:

1. Click **References > Prescribed Plan** on the *menu bar*. The *Prescribed Plan* screen displays.
2. Select an entry type from the **Type** list: **Insulin** or **Medication**.
 - Select **Insulin** to record an insulin type.
 - Select **Medication** to record a medication type.
3. Enter the name of the **Insulin** or the **Medication** in the **Item** field.
4. Enter the **Dosage Amount** for each of the breakfast through snack meals.
5. Select **Ratio** to record the optimum meal-based insulin-to-carbohydrate ratio.
6. Select **Sensitivity** and enter the insulin correction factor your HCP calculated for you.
7. Select **Grams of Carbs** to record the optimum carbohydrate intake. Enter the desired number of grams of carbohydrate for each meal field.
8. Enter any comments in the **Comments** field (optional).
9. Click **OK** to save and close the *Prescribed Plan* window. (Or, to clear all data entered into the plan, click **Reset**.)

7 Sharing Data with the FreeStyle CoPilot Host

The FreeStyle CoPilot Host system resides on an Internet server managed by Abbott Diabetes Care. It allows home users and HCPs to securely share and exchange updated profile information, data uploaded from devices, and manually recorded health information:

- Home users can exchange information with one or more HCPs.
- HCPs can exchange information with patients, and other HCPs.

The FreeStyle CoPilot Host acts as a trusted intermediary. It uses a highly secure method of sharing data - the same type of security technology typically used for online banking and shopping.

The FreeStyle CoPilot Host allows home users to assign user rights to HCPs to allow or prohibit sharing of information, and read-only or read/write access.

To use the FreeStyle CoPilot Host, you must:

- Install the FreeStyle CoPilot Health Management System (see *Section 2: FreeStyle CoPilot System Installation*.)
- Set up a Host account.

7.1 Home Users - Sharing Information with Your HCP

The FreeStyle CoPilot system allows you to use the Internet to share your glucose test results and other recorded health information with one or more of your HCPs.

- To enable sharing, you send an invitation to your HCP using the FreeStyle CoPilot Host.
- You can choose to allow your HCP to either just view your profile and health information, or you can allow your HCP to add notes or entries, adjust your targets, or make other changes in your data or settings.
- After your HCP accepts your invitation, you can easily update all of your collected data and recorded health information with the FreeStyle CoPilot Host, at any time.
- Your HCP will use the FreeStyle CoPilot Host to retrieve your newest information for review.
- If your HCP changes data or information, it is sent to the Host. The next time that you synchronize, you retrieve the information to review in the FreeStyle CoPilot system.

If you need help, you can ask your HCP to help you manage your settings (such as glucose targets), or to assist you in the interpretation of graphs, charts and reports.

7.2 HCPs - Sharing Information with Patients and Other HCPs

The FreeStyle CoPilot system Host allows you to exchange the FreeStyle CoPilot system data with your patients, or with other HCPs who want to share a patients information with you. With the FreeStyle CoPilot system Host, you can quickly and conveniently receive data - allowing you to review, analyze and interpret updated charts, graphs and reports.

Section 7: Sharing Data with the FreeStyle CoPilot Host

Your patients must first invite you - via the FreeStyle CoPilot system Host - to exchange information. They will grant you either read-only, or read/write access. With the latter, you can add notes or entries, adjust glucose targets or make other changes to settings. You can add important health information such as lab results, insulin and medications.

After you set up the FreeStyle CoPilot system Host account, the exchange of information occurs every time that you, or your patient, synchronize.

- When your patients synchronize, their information is sent to the FreeStyle CoPilot system Host.
- When you synchronize, all new patient data is downloaded to the FreeStyle CoPilot system, allowing you to view patient profile and health information at any time convenient for you.
- If you make changes to a patient profile or add health information, it is saved in the FreeStyle CoPilot system. When you synchronize, new data is sent to the FreeStyle CoPilot system Host.
- Finally, when patients synchronize again, they receive updates (if any) that you made to their profile, data entries, recorded health information, and settings.

As an HCP, you can also invite other HCPs to view patient data.

7.3 Synchronization

Synchronization matches and updates the data between the FreeStyle CoPilot system installed on your computer and the Host System. Following synchronization, all new and modified data is reflected in both your local FreeStyle CoPilot system database and the database on the Host server.

IMPORTANT: The Host processes synchronization requests in the order received. Therefore, if you and the party you share data with both edit the same piece of data, the party that synchronizes *last* will make the lasting change to the record in the database.

Note: If you select an item from the **Host** menu, the FreeStyle CoPilot system will try to connect to the Internet. If your Internet connection does not open automatically, please connect to the Internet before selecting items on the **Host** menu.

7.3.1 Host Account Setup

A Host account defines access, privileges, and functions associated with a particular user.

The first time a user synchronizes with the Host, the *Synchronize* window opens. Follow the steps on the screen and a Host account will be created for you and a confirmation e-mail will be sent to you. You can verify your Host account number by looking on your User **Profile** screen.

Section 7: Sharing Data with the FreeStyle CoPilot Host

1. Click the **Synchronize** icon , or click **Host** on the *menu bar* and select **Synchronize** (Home version) or **Synchronize Current HCP** (HCP version).

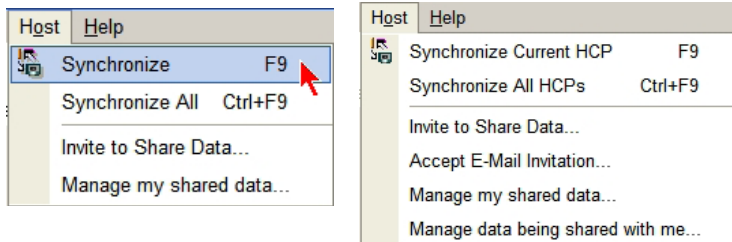


Figure 104. Host Menu - Home User (left), HCP (right)

2. The *End-User Agreement* Screen displays. Review the End-User Agreement. Click **Next** to continue.

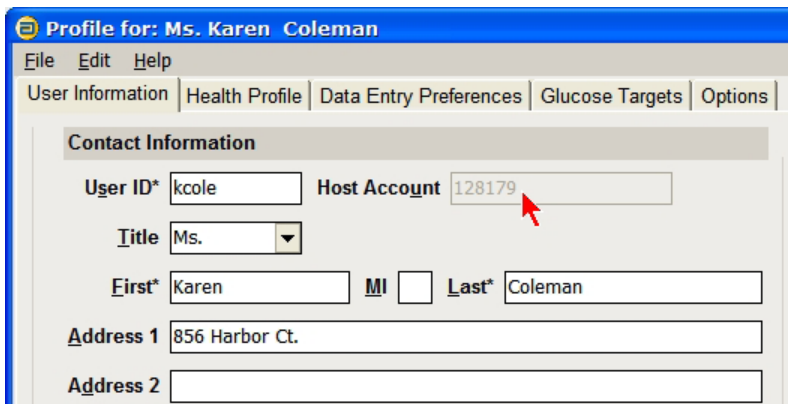
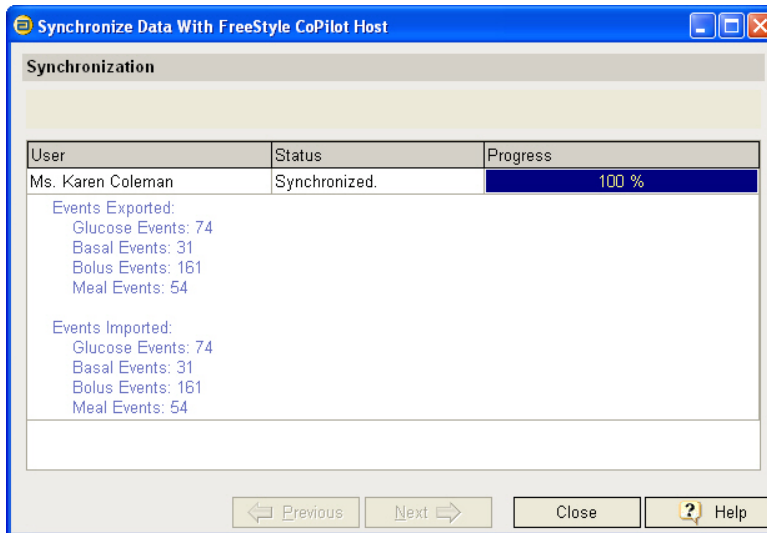


Figure 105. Host Account Number

3. Proceed through the setup process on the screen. A password is established and a Host account number is assigned to the user (which now appears on your user **Profile** screen).



User	Status	Progress
Ms. Karen Coleman	Synchronized.	100 %

Events Exported:
Glucose Events: 74
Basal Events: 31
Bolus Events: 161
Meal Events: 54

Events Imported:
Glucose Events: 74
Basal Events: 31
Bolus Events: 161
Meal Events: 54

Figure 106. Synchronization Summary

Section 7: Sharing Data with the FreeStyle CoPilot Host

4. The FreeStyle CoPilot system synchronizes the user's account, and a summary of the synchronized data displays.
5. A confirmation message is sent to you from the Host and to your e-mail address. You will see the message in the message area in your FreeStyle CoPilot system **Home** page.

7.3.2 Synchronizing with the Host


If you have previously logged in and set up an account, synchronize with the Host as follows:

IMPORTANT: You should synchronize often with the Host. The Host regularly sends messages to you about new FreeStyle CoPilot system features even if you have not added or changed any information since the last time you synchronized.

IMPORTANT: Please verify that data was uploaded correctly before synchronizing with the FreeStyle CoPilot Host.

Note: Synchronization does not occur with the Guest profile that is used with **Quick Print** (see *Section 4.1.5: Quick Print*).

HCPs Only: If data was uploaded from a device into an incorrect patient profile, please see *Section 4.1.4: Data Transfer between Patient Profiles*.

1. Click  (or click **Host** on the *menu bar* and select **Synchronize** (Home version) or **Synchronize Current HCP** (HCP version).
2. The FreeStyle CoPilot system synchronizes the user's local and Host accounts.
3. A summary of the synchronized data displays.

7.3.3 Synchronize All Home Users

In a home, there may be more than one person using the FreeStyle CoPilot system. For convenience, a home user may synchronize the data for all home users using the FreeStyle CoPilot system Host with a click of the mouse.

1. Click **Host** on the *menu bar* and select **Synchronize All**.
2. The FreeStyle CoPilot system displays a list of all the home users with the FreeStyle CoPilot system Host accounts. Synchronization starts automatically. A blue progress bar indicates when synchronization is complete for each home user's data. Click **Close**.

7.3.4 Synchronize All HCP Users

In a clinic, for example, there may be several HCPs using the same the FreeStyle CoPilot system. For convenience, an HCP may synchronize the patient data for all HCPs using the FreeStyle CoPilot system with a click of the mouse.

1. Click **Host** on the *menu bar* and select **Synchronize All HCPs**.
2. The FreeStyle CoPilot system displays a list of HCPs and Patients with the FreeStyle CoPilot system Host accounts. Synchronization starts automatically. A blue progress bar indicates when synchronization is complete for each HCP's and patient's data. Click **Close**.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.4 Invitation to Share Data

Once the user (Home or HCP) sets up a Host account, they can authorize one or more HCPs to have access to the data. To do this, the user must initiate an “invitation” to the HCP to share data via the Host. This notifies the Host that the user will allow the selected HCP to view (and in some cases, edit) their data.

There are several ways to invite an HCP to share data:

- HCP has a Host account: Once you are logged into the Host, you can search for the HCP using the HCP’s State or Host account number.
- HCP does not have a Host account: You must know the HCP’s e-mail address.

Note: If the HCP fails to accept or decline the invitation within 30 days, the invitation to share data expires. You can send another invitation to the same HCP after 30 days.

7.4.1 Invitation to Share Data: HCP Has a Host Account

1. From the **Host** menu on the menu bar, select **Invite to Share Data**.

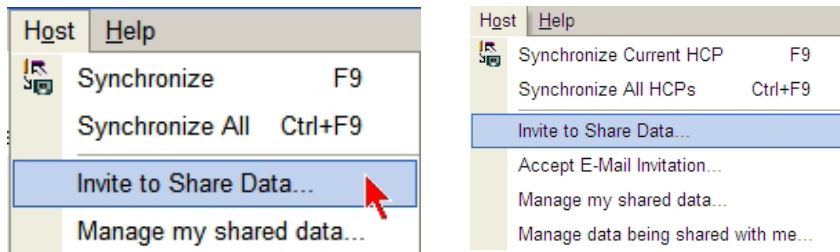


Figure 107. Invite to Share Data - Home User (left), HCP (right)

2. An Internet connection to the Host server will be opened and the following screen will display:

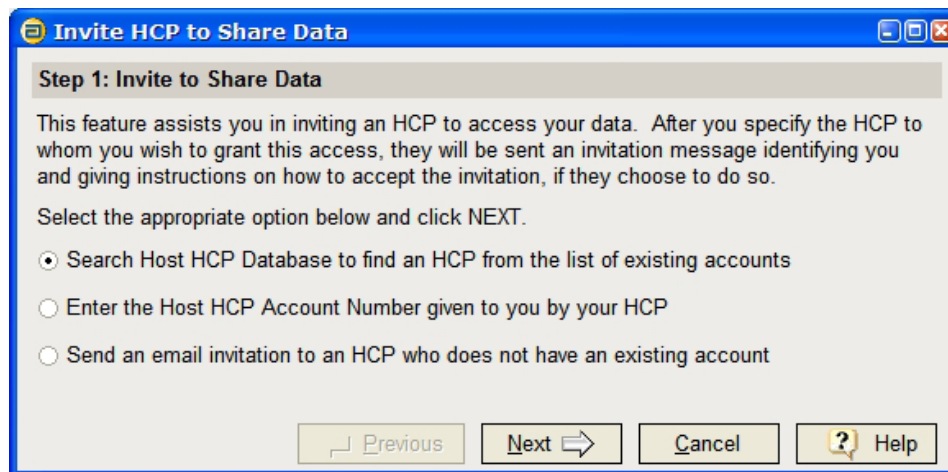


Figure 108. Invite HCP to Share Data

Section 7: Sharing Data with the FreeStyle CoPilot Host

3. Select the appropriate option, A.) or B.):

A.) If you don't know the HCP's Host account number:

- Select: **Search Host HCP database to find an HCP from the list of existing accounts.**
- Click **Next**. On the next screen, select the State where the HCP is located.

Invite HCP to Share Data

Step 2: Find an HCP from the list of existing accounts

Indicate the location of your HCP and click SEARCH. Then select the desired HCP on the list.

CA Search

HCP Name	Facility	Address
Andrews, David	East Bay Healthcare Center	1234 S Bay Drive Suite 17 Alame...
Lee, J. J.	Facility	Address

Previous Next Cancel Help

Figure 109. Find HCP from Existing Accounts

- Click **Search**. HCPs from the selected state with a Host account will be displayed. Highlight the HCP you want and click **Next**.
- The screen for selecting **Access Level** displays.

Section 7: Sharing Data with the FreeStyle CoPilot Host

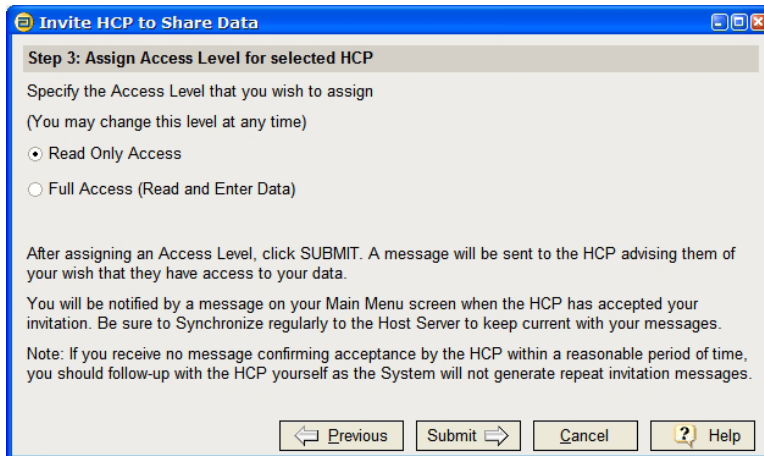


Figure 110. Assign Access Level

- Select **Read-Only Access** or **Full Access** (Read and Enter Data), and click **Submit**.
- The Host displays the **Process Complete** screen and sends an invitation to share data to the HCP.

B.) If you know the HCP's Host account Number:

- Select: **Enter the Host HCP Account Number given to you by your HCP.**

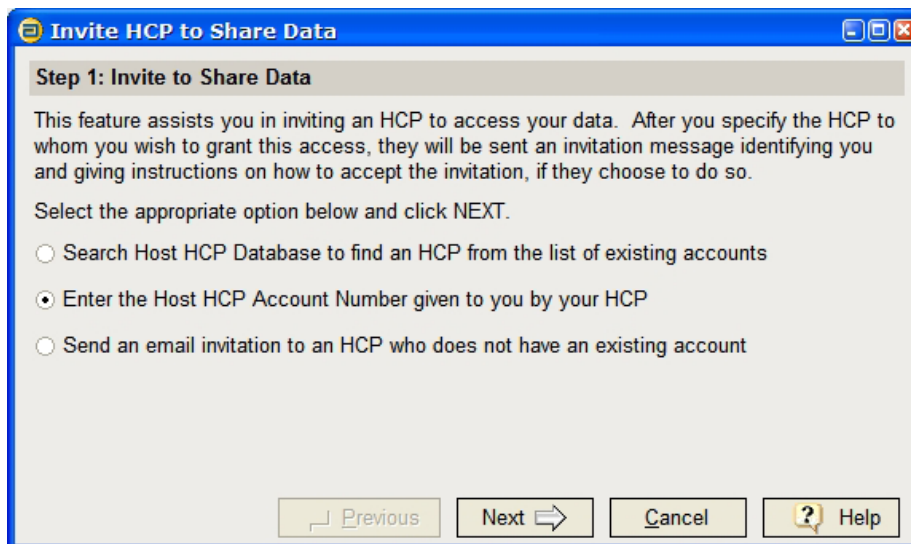


Figure 111. Invite HCP to Share Data

- Click **Next**. On the next screen, enter the Host HCP Account Number.

Section 7: Sharing Data with the FreeStyle CoPilot Host

The screenshot shows a window titled "Invite HCP to Share Data" with a blue header bar. The main content area has a title bar "Step 2: Enter the Host HCP Account Number". Below it, instructions read: "Enter the Host Account Number and click SEARCH. The database will then be searched and the desired HCP will be listed. Click NEXT to continue." There is a text input field labeled "HCP Account#" containing "128180" and a "Search" button. Below this is a section titled "Verify result then click 'Next' to continue" containing a "Search Result" box. The search result displays "128180" and "Dr. David Andrews" in blue text. At the bottom are four buttons: "Previous" (with a left arrow), "Next" (with a right arrow), "Cancel", and "Help" (with a question mark icon).

Figure 112. Enter Host HCP Account Number

- Click **Search**. The HCP is displayed as the search result. If this is the HCP you are looking for, click **Next**.
- The screen for selecting **Access Level** displays. Select **Read-Only Access** or **Full Access** (Read and Enter Data), and click **Submit**.

The screenshot shows the same window titled "Invite HCP to Share Data", now at "Step 3: Assign Access Level for selected HCP". Instructions read: "Specify the Access Level that you wish to assign (You may change this level at any time)". There are two radio button options: "Read Only Access" and "Full Access (Read and Enter Data)", with the latter selected. Below the options, a paragraph states: "After assigning an Access Level, click SUBMIT. A message will be sent to the HCP advising them of your wish that they have access to your data." Another paragraph follows: "You will be notified by a message on your Main Menu screen when the HCP has accepted your invitation. Be sure to Synchronize regularly to the Host Server to keep current with your messages." A note at the bottom says: "Note: If you receive no message confirming acceptance by the HCP within a reasonable period of time, you should follow-up with the HCP yourself as the System will not generate repeat invitation messages." At the bottom are four buttons: "Previous" (with a left arrow), "Submit" (with a right arrow), "Cancel", and "Help" (with a question mark icon).

Figure 113. Assign Access Level

- The Host displays the *Process Complete* screen and sends an invitation to share data to the HCP.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.4.2 Accepting an Invitation from the Host to Share Data (HCP)

If a home user issues an invitation to share their data with you, you will see a message in the **Messages From FreeStyle CoPilot Host** window.

Note: If you fail to accept or decline the invitation within 30 days, the invitation to share data expires.

1. Double-click the message header to display the invitation to share data.
2. To accept the invitation, click **Accept Invitation**. The Host synchronizes with your system, and the patient's data is uploaded to your computer. A summary of the synchronized data displays:
3. Click **Close** to exit. You have successfully accepted the invitation and received the patient's data.

7.4.3 Invitation to Share Data: HCP Does Not Have a Host Account

If the HCP does *not* have a Host account, you can send an e-mail invitation to the HCP to share data. You must know the HCP's email address.

1. From the **Host** menu on the *menu bar*, select **Invite to Share Data**. An Internet connection to the Host server will open and the following screen will display:

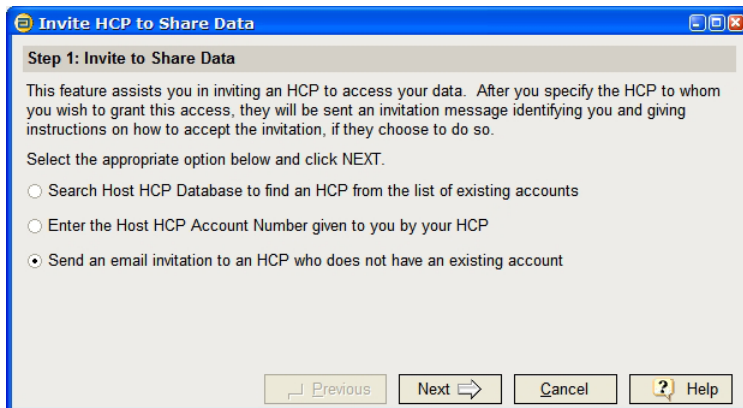
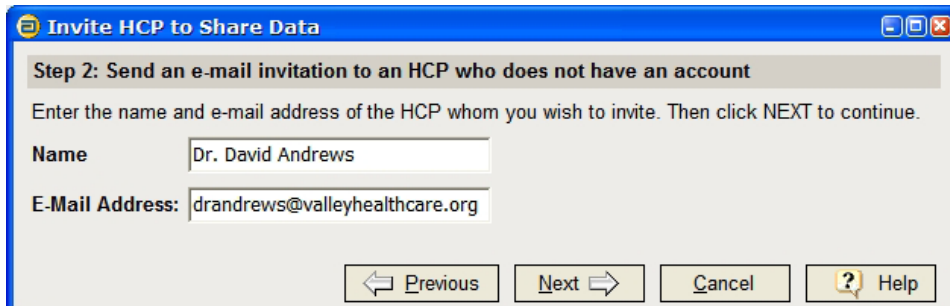


Figure 114. Invite HCP to Share Data

Section 7: Sharing Data with the FreeStyle CoPilot Host

2. Select: **Send an e-mail invitation to an HCP who does not have an existing account.**
3. Click **Next**. When the next screen opens, enter the **Name** and **E-mail Address** of the HCP you wish to invite. Click **Next**.



Invite HCP to Share Data

Step 2: Send an e-mail invitation to an HCP who does not have an account

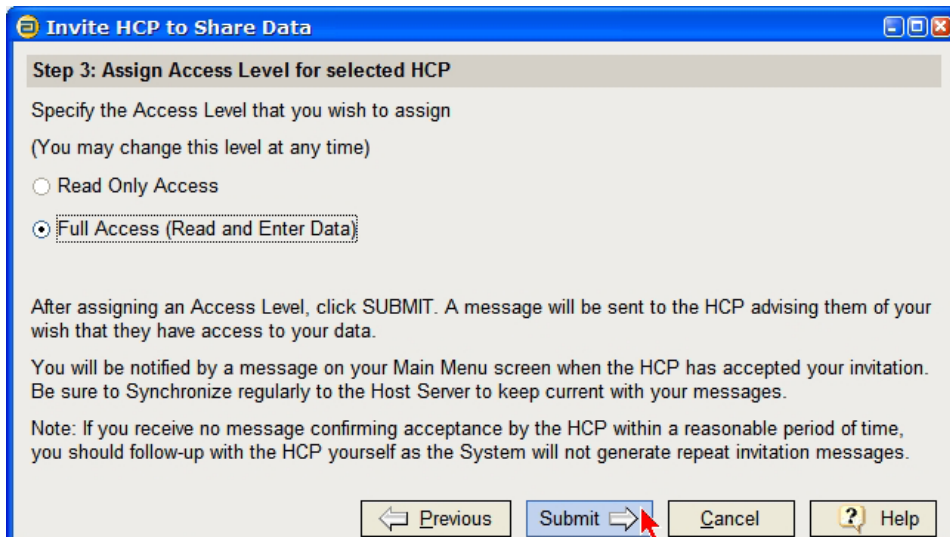
Enter the name and e-mail address of the HCP whom you wish to invite. Then click NEXT to continue.

Name:

E-Mail Address:

Figure 115. E-mail Invitation to HCP with No Host Account

4. The screen for selecting **Access Level** displays. Select **Read-Only Access** or **Full Access** (Read and Enter Data), and click **Submit**.



Invite HCP to Share Data

Step 3: Assign Access Level for selected HCP

Specify the Access Level that you wish to assign
(You may change this level at any time)

☐ Read Only Access

☒ Full Access (Read and Enter Data)

After assigning an Access Level, click SUBMIT. A message will be sent to the HCP advising them of your wish that they have access to your data.

You will be notified by a message on your Main Menu screen when the HCP has accepted your invitation. Be sure to Synchronize regularly to the Host Server to keep current with your messages.

Note: If you receive no message confirming acceptance by the HCP within a reasonable period of time, you should follow-up with the HCP yourself as the System will not generate repeat invitation messages.

Figure 116. Assign Access Level

5. Click **Next**. The Host displays the *Process Complete* screen.
6. The Host will send the HCP an e-mail inviting him/her to have access to your data. The message instructs the HCP to:
 - Download the FreeStyle CoPilot Health Management System.
 - Install the software and set up a user profile.
 - Synchronize with the Host and set up a Host account.
 - Make note of the **Invitation Code** included near the end of the e-mail.
7. The Host will notify you when the HCP has accepted the invitation to share data. If you don't receive this message within a reasonable period of time, contact the HCP directly.

Note: Be sure to synchronize regularly with the Host to receive current messages.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.4.4 Accepting an E-mail Invitation to Share Data (HCPs Only)

Note: If you fail to accept or decline the invitation within 30 days, the invitation to share data expires.

When you receive an e-mail invitation to share data, the message will instruct you to:

- Download the FreeStyle CoPilot Health Management System from the Internet.
- Install the software and set up a user profile.
- Synchronize with the Host and set up a Host account.
- Make note of the **Invitation Code** included near the end of the e-mail.

After you have downloaded and installed the software, set up your user profile and register with the Host:

1. Click **Host > Accept E-Mail Invitation**.

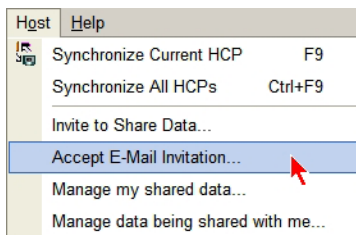


Figure 117. HCP: Host Menu

2. The FreeStyle CoPilot system connects to the Host server and the following screen displays:

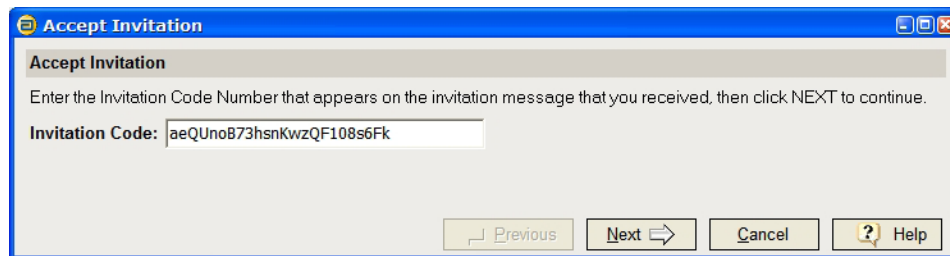


Figure 118. Accept Invitation

Section 7: Sharing Data with the FreeStyle CoPilot Host

3. Enter the **Invitation Code** in the box provided and click **Next**. The Host synchronizes with your system, and the patient's data is downloaded to your computer. A summary of the synchronized data displays.

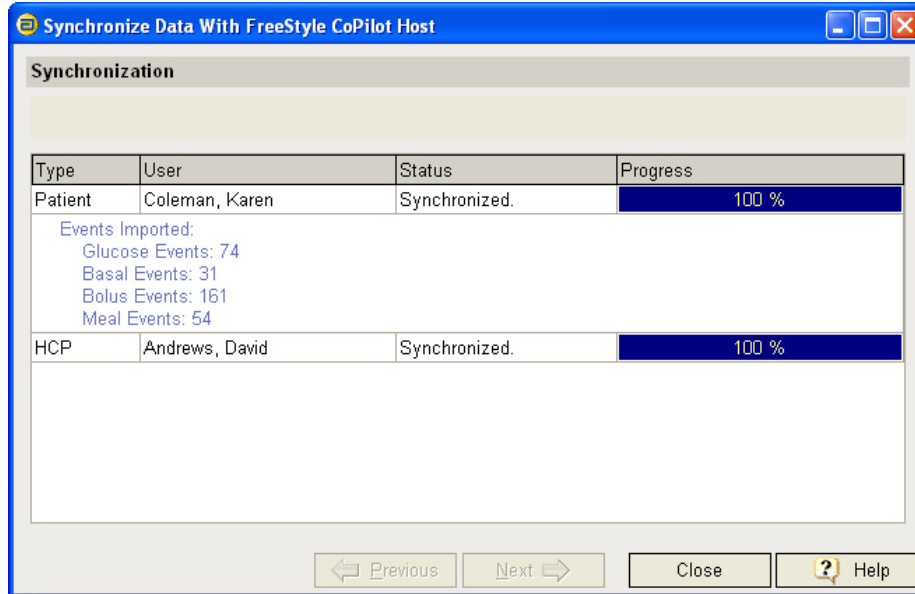


Figure 119. Synchronization Screen

4. Click **Close** to exit. You have successfully accepted the invitation and received the patient's data.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.5 Managing Shared Data: Home User

- Using the **Add User From Host** function, you can automatically set up a Host account on your PC if your HCP has already set up a profile for you on the HCP's local PC and synchronized with the Host.
- Using the **Manage Shared Data** function, you can limit, expand, or deny an HCP access to your data on the Host.

IMPORTANT: If you select an item from the **Host** menu, the FreeStyle CoPilot system will try to connect to the Internet. If your Internet connection does not open automatically, please connect to the Internet before selecting items on the **Host** menu.

7.5.1 Add User From Host

The option to **Add User From Host** is a convenient way to:

- Create an additional Host account for yourself on a second PC.
- Automatically re-set up your Host account after reinstalling the FreeStyle CoPilot system on the same PC.
- Automatically set up your Host account on your PC. (To do this, your HCP must first set up your profile on their PC, synchronize with the Host, and select **Activate Local Patient**. You will receive an email with your Host account number and password.)

To add a User from the Host:

1. Click . The *User List* displays.

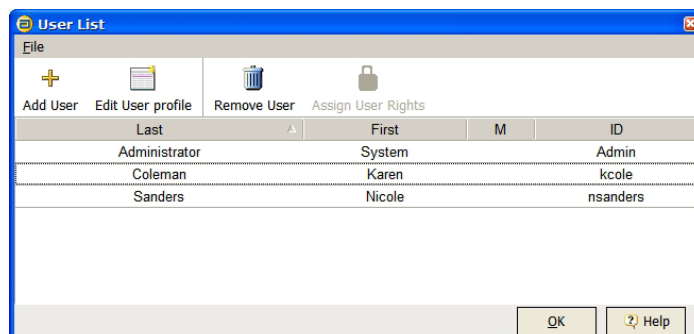


Figure 120. User List

2. Click **Add User From Host** from the **File** menu on the *User List* screen.

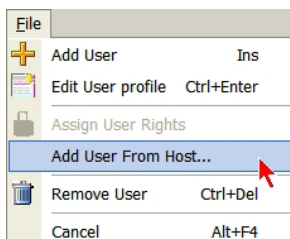
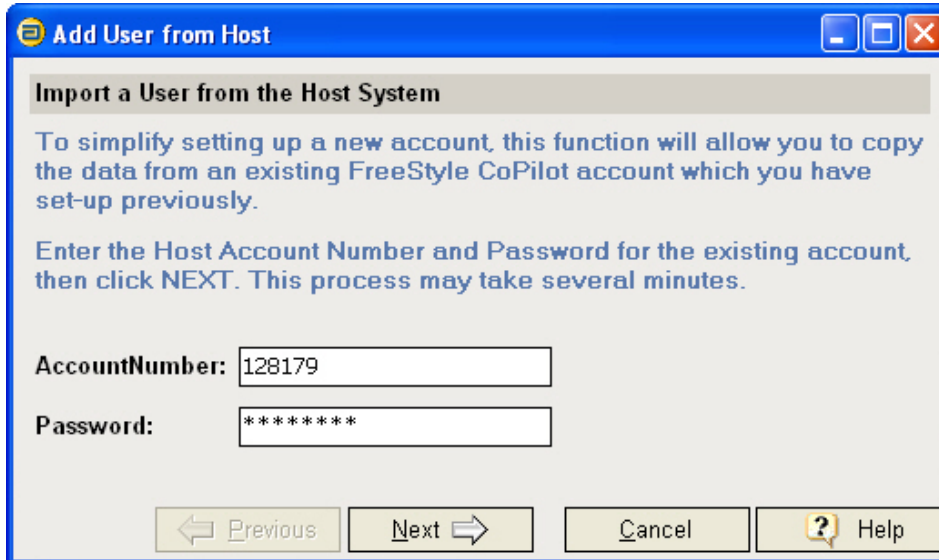


Figure 121. User List: File Menu

Section 7: Sharing Data with the FreeStyle CoPilot Host

3. The *Add User From Host* screen displays. Fill in your **Host Account** and **Password** and follow the on-screen prompts. (Your account number and password is sent to you in an email after your HCP follows steps to set up your profile, synchronize, and activate you.)



Add User from Host

Import a User from the Host System

To simplify setting up a new account, this function will allow you to copy the data from an existing FreeStyle CoPilot account which you have set-up previously.

Enter the Host Account Number and Password for the existing account, then click NEXT. This process may take several minutes.

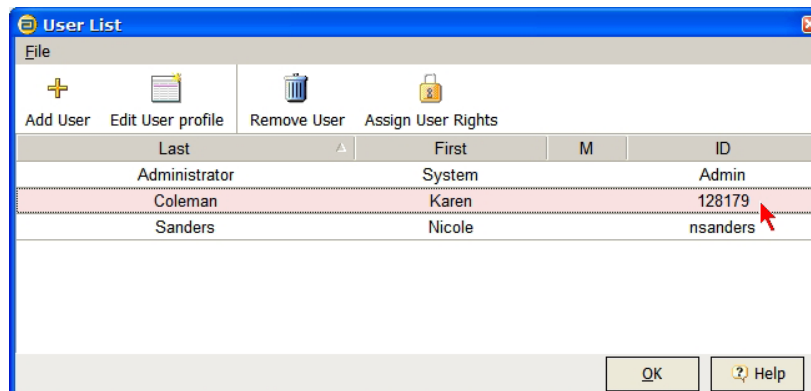
AccountNumber: 128179

Password: *****

Previous Next Cancel Help

Figure 122. Add User From Host

4. Click **Next**. Your profile and data are downloaded from the Host.
5. Your **User List** now includes your account profile and account number.



User List

File

Add User Edit User profile Remove User Assign User Rights

Last	First	M	ID
Administrator	System		Admin
Coleman	Karen		128179
Sanders	Nicole		nsanders

OK Help

Figure 123. User List: Account and Account Number

IMPORTANT: If this activity creates a second account for you, you should delete the Local Account not yet synchronized with the Host. However, to retain any manually entered data, you should export it from the Local Account before deleting it. You should import the data into your new account (see *Section 4.5: Exporting Data* and *Section 4.4: Importing Data from the Database Files*). After deleting the Local Account, you should again read your meter and assign it to the new account.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.5.2 Manage My Shared Data: Defining HCP Access

1. Click **Host > Manage my shared data**.

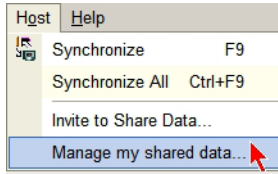


Figure 124. Home User: Host Menu

2. The next screen shows a list of each authorized HCP along with the level of access you granted to them.

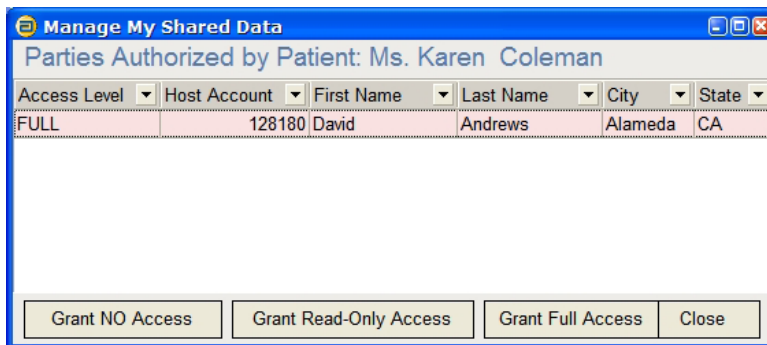


Figure 125. Manage My Shared Data

3. Highlight the HCP whose access you wish to change and select one of the following:
 - **Grant NO Access:** Removes all access to your data by the listed HCP.
 - **Grant Read-Only Access:** Restricts the HCP to viewing your data.
 - **Grant Full Access:** Allows the HCP to view and edit your data, including event data, glucose targets, your prescribed plan, etc.
4. Click **Close** to exit. The Host sends a message to the HCP about the changed access level.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.6 Managing Shared Data: HCP User

You can unsubscribe a home user, which means you will no longer have access to their data. Or you can activate a home user whose data you manage, which will convert the home user to an individual user with access to the FreeStyle CoPilot system and their data on the Host.

7.6.1 Unsubscribing a Patient

1. Click **Host > Manage data being shared with me.**

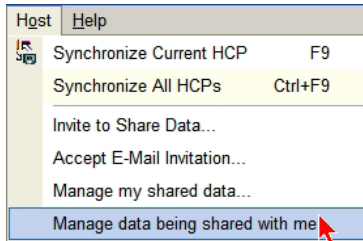


Figure 126. HCP User: Host Menu

2. The next screen shows a list of the patients who share data with you.

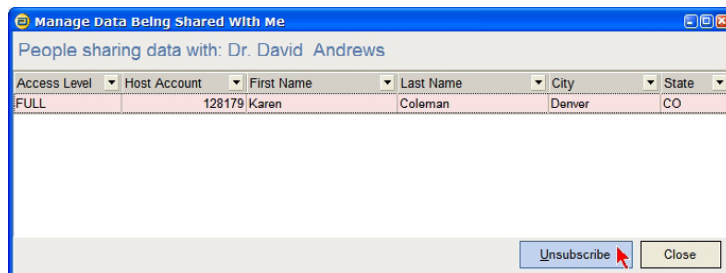



Figure 127. Manage Data Being Shared with Me

3. Highlight the patient that you want to unsubscribe. Click the **Unsubscribe** button.
4. Your **Access Level** for this patient is now **NONE**. The Host will send you a message confirming your changed **Access Level**. The next time the patient or the HCP who assigned the patient to you synchronize with Host, your **Access Level** on their *Manage My Shared Data* screen will be **NONE**.

Section 7: Sharing Data with the FreeStyle CoPilot Host

7.6.2 Activating a Local Patient

1. On the **Home** page, select your name from the **Select HCP** list.
2. Next, click . The *Patient List* will display. Highlight the name of the patient that you want to convert to an individual user. You will still be able to share data with this patient after converting him/her to an individual user.

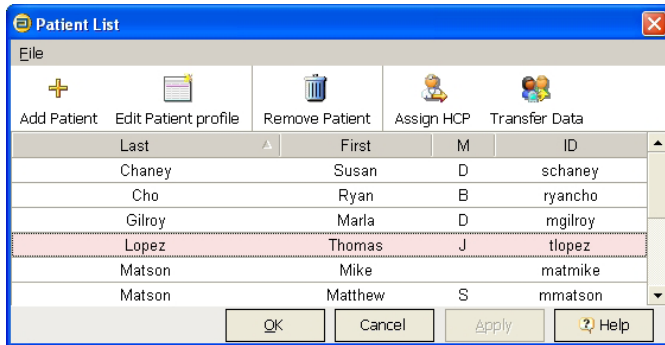


Figure 128. Patient List with Name Highlighted

3. Click **Activate Local Patient** from the **File** menu on the *Patient List* screen.

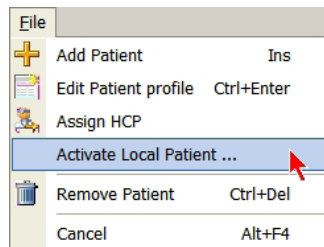


Figure 129. Activate Local Patient

4. The *Activate Local Patient* screen displays. Enter the e-mail address of the patient you wish to convert to an individual user.

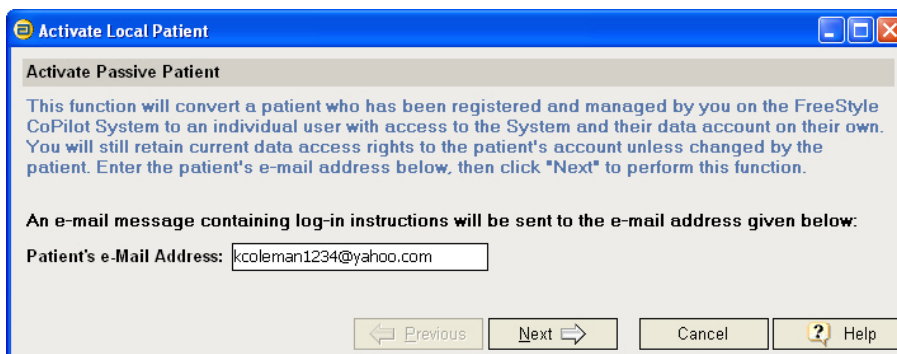


Figure 130. Activate Local Patient

5. Click **Next**. The *Process Complete!* screen appears, telling you that the patient has been converted to an individual User.
6. The FreeStyle CoPilot system sends an e-mail to the patient telling them about their new status as an individual user.

8 Database Management

The FreeStyle CoPilot system can create and alternately use more than one database. When you start the FreeStyle CoPilot system, it uses the same database that was used when the application was closed the last time. The FreeStyle CoPilot system changes databases only when you select a different database.

To ensure that your information remains accurate, the FreeStyle CoPilot system allows you to perform database maintenance. You can use the **Database Maintenance** feature to:

- **Archive:** Remove old data from the database and save it in a file.
- **Backup:** Save a copy of your current database in a backup file.
- **Restore:** Restore data from the last database backup or other database file.

8.1 Archiving Data

When you archive data, the data being archived is removed from the FreeStyle CoPilot system database and stored in an XML file format. (To restore archived data, see *Section 8.3: Restoring Archived Data*.)

To create an archive data file:

1. Select **File > Database Maintenance > Archive**.

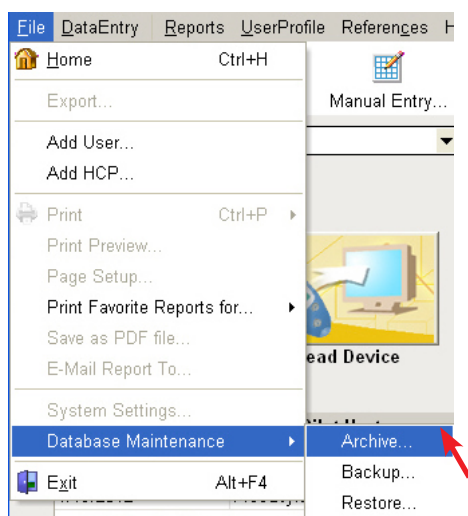


Figure 131. Database Archive Command

2. In the Archive Data window, select the last date of the data to be included in the archive and click **OK**.

Section 8: Database Management

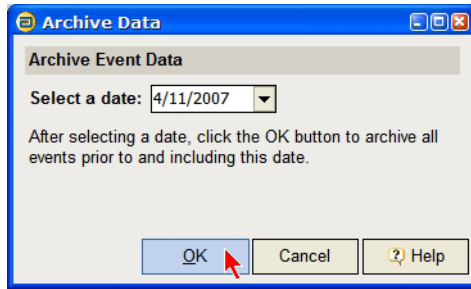


Figure 132. Select Archive Event Date

3. When the file browser window opens, enter the filename to save the archived data and click **Save**.
4. A confirmation message is displayed when the process is complete.

Section 8: Database Management

8.2 Viewing Archived Data

You can open and view archived data at any time. The location of the archived data file (*.xml) depends on which operating system you are using.

For **Windows XP**, this location is in:

C:\Documents and Settings\All Users\Application Data\AbbottDiabetesCare\CoPilot\Archives

For **Windows Vista** and **Windows 7**, this location is in:

C:\ProgramData\AbbottDiabetesCare\CoPilot\Archives

8.3 Restoring Archived Data

You can import archived data back into the FreeStyle CoPilot system database at any time.

Note: It is a good idea to create a database backup before you import data. (See Section 8.4.2: *Manual Database Backup*.)

1. Select **DataEntry > Import > Import Events from File**.

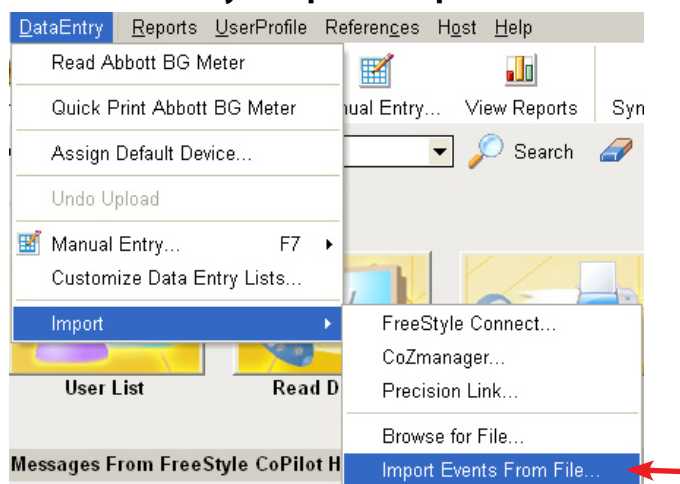


Figure 133. Restore Archive Data (Import Events from File)

2. When the file browser window opens, select the archived data file (*.xml) and click **Open**.
3. The archived data will begin importing and a status message will indicate the progress.

Section 8: Database Management

8.4 Backing Up the Database

8.4.1 Automatic Database Backup

When the FreeStyle CoPilot system closes, it automatically creates a database backup file with the filename format of "**AUTO_<database>.bak**", where <database> is the filename of the database that was just closed. To ensure that your data is safely stored, be sure to exit the FreeStyle CoPilot system when you are finished.

If you have a large database, an hourglass will appear until the automatic backup is complete.

The location of the automatic database backup file (*.bak) depends on which operating system you are using.

For **Windows XP**, this location is in:

C:\Documents and Settings\All Users\Application Data\AbbottDiabetesCare\CoPilot\Backups

For **Windows Vista** and **Windows 7**, this location is in:

C:\ProgramData\AbbottDiabetesCare\CoPilot\Backups

An automatic database backup file (*.bak) can be used to restore the last opened database file if the FreeStyle CoPilot system is unable to open the database when it starts. This situation may occur if the FreeStyle CoPilot system is unable to locate the database file (*.cpd) due to corruption, manual deletion by a user, or other unexpected conditions.

If an error message appears indicating that the FreeStyle CoPilot system is unable to connect to the database when it starts and you want to restore the last opened database:

1. Click **OK**. The next message will ask if you want to open another database, restore the database from the backup, or create a new database.

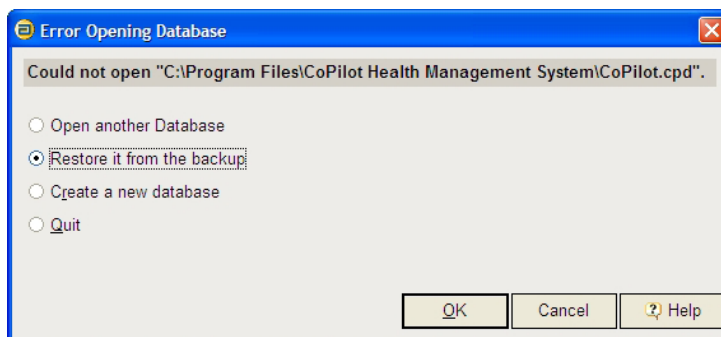


Figure 134. Error Opening Database Message.

2. Select **Restore it from the backup**, and click **OK**.
3. A confirmation message will appear indicating that the Restore will overwrite the current database with the backup copy. Click **Yes** to complete the operation.

Section 8: Database Management

8.4.2 Manual Database Backup

You can create a manual backup of your database at any time. A manual database backup (*.cpb) can be restored by selecting **File > Database Maintenance > Restore**. (See Section 8.5: *Restoring a Database Backup*.)

Note: For added security, the manual database backup file may be copied onto an external media (such as a CD or DVD disk) or other storage location.

To create a manual database backup:

1. Select **File > Database Maintenance > Backup**.
2. When the file browser window opens, enter the filename to save the database backup file and click **Save**.

IMPORTANT: As a precaution, you should make a full backup of your FreeStyle CoPilot system database before upgrading your operating system.

8.5 Restoring a Database Backup

A manual database backup can be restored at any time.

8.5.1 Restoring a Database Backup File

To restore a manual database backup:

1. Select **File > Database Maintenance > Restore**. A message will appear asking you to confirm the operation.

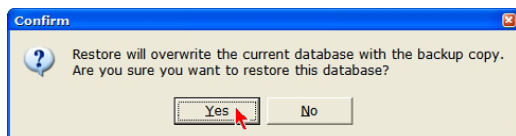


Figure 135. Confirmation Message

2. Click **Yes**.
3. When the file browser window opens, select the database backup file (*.cpb) to restore and click **Open**.
4. The selected database is restored and a message will appear asking if you would like to view the restore log file.

8.5.2 Viewing the Restore Log

You can open and view the **Restore Log** at any time. The location of the **Restore Log** file depends on which operating system you are using.

For **Windows XP**, this location is in:

C:\Documents and Settings\All Users\Application Data\AbbottDiabetesCare\CoPilot\Logs

For **Windows Vista** and **Windows 7**, this location is in:

C:\ProgramData\AbbottDiabetesCare\CoPilot\Logs

9 Security

This section explains how to set up and use **User IDs** and **Passwords**. It also explains how to set **User Rights**, the feature that allows an HCP or home user to define access rights for their own profile, and/or for other profiles (users) that share the system.

When you set user rights, you define the ability to create or edit other profiles, to synchronize data with the FreeStyle CoPilot Host, to define user rights for others, and to configure the FreeStyle CoPilot system settings.

9.1 System Administrator Profile

In the FreeStyle CoPilot system, there is a built-in user profile for the FreeStyle CoPilot System Administrator. You cannot use the system administrator profile to upload data or enter information. This profile is used generally for configuring security (user rights). It cannot be deleted, and system administrator user rights cannot be revoked. If you like, you can set or change the system administrator's password using the procedure below.

The default password for the system administrator is **Admin**. Follow procedures below to enable password protection.

9.2 Password Protection

Each user has a user ID (the name used for the profile). Defining a user ID is a required step in creating a profile. You can set the FreeStyle CoPilot system to request a user ID and password each time the FreeStyle CoPilot system starts, or each time a different user is selected in the **Select User** list (home user version) or **Select HCP** list (HCP version).

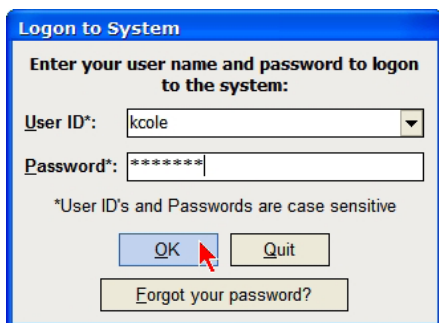
To turn on password protection:

1. Click **File > System Settings**.
2. In the System Setting window, select **Require User Logon**.

Note: If **File > System Settings** is gray, you do not have the user rights to turn on password protection. See *Section 9.3: Defining User Rights*.

9.2.1 The Logon to System Screen

To log on to the FreeStyle CoPilot system, enter your user ID and password.



1. Type in your **User ID** and **Password**.
2. Click **OK**. The **Home** page appears.

9.3 Defining User Rights

Any HCP or home user can define user rights for their own profile, or for other profiles. (But only if they already have been granted permission to change user rights.)

The system administrator (in either the HCP or home user version) has unlimited user rights. The system administrator can set or revoke the user rights for any other profile.

If user rights are granted to a user (profile) to allow editing of user rights for others, HCPs and home users can set user rights as follows:

- HCPs can define user rights for their own profile, or for other HCP profiles.
- Home users can define user rights for their own profile, or for other home user profiles.

Note: User rights cannot be defined for the Guest profile that is used with **Quick Print** (see *Section 4.1.5: Quick Print*).

9.3.1 User Rights Options for HCP and Home Users

User Rights Option	Description
Edit Data	Select to allow the user to edit events and user profiles. Without this right, the user cannot change or hide events, nor delete or change another user's profile. The user can, however, edit his/her own profile, add another user, or enter (add) data by manual entry, device upload, or import.
Synchronize Data with Host (Home User version only)	Select to enable the home user to select Synchronize and Synchronize All on the Host menu. If you do not have this right, these options are grayed out.
Synchronize Current HCP (HCP version only)	Select to enable the HCP user to Synchronize Current HCP on the Host menu. If you do not have this right, this option is grayed out.
Synchronize All HCPs (HCP version only)	Select to enable the HCP user to Synchronize All HCPs on the Host menu. If you do not have this right, this option is grayed out.
Assign User Rights	Select to allow any user to change user rights of other users. Deselect to allow the user to view but not change user rights (for others or their own.)
Configure System Settings	Select to allow the user to change System Settings. If the user does not have this right, the System Settings option is grayed out.

9.3.2 Assigning Your Own User Rights - HCP and Home User

If you are the initial HCP or home user, you are automatically granted full user rights. With this status, you can change your own user rights and assign rights for other profiles.

To change user rights in your own profile:

1. Open your profile
2. Click **Rights** in the lower left corner.

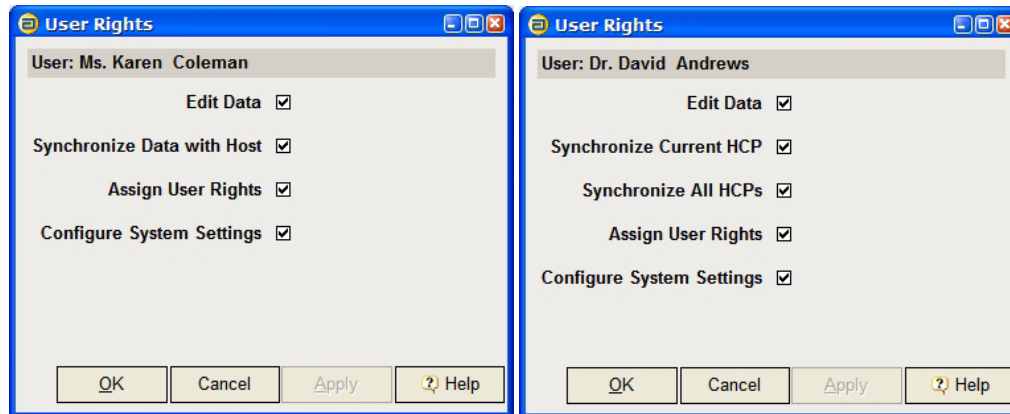


Figure 136. User Rights: Home User and HCP User

3. The *User Rights* screen displays.
4. Check the rights that you want to grant to yourself. Uncheck the rights that you want to revoke.
5. Click **OK**.

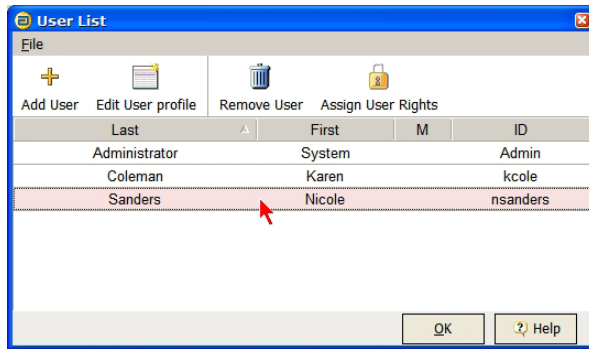
Note: If you cannot change your own user rights, select **System Administrator** in the *Select User* list or *Select HCP* list. The system administrator can change user rights for any profile.


Section 9: Security

9.3.3 Home User - Assigning User Rights to Other Home Users

If you have set up more than one home user profile, you can follow this procedure to set user rights for another profile.

1. Click **UserProfile > User List** or, from the **Home** page, click  to display the *User List*.




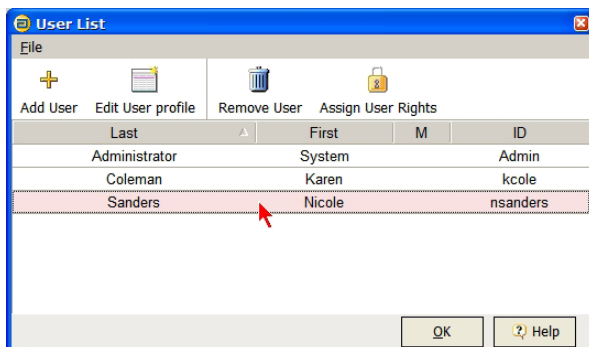
2. Select a user in the list.
3. Click  to open the User Rights screen.
4. Check the rights that you want to grant. Uncheck the rights that you want to revoke.
5. Click **OK**.

Note: **Edit Data** ☒ allows the user to edit data/events and delete user profiles.

9.3.4 HCP - Assigning User Rights to Other HCPs

If you have set up more than one HCP profile, you can follow this procedure to set user rights for another profile.

1. Click **UserProfile > HCP List**
2. Select a user in the list.
3. Click  to open the *User Rights* screen.



4. Check the rights that you want to grant. Uncheck the rights that you want to revoke.
5. Click **OK**.

9.4 Defining Access Right for the FreeStyle CoPilot Host

The FreeStyle CoPilot Host System resides on an Internet server managed by Abbott Diabetes Care. The Host database stores data that has been synchronized with the FreeStyle CoPilot system data on your PC.

If you choose, data stored on the Host can be shared with other users. If you are a home user, you can choose to share your data with your primary HCP or several HCPs. HCP Users can share data with other HCPs. In either case, the user “invites” the other party to share data.

9.4.1 Host Account

A **Host Account** is created the first time a user synchronizes with the Host. A Host Account number is assigned by the Host. The Host uses the password you established on the Initial User Setup screen as your Host password.

Once the Host Account is created, the Host Account number is entered automatically as a read-only field in the user’s profile. In addition, the Host Account number and password are sent to the user in a message that appears in the Messages from the Host area of the Home page. An e-mail with the same information is also sent to the user’s e-mail address. The FreeStyle CoPilot system uses the Host Account number and password each time the user synchronizes with the Host. After creating a Host Account, the password cannot be changed unless the local system is able to connect with the Host.

9.4.2 Defining Access Levels for the FreeStyle CoPilot Host Synchronization

The access level for a local account can be assigned as **Read Only**, **Full Access**, or **Owner** by the owner of the account. The owner is the user who created the profile (account).

For Host users, the access level is assigned during the **Invite to Share Data** process. These access levels can be changed using the **Manage My Shared Data** options under the **Host** menu. When the access level is changed by the account owner, the changes take effect at the next synchronization. A Host message is also sent to the sharing party informing them that their access level has been changed.

- When a new account is added, the user who creates the profile is automatically the owner of that account. The owner has Full Access (see below). In the HCP version, an HCP who created (owns) a profile for a patient can also transfer ownership to another HCP. Only one HCP, however, can be the owner of a patient on the HCP’s local PC. If the patient sets up a Host Account, the HCP’s owner access level changes to Full Access the next time the HCP synchronizes.
- In most cases, Full Access to a patient’s data means the HCP may edit Events data and update the patient’s profile. The HCP may also upload from a patient’s device and synchronize data with the Host. This is not true, however, if the HCP does not also have these User Rights on their local FreeStyle CoPilot system.

Full Access can be granted only by:

- A patient who has a Host Account
- The HCP who originally created a patient’s profile on the HCP’s PC system.

Section 9: Security

With Full Access, any changes the HCP makes to data are uploaded to the Host during synchronization. Likewise, any new data on the Host for that patient is downloaded to the HCP's local FreeStyle CoPilot system database.

Full Access does not allow the HCP to authorize others to view a patient's data. Only the patient or the HCP owner (see above) of that patient's data can authorize data sharing. Also, Full Access does not allow the HCP to authorize others to view the owner's data. Only the owner can authorize that.

- With Read-Only Access, an HCP may view a patient's data but not change it in any way. When generating a report for the patient, the HCP can change the Report Settings. The HCP cannot, however, edit Event data or Hide events. When the HCP synchronizes with the Host, any new data on the Host for that patient is downloaded to the HCP's local system.
- None (no access) terminates an HCP's access to the patient's data. The patient's name is removed from the Patient List on the HCP's local FreeStyle CoPilot system. When the HCP synchronizes with the Host, no further data for that patient is downloaded to the HCP's local system.

Appendix A: Contact Customer Care

If you have questions after reading this User's Guide, or for technical assistance, please contact Abbott Diabetes Care, Customer Care.

By Phone

The toll-free Customer Care line in the United States is 1-888-522-5226 and is available Monday through Friday, 8AM to 8PM Eastern Standard Time. FreeStyle CoPilot system support specialists are available Monday through Friday from 9:00 a.m. to 5:00 p.m. coast to coast.

By Email

For assistance by e-mail, visit **www.AbbottDiabetesCare.com** and click **Contact Us**. Complete the required information and select the subject **Data Management Software Question**. The form allows you to provide details about the problem or question you have. Click **Submit** and your email will be sent. Abbott Diabetes Care strives to respond to e-mail submissions within 48 hours.

Appendix B: Troubleshooting

Should you still have a problem after completing the suggested corrections listed in this section, please call the Abbott Diabetes Care Customer Care line in the United States at 1-888-522-5226. FreeStyle CoPilot system support specialists are available Monday through Friday from 9:00 a.m. to 5:00 p.m. coast to coast.

Device Connection Problems

Devices

Abbott Diabetes Care Blood Glucose Monitoring Devices

Troubleshooting

- Check your connection at the meter and the computer.
- Reset the device by turning off and on.
- Disconnect and reconnect the cable.
- Check the device user instructions.
- Other programs may be attempting to use the COM port. In this case, close all programs but the FreeStyle CoPilot system and see if it corrects the problem.
- Review the settings on a switchbox if you are using one.
- COM port may not have been released by another program (e.g., PDA programs). PDAs tend to cause problems by occupying COM ports. Consider dedicating a COM port to your PDA and dedicating a different COM port to data uploads from other devices.

Data Import Problems

Not all database imports will populate all the available fields in the Diary List. *Appendix C: Supported Devices and Databases* lists all the events and data that the FreeStyle CoPilot system is able to import from these databases. No HCP Profile information is ever imported. Importing a file imports patient data only, one patient at a time.

Source	Troubleshooting
CoZmanager Software	<ul style="list-style-type: none">• CoZmanager software must be Rev. D or higher.• Cozmo pump software must be Rev. F or higher.
Precision Link System	<ul style="list-style-type: none">• Precision Link system Versions 2.4 and lower are not supported.
FreeStyle Connect System	<ul style="list-style-type: none">• COM port may not be released by another program (e.g., PDA programs). PDAs tend to cause problems by occupying COM ports. Consider dedicating a COM port to your PDA and dedicating a different COM port to data uploads from other devices.
XML Files TAB Files	<ul style="list-style-type: none">• Imports from a file (*.tab or *.xml) must be specially formatted for the FreeStyle CoPilot system. For instructions on creating these files, go to www.AbbottDiabetesCare.com and download the file "FreeStyle CoPilot System Import/Export Guide".

Printing Problems

You should download the latest printer driver from the manufacturer of your printer. If you change the orientation of the page (portrait, landscape) or change page size, view the page using **Print Preview** before printing to check formatting.

Problem	Troubleshooting
Unclear Printing (Grayscale)	<ul style="list-style-type: none">• Reports are clearest when printed on a color printer. For grayscale or black-and-white printing, display the report with distinctive patterns in black and white rather than color. See <i>Section 5.3.3: Display Features</i>.
Blacked out Regions in the Printout Blank Regions in the Printout Information is Missing on the Printout Extraneous Lines in the Printout	<ul style="list-style-type: none">• Certain combinations of operating systems, printers, and printer drivers may result in printouts that contain blank regions, black regions, or missing information. An alternate printing method has been provided in the program: You can save any report as a .pdf file and open the file in Adobe Acrobat Reader and print it from that application. Go to www.Adobe.com for instructions on downloading this application.

Internet Connectivity

Problem	Troubleshooting
Host Menu Item Selection: Cannot Connect to the Host	<ul style="list-style-type: none">• When you select an item from the Host menu, the FreeStyle CoPilot system tries to open an Internet connection automatically. If your Internet connection does not open automatically, open it manually before selecting items on the Host menu.

PDF Attachments

Problem

E-Mail Report to: PDF File Not Attached

Troubleshooting

- The **E-Mail Report to** option is designed to access your e-mail account and open a new e-mail message screen. The report is attached to the message as a ***.pdf** file. If your e-mail account is not detected automatically, you will need to e-mail the report manually. To do so: With the desired report open, select the **Save as PDF file** option from the **File** menu. Attach the ***.pdf** file to an e-mail manually.

Access Violation Errors

If you receive an access violation error message, you should close the program and reopen it, even if the program allows you to continue. If you do not close and reopen the program, you may get further access violation error messages.

Appendix C: Supported Devices and Databases

The FreeStyle CoPilot Health Management System supports many types of blood glucose monitoring devices and databases.

This appendix provides a list of supported devices and databases along with the types of data and information that can be uploaded to the FreeStyle CoPilot system.

In addition, different devices may require different steps to upload data:

- Some devices upload all collected data to the FreeStyle CoPilot system, using the **DataEntry > Read Abbott BG Meter** command.
- Some devices may prompt you (via the FreeStyle CoPilot system) to select the types of data that you want to upload from a list of options.

If your device is not listed below, please contact Abbott Diabetes Care, Customer Care to determine if your device is supported.

Supported Devices and Databases

Precision Xtra and Optium Meter Interface

Glucose Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Glucose value
- Device ID (serial number)

Ketone Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Ketone value
- Device ID (serial number)

FreeStyle Family of Meters Interface

Glucose Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Glucose value
- Device ID (serial number)
- Status flag
- Cal code

CoZmanager Interface

User Contact Information

- First name
- Last name

Glucose Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Glucose value
- Device ID (serial number)

Correction Bolus Event Data

- Date/time of event

- Dosage
- Administration type (correction, meal, general)

Meal Bolus Event Data

- Date/time of event
- Dosage
- Administration type (meal, general)

Basal Rate Event Data

- Date/time of event
- Rate
- Administration type (programmed, temporary)

Temp Basal Rate Event Data

- Date/time of event
- Rate
- Administration type (programmed, temporary)

Carbohydrate Event Data

- Date/time of event
- Carbohydrates

Daily Basal Insulin Sum Data

- Date
- Basal insulin daily total

Daily Meal Bolus Sum Data

- Date
- Meal bolus insulin daily total

Daily Correction Bolus Sum Data

- Date
- Correction bolus insulin daily total

Precision Link v2.5 and Higher Interface

Glucose Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Glucose value

Ketone Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Ketone value

User Contact Information

- First name
- Last name

Glucose Targets

- High value
- Low value

Time Periods

- Time periods

FreeStyle Connect Interface

User Contact Info

- Patient last name
- Patient first name

Glucose Targets

- High value
- Low value

Time Periods

- Time Periods

Glucose Event Data

- Date/time of event
- Data source (to distinguish manual or device)
- Glucose value
- Device ID (serial number)
- Status flag
- Cal code

Appendix D: Warning, Caution, and Important Messages

For reference, **Warning**, **Caution** and **Important** messages included in this guide are listed below.

WARNING Messages

The following WARNING messages are included in this User's Guide.

Section 4

- To avoid the possibility of electrical shock, never perform a blood glucose test while the meter is connected to the computer.
- Be sure to enter and check all values carefully. The FreeStyle CoPilot system cannot check that the entries you make are correct for your personal needs. Serious effects on your health could result from relying on or using improper or incomplete entries. Discuss the data entry options available with your HCP so you are both clear on the amount and types of information for therapy analysis.
- Imports from the CoZmanager System include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.

Section 5

- Have your healthcare professional review and confirm your entries before using this data. Serious effects on your health could result from relying on or using incorrect entries.
- Imports from the CoZmanager System (pump) include data only from full days (24 hours), not partial days. This is so that CoZmanager can provide daily totals.
- Some Deltec Cozmo Insulin Pump events such as disconnect, reconnect and cancelled boluses are not included.

Section 6

- Do not change your medication unless advised by your healthcare professional.
- Be sure to enter and check all values carefully. The FreeStyle CoPilot system cannot check that the entries you make are correct for your personal needs. Serious effects on your health could result from relying on or using improper or incomplete entries. Discuss the data entry options available with your HCP so you are both clear on the amount and types of information for therapy analysis.

CAUTION Messages

The following CAUTION messages are included in this *User's Guide*.

Section 4

- The FreeStyle CoPilot system assumes a single glucose calibration type, either plasma or whole blood.
- Ensure that the time and date are set correctly on your personal computer and other devices.
- When uploading glucose data from a device, the FreeStyle CoPilot system does not differentiate between devices that are whole-blood or plasma calibrated. The FreeStyle CoPilot system merely uploads the data with no calculations made. Because there are slight differences between the two calibrations, you should not mix data from devices that use different calibration references. It is possible to enter duplicate data entries into the FreeStyle CoPilot Health Management System. The FreeStyle CoPilot system does not check the accuracy of the data the user provides. For example, a user of the Deltec Cozmo insulin pump might record the carbohydrates for a meal (for example, 25 g) and enter it into the Deltec Cozmo software. When the user uploads the data from the pump, a meal entry (25 g) will be created in your FreeStyle CoPilot system. If the user also manually enters a meal entry (25 g) for that same meal in the FreeStyle CoPilot system Software, two meal entries would result (at slightly different times), thereby accidentally recording a total of 50 g for the meal. The user must take reasonable precautions to prevent duplication errors. For example, choose one location for recording certain data types (i.e., on a single device or in a particular software program).
- Do not upload data from any device that has recorded data for more than one person. The FreeStyle CoPilot system cannot identify if data on a device has ever been recorded for more than one person. All data stored on a device is uploaded to the database for the person associated with the device in the FreeStyle CoPilot system.
- It is possible to enter duplicate data entries into the FreeStyle CoPilot Health Management System. The FreeStyle CoPilot system does not check the accuracy of the data the user provides. For example, a user of the Deltec Cozmo insulin pump might record the carbohydrates for a meal (for example, 25 g) and enter it into the Deltec Cozmo software. When the user uploads the data from the pump, a meal entry (25 g) will be created in your FreeStyle CoPilot system. If the user also manually enters a meal entry (25 g) for that same meal in the FreeStyle CoPilot system Software, two meal entries would result (at slightly different times), thereby accidentally recording a total of 50 g for the meal. The user must take reasonable precautions to prevent duplication errors. For example, choose one location for recording certain data types (i.e., on a single device or in a particular software program).
- Contact your healthcare professional for guidance on determining and using your insulin dosages, insulin-to-carbohydrate ratios, and insulin sensitivities.
- Contact your healthcare professional for guidance on determining and using your prescribed carbohydrate intake.

Section 5

- For glucose and insulin entries, if the Time Period is changed manually, all reports will still be displayed as defined by the Time Period setting in the User Profile.
- If any event data is Hidden, a comment will appear at the top of the report indicating the number of Hidden events. Hidden data will not be displayed or included in the calculations for this report.
- If the user reconfigures the Glucose Modal Day report by turning Display Time Periods OFF, the Glucose Modal Day report will go back to plotting the data point based on the user-configured time period and remove the Time Period labels across the top of the graph. This can result in a data point for any glucose reading, where a user manually assigned the time period, being displayed in a different location on the Glucose Modal Day graph. When the Display Time Periods is ON, the glucose reading that has a manually assigned time period will be displayed on the graph in the middle of the time period assigned.
- Total Insulin statistics based on data from the CoZmanager System (pump) may differ from the sum of the individual insulin fields that make up the total. This is because CoZmanager may record the amount of a cancelled bolus. The Total Insulin statistic on any the FreeStyle CoPilot system report displays only the insulin delivered, not the cancelled bolus.
- Total Insulin statistics may appear to vary from report to report. This is usually due to how the report defines a day.

Section 6

- Contact your healthcare professional for guidance on determining and using your insulin dosages, insulin-to-carbohydrate ratios, and insulin sensitivities.
- Contact your healthcare professional for guidance on determining and using your prescribed carbohydrate intake.
- The FreeStyle CoPilot system does not calculate your insulin sensitivity or your insulin-to-carbohydrate ratio. These should always be determined by your healthcare professional.

IMPORTANT Messages

Section 4

- To avoid losing data, upload data from your device often. Most devices hold only a limited number of historical records.
- Always refer to the user's guide that came with your device or pump for complete instructions on its use.
- Any data you previously uploaded from a device will not be overwritten when you upload again from that same device. Only the new data will be added to your file.
- Medication Event refers to all medications you take except insulin.
- Be careful to type numbers only into the Result Value field. For example, if your A1C test result is 7.6%, type 7.6 in the Result Value field and type % in the Units field. If you type the units in the Result Value field, the entry for this lab test will not be displayed correctly in the reports you generate.

Section 5

- Please customize your **Time Periods** before entering data into the FreeStyle CoPilot system. If the **Display Time Periods** setting is turned on for the **Glucose Modal Day Report**, changing the **Time Periods** after data has been entered will result in the data appearing based on the **Time Periods**. This may result in data not corresponding to the event times.

Section 7

- The Host processes synchronization requests in the order received. Therefore, if you and the party you share data with both edit the same piece of data, the party that synchronizes last will make the lasting change to the record in the database.
- You should synchronize often with the Host. The Host regularly sends messages to you about new FreeStyle CoPilot system features even if you have not added or changed any information since the last time you synchronized.
- Please verify that data was uploaded correctly before synchronizing with the FreeStyle CoPilot Host.
- If you select an item from the Host menu, the FreeStyle CoPilot system will try to connect to the Internet. If your Internet connection does not open automatically, please connect to the Internet before selecting items on the Host menu.
- If this activity creates a second account for you, you should delete the Local Account not yet synchronized with the Host. However, to retain any manually entered data, you should export it from the Local Account before deleting it. You should import the data into your new account (see *Section 7: Sharing Data with the FreeStyle CoPilot Host*). After deleting the Local Account, you should again read your meter and assign it to the new account.

Section 8

- As a precaution, you should make a full backup of your FreeStyle CoPilot system database before upgrading your operating system.

Appendix E: FreeStyle CoPilot System Network Installation

About the FreeStyle CoPilot System Network Installation

This appendix provides instructions for setting up a network installation for the FreeStyle CoPilot Health Management System. The instructions assume that the user is setting up the FreeStyle CoPilot system database on a central computer (server) that will provide data access for one or more FreeStyle CoPilot system installations (clients) residing on other machines in a common network. The user setting up the network installation must have a working knowledge of Windows and basic networking terminology.

Installing the FreeStyle CoPilot System Server

Note: If the FreeStyle CoPilot system client application was previously installed, it will need to be uninstalled prior to installing the server.

1. Place the FreeStyle CoPilot system installation CD into the CD/DVD drive of the server. Or, download the **FreeStyle CoPilot LAN Database Installer** from the Abbott Diabetes Care website (www.AbbottDiabetesCare.com).

Note: With the CD, do not install the FreeStyle CoPilot Health Management System program, which starts automatically. Instead, open the contents of the CD and locate the **LAN Server** folder.

Open the **LAN Server** folder.

2. Install the FreeStyle CoPilot server on the host server by running the **CoPilotServerSetup.exe** setup file from the CD. (Or, if you had downloaded the setup program from the website, run the **CoPilotServerSetup_US_Web.exe** setup file).
3. When the installation is complete, go to the Windows Control Panel and open the **Firebird 2.0 Server Manager** applet. Make sure it is configured like this:

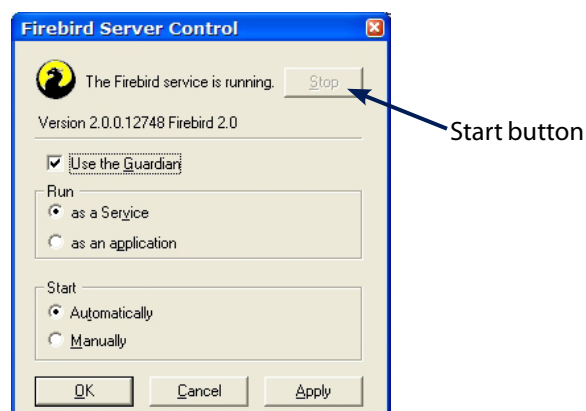


Figure 137. Firebird 2.0 Server Manager

Note: Be sure to click the **Start** button to run the **Firebird Server** application.

Installing the FreeStyle CoPilot System Client Application

1. Install the FreeStyle CoPilot system client application (**CoPilot_Setup.exe**) on a client computer with network connectivity to the host server.
2. Run the client application. Select **System Settings** from the **File** menu.

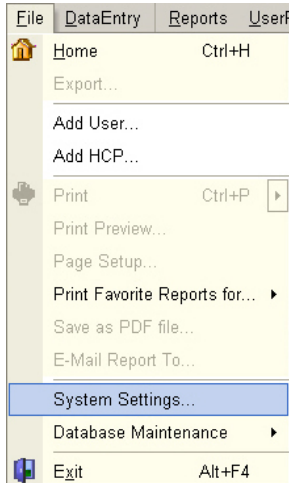


Figure 138. File Menu, System Settings Command

3. The *System Settings* screen displays.

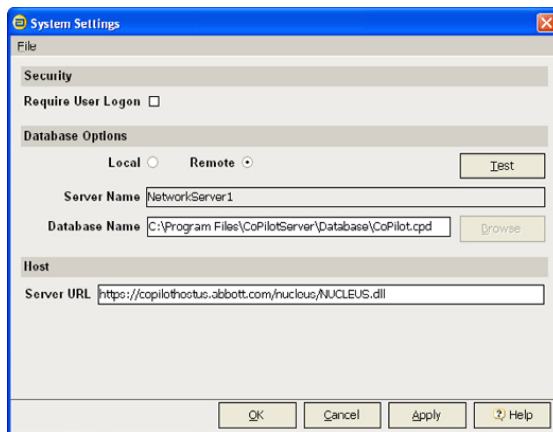


Figure 139. System Settings

4. Under **Database Options**, select **Remote**.
5. For the **Server Name**, enter the computer name of the server. This is the name that the computer is identified by on the local network.
6. For the **Database Name**, enter the complete path and filename of the server database (for example, **C:\Program Files\CoPilotServer\Database\CoPilot.cpd**). DO NOT use the full path specification that includes **\ComputerName\C\...**
7. Click **TEST**. If the connection is successful, a confirmation message displays.

Restarting the Client

1. Restart the FreeStyle CoPilot system on the client. You may need to set up the user again (as either a Home User or a Health Care Professional) even if you did so in the past. This will establish the server database as either a **Home** or **HCP** system. All subsequent clients that attach to the server database will use the established **Home** or **HCP** selection.
2. The lower left corner of the client should indicate the name of the current database (**CoPilot.cpd**, unless you have created and named your own FreeStyle CoPilot system client database).

FreeStyle CoPilot System User's Guide

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Patent: <https://www.abbott.com/patents>